

Supplemental Financial Information **for the Fiscal Year Ended February 28, 2011**

April 8, 2011

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Note. The impact of the earthquake and tsunami on March 11, 2011 in northeastern Japan remains unclear at this stage, and has therefore not been reflected in earnings forecasts. The extent of damage and its impact on forecast business performance and financial position of Circle K Sunkus will be disclosed as soon as they become apparent.

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1. Summary and outlook

(1) Business results (Consolidated basis)

1) Stores at term-end

(stores)

		FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011		FY ending Feb. 2012 (Est.)	
			99 ICHIBA		99 ICHIBA		99 ICHIBA		99 ICHIBA
Non-consolidated	Openings	265	-	285	-	301	-	315	-
	Closures	255	-	266	-	258	-	255	-
	Net increase (decrease)	+10	-	+19	-	+43	-	+60	-
	Stores at term-end	4,939	-	4,958	-	5,001	-	5,061	-
Consolidated subsidiaries	Openings	47	28	31	10	24	2	42	5
	Closures	32	19	11	3	24	9	22	2
	Net increase (decrease)	+15	+9	+20	+7	0	(7)	+20	+3
	Stores at term-end	324	61	344	68	444	61	534	64
Consolidated total	Openings	312	28	316	10	325	2	357	5
	Closures	287	19	277	3	282	9	277	2
	Net increase (decrease)	+25	+9	+39	+7	+43	(7)	+80	+3
	Stores at term-end	5,263	61	5,302	68	5,445	61	5,595	64

Notes: 1. The increase in the number of consolidated subsidiaries and in the consolidated number of total stores at period-end on February 28, 2011 reflects the addition of Sunkus Hokuria Co., Ltd. as a consolidated subsidiary from the fiscal year ended February 28, 2011.

2. The total number of stores as of February 29, 2012 is forecast to increase for both consolidated subsidiaries and as a consolidated total, as a result of the conversion of Sunkus Higashi Saitama Co., Ltd. into a consolidated subsidiary in the year ending on that date.

2) Business results (Consolidated basis)

(millions of yen)

		FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011		FY ending Feb. 2012 (Est.)	
			Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales		940,232	+4.2%	902,318	-4.0%	923,185	+2.3%	957,990	+3.8%
	Non-consolidated	890,856	+3.6%	852,154	-4.3%	855,010	+0.3%	877,590	+2.6%
	Consolidated subsidiaries	49,375	+16.5%	50,163	+1.6%	68,174	+35.9%	80,400	+17.9%
Total operating revenues		213,398	+3.4%	194,142	-9.0%	192,304	-0.9%	188,790	-1.8%
	Franchise commission from franchised stores	103,818	+2.4%	98,932	-4.7%	102,765	+3.9%	-	-
	Real estate rental income	5,618	-5.1%	5,531	-1.5%	5,320	-3.8%	-	-
	Net sales of Company-owned stores	97,636	+5.6%	83,106	-14.9%	77,378	-6.9%	-	-
	Other total operating revenues	6,325	-4.0%	6,571	+3.9%	6,839	+4.1%	-	-
Gross profit		138,285	+1.9%	129,782	-6.1%	133,120	+2.6%	134,110	+0.7%
SG & A expenses		115,276	+0.5%	114,583	-0.6%	114,548	-0.0%	115,710	+1.0%
	Personnel expenses	21,795	-0.6%	22,463	+3.1%	22,600	+0.6%	-	-
	Advertising and sales promotion expenses	9,108	-17.8%	7,151	-21.5%	7,242	+1.3%	-	-
	Store leasing expenses	41,815	+2.2%	42,888	+2.6%	44,185	+3.0%	-	-
	Equipment leasing expenses	7,834	+0.4%	7,412	-5.4%	6,491	-12.4%	-	-
	Depreciation and amortization	7,887	+17.2%	10,372	+31.5%	11,678	+12.6%	-	-
	Other	26,835	+2.4%	24,294	-9.5%	22,348	-8.0%	-	-
Operating income		23,009	+9.1%	15,199	-33.9%	18,571	+22.2%	18,400	-0.9%
Non-operating income		1,432	-0.4%	1,099	-23.2%	901	-18.0%	-	-
	Non-operating expenses	1,875	-38.8%	1,691	-9.8%	1,996	+18.0%	-	-
Recurring profit		22,566	+15.9%	14,607	-35.3%	17,477	+19.6%	17,500	+0.1%
Extraordinary gains		409	-73.6%	147	-63.9%	92	-37.4%	-	-
	Extraordinary losses	5,019	-13.2%	3,974	-20.8%	4,315	+8.6%	-	-
Net income		9,435	+10.0%	5,554	-41.1%	7,165	+29.0%	4,780	-33.3%

Notes: 1. Consolidated subsidiaries of Circle K Sunkus Co., Ltd. for each fiscal year are listed below:

FY ended 2/2009 : Six companies : Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., ZERO NETWORKS Co., Ltd., 99 ICHIBA Co., Ltd..

FY ended 2/2010 : Seven companies : Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., ZERO NETWORKS Co., Ltd., 99 ICHIBA Co., Ltd. and Retail Staff Co., Ltd.

FY ended 2/2011 : Eight companies : Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., Sunkus Hokuria Co., Ltd., ZERO NETWORKS Co., Ltd., 99 ICHIBA Co., Ltd. and Retail Staff Co., Ltd.

FY ending 2/2012 (Est.) : Nine companies : Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., Sunkus Hokuria Co., Ltd., Sunkus Higashi-Saitama Co., Ltd., ZERO NETWORKS Co., Ltd., 99 ICHIBA Co., Ltd. and Retail Staff Co., Ltd.

2. Company-owned store sales include operating revenue from ZERO NETWORKS Co., Ltd.

Operating revenue from ZERO NETWORKS Co., Ltd. : FY ended 2/2009: 5,382 million yen; FY ended 2/2010: 5,584 million yen; FY ended 11/2011: 5,844 million yen

3) Consolidated subsidiaries

< Stores at term-end >

(stores)

	FY ended Feb. 2011							FY ending Feb. 2012 (Est.)							
	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus Nishi-Shikoku	Sunkus Hokuria	5 area franchisers total	99 ICHIBA	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus Nishi-Shikoku	Sunkus Hokuria	Sunkus Higashi-Saitama	6 area franchisers total	99 ICHIBA
Openings	3	7	4	1	7	22	2	4	8	5	5	10	5	37	5
Closures	0	3	0	5	7	15	9	1	2	2	4	7	4	20	2
Net increase (decrease)	+3	+4	+4	(4)	0	+7	(7)	+3	+6	+3	+1	+3	+1	+17	+3
Stores at term-end	70	88	44	81	100	383	61	73	94	47	82	103	71	470	64

< Business results >

(millions of yen)

	FY ended Feb. 2011					FY ending Feb. 2012 (Est.)				
	5 area franchisers total	99 ICHIBA	ZERO NETWORKS	Retail Staff	Eliminations on consolidation	6 area franchisers total	99 ICHIBA	ZERO NETWORKS	Retail Staff	Eliminations on consolidation
Total store sales	57,600	10,574	-	-	-	69,574	10,826	-	-	-
Total operating revenues	12,176	10,578	5,844	1,964	-1,511	13,702	10,826	5,906	1,956	-1,510
Operating income	-178	-155	617	65	-93	-24	-78	422	44	-235

4) Capital expenditure (Consolidated basis)

(millions of yen)

	FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011	FY ending Feb. 2012 (Est.)
New store investments	12,641	12,485	12,413	13,265
Existing store investments	2,953	1,803	1,681	1,850
System investments	10,547	2,816	1,806	1,835
Head office investments	215	1,218	966	1,450
Capital expenditure < 1 >	26,358	18,322	16,867	18,400
Leasing Expenditures < 2 >	10,949	8,115	5,207	7,390
Total Investments < 1+2 >	37,307	26,437	22,073	25,790
Depreciation and amortization	7,887	10,372	11,678	13,134

Notes: 1. Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

2. In accordance with changes in accounting standards concerning leases that took effect in the first quarter of the fiscal year ended February 28, 2010, finance lease transactions not involving transfer of asset ownership, executed from March 1, 2009, have been recorded as lease assets.

5) Financial indicators (Consolidated basis)

(yen)

	FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011	FY ending Feb. 2012 (Est.)
Return on equity (ROE)	7.4%	4.2%	5.3%	3.5%
Shareholders' equity ratio (Fiscal year-end)	58.8%	59.1%	56.9%	-
Net income per share	122.7	66.3	85.6	57.1
Dividends per share (For the year)	40.0	40.0	40.0	40.0
Payout ratio	35.5%	60.3%	46.8%	70.1%
Ratio of dividends to shareholders' equity	2.6%	2.5%	2.5%	2.4%
Shareholders' equity per share	1,560.0	1,586.0	1,631.9	1,649.1

Notes: 1. Per share indicators were calculated using consolidated operating results.

2. Return on equity (ROE) = Net income / Shareholders' equity (Yearly average)

3. Shareholders' equity ratio = Shareholders' equity / (Fiscal year-end)

(2) Business results (Non-consolidated basis)

1) Stores at term-end

(stores)

	FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011	FY ending Feb. 2012 (Est.)
Openings	265	285	301	315
Relocations	120	88	67	65
Closures	255	266	258	255
Net increase (decrease)	+10	+19	+43	+60
Stores at term-end	4,939	4,958	5,001	5,061

2) Business results (Non-consolidated basis)

(millions of yen)

	FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011		FY ending Feb. 2012 (Est.)	
		Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales	890,856	+3.6%	852,154	-4.3%	855,010	+0.3%	877,590	+2.6%
Y-o-y change in existing store sales	4.1%	-	-5.6%	-	-1.4%	-	+0.5%	-
Average product markup (excluding Area FC)	28.11%	-0.88%	27.64%	-0.47%	27.69%	+0.05%	27.74%	+0.05%
Total operating revenues	190,814	+0.8%	169,552	-11.1%	163,253	-3.7%	157,910	-3.3%
Franchise commission from franchised stores	100,356	+2.4%	95,504	-4.8%	97,743	+2.3%	-	-
Real estate rental income	5,589	-5.4%	5,512	-1.4%	5,265	-4.5%	-	-
Net sales of Company-owned stores	78,617	-0.2%	62,063	-21.1%	53,488	-13.8%	-	-
Other total operating revenues	6,251	-4.4%	6,472	+3.5%	6,754	+4.4%	-	-
Gross profit	131,072	+1.0%	122,192	-6.8%	122,899	+0.6%	122,150	-0.6%
SG & A expenses	107,889	-0.4%	106,795	-1.0%	104,584	-2.1%	103,880	-0.7%
Personnel expenses	19,187	-3.2%	19,507	+1.7%	19,158	-1.8%	-	-
Advertising and sales promotion expenses	8,229	-19.6%	6,496	-21.1%	6,297	-3.1%	-	-
Store leasing expenses	39,783	+1.4%	40,789	+2.5%	41,481	+1.7%	-	-
Equipment leasing expenses	7,313	-0.4%	6,863	-6.2%	5,883	-14.3%	-	-
Depreciation and amortization	7,508	+17.4%	9,888	+31.7%	10,910	+10.3%	-	-
Other	25,866	+2.3%	23,250	-10.1%	20,852	-10.3%	-	-
Operating income	23,183	+8.0%	15,397	-33.6%	18,315	+19.0%	18,270	-0.2%
Non-operating income	1,346	-2.0%	1,041	-22.7%	1,020	-2.0%	-	-
Non-operating expenses	2,550	-19.0%	2,478	-2.8%	2,447	-1.2%	-	-
Recurring profit	21,979	+11.6%	13,959	-36.5%	16,888	+21.0%	16,930	+0.2%
Extraordinary gains	409	-73.4%	177	-56.7%	87	-50.6%	-	-
Extraordinary losses	5,569	-7.8%	3,996	-28.2%	3,861	-3.4%	-	-
Net income	8,277	-4.3%	5,091	-38.5%	7,277	+42.9%	5,290	-27.3%

3) Capital expenditure (Non-consolidated basis)

(millions of yen)

	FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011	FY ending Feb. 2012 (Est.)
New store investments	11,626	11,524	11,630	11,802
Existing store investments	2,768	1,705	1,445	1,588
System investments	10,313	2,779	1,748	1,732
Head office investments	190	1,167	965	1,448
Capital expenditure < 1 >	24,899	17,175	15,787	16,570
Leasing Expenditures < 2 >	10,128	7,545	4,399	4,110
Total Investments < 1+2 >	35,027	24,720	20,186	20,680
Depreciation and amortization	7,508	9,888	10,910	12,102

Notes : 1. Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

2. From the first quarter of fiscal 2010, in line with the adoption of accounting standards, etc. for lease transactions, Circle K Sunkus has accounted for financing lease transactions that do not transfer ownership, beginning on or after March 1, 2009, based on the method used for ordinary purchases and sales transactions.

2. Sales breakdown

Average daily sales per store / Average customers per day / Average purchases per customer

(thousands of yen)

		FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011	
			Y-o-y		Y-o-y		Y-o-y
Existing stores	Average daily sales per store	498	+20	476	-28	474	-7
	Average customers per day	849	+33	830	-27	817	-21
	Average purchase per customer (yen)	587	0	573	-15	580	+6
Average daily sales at total chain stores		495	+27	472	-23	471	-1
Average daily sales at newly opened stores		455	+46	414	-41	431	+17

Notes : 1. "Existing stores" refers to those stores that had been open more than a year and had a full month's operation during the current year as well as in the corresponding month of the previous year.

2. Year-on-year changes for existing stores represent comparisons of figures for existing stores in a given fiscal year with the same existing stores in the previous fiscal year, not comparisons with existing stores for previous fiscal year.

3. Products and services breakdown

(1) Y-o-y sales, Share of sales and Gross markup by products

	FY ended Feb. 2009				FY ended Feb. 2010				FY ended Feb. 2011			
	Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup	
				Y-o-y				Y-o-y				Y-o-y
Fast foods	-3.2%	18.2%	36.2%	+0.2%	-10.5%	17.0%	36.3%	+0.1%	-0.5%	16.9%	37.0%	+0.7%
Rice dishes	-5.6%	9.6%	/	/	-11.6%	8.9%	/	/	-1.9%	8.7%	/	/
Bread	-2.6%	2.4%	/	/	-11.9%	2.2%	/	/	-6.5%	2.1%	/	/
Noodles	+2.2%	2.4%	/	/	-16.4%	2.1%	/	/	-1.2%	2.1%	/	/
Other fast foods	-1.6%	3.8%	/	/	-3.1%	3.8%	/	/	+9.2%	4.1%	/	/
Perishable foods	0.0%	12.8%	34.4%	+0.2%	-4.9%	12.8%	34.4%	+0.1%	-1.3%	12.6%	34.9%	+0.4%
Processed foods	-2.0%	29.6%	36.5%	+0.5%	-5.5%	29.2%	36.8%	+0.2%	-1.9%	28.6%	37.4%	+0.6%
Soft drinks	-4.4%	11.6%	/	/	-6.6%	11.3%	/	/	+0.8%	11.4%	/	/
Alcoholic beverages	-3.1%	5.6%	/	/	-4.8%	5.5%	/	/	-3.6%	5.3%	/	/
Other processed foods	+1.1%	12.5%	/	/	-5.8%	12.3%	/	/	-2.4%	11.9%	/	/
Non-food items	+16.8%	34.0%	16.6%	-1.6%	-1.3%	35.1%	16.2%	-0.5%	+1.3%	35.4%	15.8%	-0.4%
Tobacco	+29.8%	24.6%	/	/	+1.9%	26.1%	/	/	+3.9%	27.1%	/	/
Other non-food items	-7.8%	9.4%	/	/	-7.0%	9.1%	/	/	-7.8%	8.3%	/	/
Services	-3.9%	5.4%	6.4%	-0.3%	+5.0%	5.9%	5.9%	-0.5%	+11.3%	6.5%	5.4%	-0.5%
Total	+3.6%	100.0%	28.11%	-0.88%	-4.3%	100.0%	27.64%	-0.47%	+0.3%	100.0%	27.69%	+0.05%

* Product categories are as follows:

Fast foods: rice dishes, sandwiches, noodles, delicatessen snacks, countertop fast foods

Perishable foods: milk, chilled beverages, pastries, bread, desserts, fresh packaged foods

Processed foods: alcoholic beverages, soft drinks, snacks, instant noodles, ice-cream, dried foods

Non-food items: magazines, newspapers, DVD software, tobacco, cosmetics, general merchandise

Services: tickets, *Net Price* used for prepaid cards, stamps, parcel delivery

(2) Number of ATMs installed at stores

	FY ended Feb. 2009			FY ended Feb. 2010			FY ended Feb. 2011		
		Zero Bank	Bank Time		Zero Bank	Bank Time		Zero Bank	Bank Time
Number of ATMs	3,958	2,513	950	4,453	2,557	1,398	4,711	2,605	1,591

Note: The above total number of ATMs installed in stores includes the number of e-net ATMs installed in stores (FY ended 2/2009: 495; FY ended 2/2010: 498; FY ended 2/2011: 515). The sum of the number of "Zero Bank" ATMs and "Bank Time" ATMs installed in stores therefore does not match these figures.

(3) Average Edy payments (On a per-store, daily basis; cumulative result)

		FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011	
			Y-o-y		Y-o-y		Y-o-y
Edy	Charges	9,523	-23.0%	7,884	-17.2%	8,776	+11.3%
	Payments	19,035	-28.5%	9,669	-49.2%	10,348	+7.0%
Prepaid electronic money formats	Payments	-	-	-	-	4,910	-
Contactless IC credit cards	Payments	3,630	-	6,120	+68.6%	6,590	+7.7%

Notes: 1. Both Edy charges and payments in FY ended 2/2010 and FY ended 2/2011 declined year on year after acceptance of Edy payments for public utility bills, mail-order products and other purchases ended in July 2008.

2. Figures are a sum total of nine prepaid electronic money formats offered by various transportation companies Kitaca, Suica, PASMO, TOICA, manaca, ICOCA, SUGOCA, HAYAKAKEN and nimoca.

3. Figures are a sum total of four contactless IC credit cards iD, QUICPay, Visa Touch and Smartplus.

(4) Number of members of KARUWAZA CLUB

	FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011	
		Y-o-y		Y-o-y		Y-o-y
Number of members	419,284	+80,184	563,734	+144,450	1,000,769	+437,035

(5) Payments acceptance service

	FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011	
		Y-o-y		Y-o-y		Y-o-y
Total amount of payment services	1,004,545	+2.8%	1,002,553	-0.2%	1,017,589	+1.5%
Agency transactions (thousand)	103,820	+1.5%	104,763	+0.9%	105,398	+0.6%
Commission revenues	6,210	+0.4%	6,178	-0.5%	6,169	-0.1%

Note: As of February 28, 2011 the number of partner companies was 86.

4. Profile of stores

(1) Opened and closed stores

(stores)

		FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011
Type A	Opened	14	15	14
	Closed	76	60	69
Type E	Opened	1	0	0
	Closed	22	21	16
Type C	Opened	239	263	281
	Closed	64	73	59
Company-owned stores	Opened	11	7	6
	Closed	93	112	114
Total	Opened	265	285	301
	Closed	255	266	258

Note: Type E agreements specific to Sunkus were abolished in September 2004 with some exceptions such as relocations.

(2) Breakdown by agreement type

(stores)

		FY ended Feb. 2009			FY ended Feb. 2010			FY ended Feb. 2011		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Type A		1,244	941	303	1,196	903	293	1,104	845	259
	Y-o-y	(78)	(49)	(29)	(48)	(38)	(10)	(92)	(58)	(34)
Type E		436	-	436	399	-	399	368	-	368
	Y-o-y	(46)	-	(46)	(37)	-	(37)	(31)	-	(31)
Type C		2,751	1,573	1,178	2,945	1,682	1,263	3,178	1,818	1,360
	Y-o-y	+176	+113	+63	+194	+109	+85	+233	+136	+97
Company-owned stores	Company-operated stores	193	137	56	196	141	55	187	128	59
	consigned stores	315	195	120	222	135	87	164	114	50
		508	332	176	418	276	142	351	242	109
	Y-o-y	(42)	(27)	(14)	(90)	(56)	(34)	(67)	(34)	(33)
Total		4,939	2,846	2,093	4,958	2,861	2,097	5,001	2,905	2,096
	Y-o-y	+10	+37	(26)	+19	+15	+4	+43	+44	(1)

Notes : 1. The above figures of Company-owned stores and Total for Circle K Sunkus for FY ended 2/2009 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. As of February 28, 2011 the five consolidated subsidiaries (Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd. and Sunkus Hokuria Co., Ltd.) had 79, 53, 212 and 39 (39 Company-operated stores, 0 consigned stores), Type A, Type E, Type C and Company-operated stores, respectively.

(3) Breakdown by store conditions

(stores)

		FY ended Feb. 2009			FY ended Feb. 2010			FY ended Feb. 2011		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores		4,881	2,826	2,055	4,910	2,848	2,062	4,948	2,891	2,057
	Share	98.8%	99.3%	98.2%	99.0%	99.5%	98.3%	98.9%	99.5%	98.1%
Stores handling alcoholic beverages		4,530	2,605	1,925	4,682	2,700	1,982	4,788	2,768	2,020
	Share	91.7%	91.5%	92.0%	94.4%	94.4%	94.5%	95.7%	95.3%	96.4%
Stores handling tobacco		4,507	2,727	1,780	4,607	2,772	1,835	4,722	2,841	1,881
	Share	91.3%	95.8%	85.0%	92.9%	96.9%	87.5%	94.4%	97.8%	89.7%
Stores with parking lot		3,911	2,667	1,244	3,929	2,682	1,247	3,846	2,597	1,249
	Share	79.2%	93.7%	59.4%	79.2%	93.7%	59.5%	76.9%	89.4%	59.6%
Total		4,939	2,846	2,093	4,958	2,861	2,097	5,001	2,905	2,096
	Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

5. Stores by prefecture (As of February 28, 2011)

Note : Figures in parentheses refer to stores operated by Area FC.

Circle K Sunkus
(38 prefectures)

										Hokkaido		191				
										Ishikawa		190<80>				
										Aomori		178<70>				
										Iwate		90				
Okinawa	Yamaguchi		Shimane	Tottori	Kyoto	Fukui			Akita		Miyagi	95	110			
		Hiroshima		Okayama	126	Hyogo	170	Shiga	54<8>	Toyama	Niigata	98	Yamagata	Fukushima	49	21
Saga	Fukuoka					Osaka	401<1>	Gifu	258	Nagano	132	Gunma	Tochigi	Ibaraki	44<44>	53
Nagasaki	Oita	Ehime	Kagawa			Nara	84<37>	Aichi	1050<77>	Yamanashi	Saitama	Tokyo		675<85>		
Kumamoto	Miyazaki	Kochi	Tokushima			Wakayama	22	Mie	223	Shizuoka	331<41>	Kanagawa			Chiba	183<51>
		Kagoshima														
		81<81>														

Note : The above figures don't include the number of stores of 99 ICHIBA (FY ended 2/2011; 61 stores).

Circle K
(26 prefectures)

										Hokkaido					
										Ishikawa		110			
										Aomori		108			
										Iwate		8			
Okinawa	Yamaguchi		Shimane	Tottori	Kyoto	Fukui			Akita		Miyagi	16			
		Hiroshima		Okayama	83	Hyogo	55	Shiga	46	Toyama	Niigata	98	Yamagata	Fukushima	
Saga	Fukuoka					Osaka	160	Gifu	243	Nagano	132	Gunma	Tochigi	Ibaraki	
Nagasaki	Oita	Ehime	Kagawa			Nara	47	Aichi	860	Yamanashi	Saitama	Tokyo		79	
Kumamoto	Miyazaki	Kochi	Tokushima			Wakayama	22	Mie	196	Shizuoka	290	Kanagawa			Chiba
		Kagoshima													

Sunkus
(35 prefectures)

										Hokkaido		191				
										Ishikawa		80<80>				
										Aomori		70<70>				
										Iwate		82				
Okinawa	Yamaguchi		Shimane	Tottori	Kyoto	Fukui			Akita		Miyagi	79	110			
		Hiroshima		Okayama	43	Hyogo	115	Shiga	8<8>	Toyama	Niigata	98	Yamagata	Fukushima	49	21
Saga	Fukuoka					Osaka	241<1>	Gifu	15	Nagano	14	Gunma	Tochigi	Ibaraki	44<44>	53
Nagasaki	Oita	Ehime	Kagawa			Nara	37<37>	Aichi	190<77>	Yamanashi	Saitama	Tokyo		596<85>		
Kumamoto	Miyazaki	Kochi	Tokushima			Wakayama	27	Mie	27	Shizuoka	41<41>	Kanagawa			Chiba	183<51>
		Kagoshima														
		81<81>														

(1) Circle K Sunkus' stores at term-end (The company)

(stores)

		FY ended Feb. 2009			FY ended Feb. 2010			FY ended Feb. 2011		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido		203	-	203	194	-	194	191	-	191
Tohoku	Aomori	108	108	-	107	107	-	108	108	-
	Iwate	90	8	82	91	9	82	90	8	82
	Akita	106	26	80	106	26	80	95	16	79
	Miyagi	114	-	114	112	-	112	110	-	110
	Yamagata	52	-	52	50	-	50	49	-	49
	Fukushima	22	-	22	22	-	22	21	-	21
	Total	492	142	350	488	142	346	473	132	341
Kanto	Gunma	11	-	11	14	-	14	14	-	14
	Tochigi	-	-	-	-	-	-	-	-	-
	Ibaraki	49	-	49	51	-	51	53	-	53
	Chiba	132	-	132	134	-	134	132	-	132
	Saitama	32	-	32	31	-	31	30	-	30
	Tokyo	571	86	485	582	87	495	590	79	511
	Kanagawa	330	142	188	331	140	191	334	134	200
	Total	1,125	228	897	1,143	227	916	1,153	213	940
Koshinetsu	Niigata	91	91	-	93	93	-	98	98	-
	Nagano	123	123	-	126	126	-	132	132	-
	Total	214	214	-	219	219	-	230	230	-
Hokuriku	Fukui	46	46	-	46	46	-	43	43	-
	Toyama	70	70	-	67	67	-	68	68	-
	Ishikawa	103	103	-	104	104	-	110	110	-
	Total	219	219	-	217	217	-	221	221	-
Tokai	Shizuoka	283	283	-	282	282	-	290	290	-
	Gifu	245	226	19	249	231	18	258	243	15
	Aichi	965	834	131	962	835	127	973	860	113
	Mie	217	185	32	222	190	32	223	196	27
	Total	1,710	1,528	182	1,715	1,538	177	1,744	1,589	155
Kansai	Shiga	50	50	-	47	47	-	46	46	-
	Kyoto	102	102	-	104	104	-	107	107	-
	Hyogo	174	52	122	173	54	119	170	55	115
	Osaka	408	158	250	405	160	245	400	160	240
	Nara	47	47	-	45	45	-	47	47	-
	Wakayama	20	20	-	21	21	-	22	22	-
	Total	801	429	372	795	431	364	792	437	355
Chugoku	Okayama	132	86	46	131	87	44	126	83	43
	Hiroshima	43	-	43	45	-	45	48	-	48
	Total	175	86	89	176	87	89	174	83	91
Shikoku	Kagawa	-	-	-	-	-	-	-	-	-
	Tokushima	-	-	-	-	-	-	-	-	-
	Ehime	-	-	-	-	-	-	-	-	-
	Kochi	-	-	-	-	-	-	-	-	-
	Total	-	-	-	-	-	-	-	-	-
Kyushu	Fukuoka	-	-	-	11	-	11	23	-	23
	Kumamoto	-	-	-	-	-	-	-	-	-
	Kagoshima	-	-	-	-	-	-	-	-	-
	Total	-	-	-	11	-	11	23	-	23
Total	4,939	2,846	2,093	4,958	2,861	2,097	5,001	2,905	2,096	
Number of prefectures		30	21	19	31	21	20	31	21	20

(2) Circle K Sunkus' stores at term-end (Including Area FC)

(stores)

		FY ended Feb. 2009			FY ended Feb. 2010			FY ended Feb. 2011		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido		203	-	203	194	-	194	191	-	191
Tohoku	Aomori	172	108	64	174	107	67	178	108	70
	Iwate	90	8	82	91	9	82	90	8	82
	Akita	106	26	80	106	26	80	95	16	79
	Miyagi	114	-	114	112	-	112	110	-	110
	Yamagata	52	-	52	50	-	50	49	-	49
	Fukushima	22	-	22	22	-	22	21	-	21
	Total	556	142	414	555	142	413	543	132	411
Kanto	Gunma	11	-	11	14	-	14	14	-	14
	Tochigi	36	-	36	40	-	40	44	-	44
	Ibaraki	49	-	49	51	-	51	53	-	53
	Chiba	186	-	186	185	-	185	183	-	183
	Saitama	172	-	172	175	-	175	179	-	179
	Tokyo	659	86	573	669	87	582	675	79	596
	Kanagawa	330	142	188	331	140	191	334	134	200
	Total	1,443	228	1,215	1,465	227	1,238	1,482	213	1,269
Koshinetsu	Niigata	91	91	-	93	93	-	98	98	-
	Nagano	123	123	-	126	126	-	132	132	-
	Total	214	214	-	219	219	-	230	230	-
Hokuriku	Fukui	63	46	17	65	46	19	63	43	20
	Toyama	148	70	78	145	67	78	143	68	75
	Ishikawa	179	103	76	185	104	81	190	110	80
	Total	390	219	171	395	217	178	396	221	175
Tokai	Shizuoka	321	283	38	320	282	38	331	290	41
	Gifu	245	226	19	249	231	18	258	243	15
	Aichi	1,030	834	196	1,033	835	198	1,050	860	190
	Mie	217	185	32	222	190	32	223	196	27
	Total	1,813	1,528	285	1,824	1,538	286	1,862	1,589	273
Kansai	Shiga	57	50	7	54	47	7	54	46	8
	Kyoto	154	102	52	160	104	56	163	107	56
	Hyogo	174	52	122	173	54	119	170	55	115
	Osaka	409	158	251	406	160	246	401	160	241
	Nara	86	47	39	84	45	39	84	47	37
	Wakayama	20	20	-	21	21	-	22	22	-
	Total	900	429	471	898	431	467	894	437	457
Chugoku	Okayama	132	86	46	131	87	44	126	83	43
	Hiroshima	47	4	43	50	5	45	53	5	48
	Total	179	90	89	181	92	89	179	88	91
Shikoku	Kagawa	75	14	61	72	17	55	70	17	53
	Tokushima	84	11	73	86	14	72	84	15	69
	Ehime	149	94	55	152	97	55	152	99	53
	Kochi	57	29	28	61	31	30	60	32	28
	Total	365	148	217	371	159	212	366	163	203
Kyushu	Fukuoka	-	-	-	11	-	11	23	-	23
	Kumamoto	23	-	23	25	-	25	27	-	27
	Kagoshima	80	-	80	81	-	81	81	-	81
	Total	103	-	103	117	-	117	131	-	131
Total		6,166	2,998	3,168	6,219	3,025	3,194	6,274	3,073	3,201
Number of prefectures		37	26	34	38	26	35	38	26	35

6. Performance by geographic region

(1) Stores at term-end

(stores)

		FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011
Hokkaido		203	194	191
	Share	4.1%	3.9%	3.8%
Tohoku		492	488	473
	Share	10.0%	9.8%	9.5%
Kanto		1,125	1,143	1,153
	Share	22.8%	23.1%	23.1%
Koshinetsu		214	219	230
	Share	4.3%	4.4%	4.6%
Hokuriku		219	217	221
	Share	4.4%	4.4%	4.4%
Tokai		1,710	1,715	1,744
	Share	34.6%	34.6%	34.9%
Kansai		801	795	792
	Share	16.2%	16.0%	15.8%
Chugoku		175	176	174
	Share	3.5%	3.5%	3.5%
Kyushu		-	11	23
	Share	-	0.2%	0.5%
Total		4,939	4,958	5,001
	Share	100.0%	100.0%	100.0%

(2) Opened and closed stores

(stores)

		FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011
Hokkaido	Opened	7	4	8
	Closed	9	13	11
Tohoku	Opened	24	18	17
	Closed	29	22	32
Kanto	Opened	63	76	63
	Closed	54	58	53
Koshinetsu	Opened	18	13	14
	Closed	6	8	3
Hokuriku	Opened	11	14	16
	Closed	12	16	12
Tokai	Opened	98	97	120
	Closed	94	92	91
Kansai	Opened	32	44	42
	Closed	41	50	45
Chugoku	Opened	12	8	8
	Closed	10	7	10
Kyushu	Opened	-	11	13
	Closed	-	0	1
Total	Opened	265	285	301
	Closed	255	266	258

(3) Sales

(millions of yen)

	FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011
Hokkaido	29,739	28,300	27,663
Share	3.3%	3.3%	3.2%
Tohoku	72,159	69,611	69,246
Share	8.1%	8.2%	8.1%
Kanto	218,554	210,064	209,156
Share	24.5%	24.7%	24.5%
Koshinetsu	32,880	32,604	33,505
Share	3.7%	3.8%	3.9%
Hokuriku	38,855	36,414	36,134
Share	4.4%	4.3%	4.2%
Tokai	328,550	310,891	312,940
Share	36.9%	36.5%	36.6%
Kansai	141,101	135,949	135,866
Share	15.8%	16.0%	15.9%
Chugoku	28,956	27,868	28,337
Share	3.3%	3.3%	3.3%
Kyushu	-	448	2,159
Share	-	0.1%	0.3%
Total	890,856	852,154	855,010
Share	100.0%	100.0%	100.0%

(4) Y-o-y change in existing store sales

	FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011
Hokkaido	+3.8%	-3.1%	-0.6%
Tohoku	+6.5%	-3.3%	+0.3%
Kanto	+2.5%	-5.4%	-2.1%
Koshinetsu	+6.0%	-3.9%	-0.7%
Hokuriku	+5.9%	-7.1%	-2.1%
Tokai	+2.5%	-7.1%	-1.5%
Kansai	+7.7%	-4.2%	-1.3%
Chugoku	+8.2%	-4.6%	-0.1%
Kyushu	-	-	+29.1%
Total	+4.1%	-5.6%	-1.4%

7. Circle K Sunkus Group

(1) The Company / Area franchisers

1) Stores at term-end

(stores)

		FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011
The Company	Openings	265	285	301
	Closures	255	266	258
	Net increase (decrease)	+10	+19	+43
	Stores at term-end	4,939	4,958	5,001
Area FC	Openings	76	83	66
	Closures	59	49	54
	Net increase (decrease)	+17	+34	+12
	Stores at term-end	1,227	1,261	1,273
Group total	Openings	341	368	367
	Closures	314	315	312
	Net increase (decrease)	+27	+53	+55
	Stores at term-end	6,166	6,219	6,274

Note : The above figures don't include the number of stores of 99 ICHIBA (FY ended 2/2009: 61, FY ended 2/2010: 68, FY ended 2/2011: 61).

2) Net sales

(millions of yen)

		FY ended Feb. 2009	FY ended Feb. 2010	FY ended Feb. 2011
The Company	Total stores	890,856	852,154	855,010
	Y-o-y	+3.6%	-4.3%	+0.3%
	Existing stores Y-o-y	+4.1%	-5.6%	-1.4%
Area FC	Total stores	204,345	198,934	201,116
	Y-o-y	+6.0%	-2.6%	+1.1%
	Existing stores Y-o-y	+5.4%	-5.1%	-1.1%
Group total	Total stores	1,095,201	1,051,088	1,056,126
	Y-o-y	+4.0%	-4.0%	+0.5%
	Existing stores Y-o-y	+4.3%	-5.5%	-1.3%

Note: The above figures don't include the sales of 99 ICHIBA (FY ended 2/2009; 9,693 million, FY ended 2/2010: 10,692 million, FY ended 2/2011: 10,574 million).

(2) Area franchisers (FY ended 2/2011)

1) Stores at term-end / Total store sales

	Equity interest	The number of stores (stores)				Total store sales (millions of yen)		
		Opened	Closed	Net increase (decrease)	Stores at term-end		Y-o-y	
1	Sunkus Aomori Co., Ltd.	100% Consolidated	3	0	+3	70	9,941	+5.7%
2	Sunkus Nishi-Saitama Co., Ltd.	100% Consolidated	7	3	+4	88	13,176	+4.8%
3	SUNKUS KITAKANTO Co., Ltd.	100% Consolidated	4	0	+4	44	6,126	+15.1%
4	Sunkus Nishi-Shikoku Co., Ltd.	100% Consolidated	1	5	(4)	81	11,924	-2.1%
5	Sunkus Hokuria Co., Ltd.	100% Consolidated	7	7	0	100	16,432	-0.2%
6	Circle K Shikoku Co., Ltd.	35.0%	7	3	+4	168	26,608	+5.1%
7	Sunkus Higashi-Saitama Co., Ltd.	19.0%	4	2	+2	70	10,536	+4.2%
8	Sunkus Tokai Co., Ltd.	19.0%	12	3	+9	118	17,160	+6.5%
9	Sunkus Keihanna Co., Ltd.	19.0%	2	3	(1)	102	17,564	+2.0%
10	Sunkus and Associates Higashi-Shikoku Co., Ltd.	31.0%	9	14	(5)	122	18,542	-5.2%
11	Sunkus and Associates Toyama Co., Ltd.	19.0%	2	5	(3)	75	12,400	-2.0%
12	Minami-Kyushu Sunkus Co., Ltd.	19.0%	8	6	+2	108	15,689	+2.3%
13	CVS Bay Area Inc.	2.4%	0	3	(3)	127	25,013	-6.2%
Total			66	54	+12	1,273	201,116	+1.1%

8. Stock information

(1) Breakdown by type of investors

	FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011	
	Shares	Persons	Shares	Persons	Shares	Persons
Individual and others	11.5%	96.5%	14.4%	97.4%	13.9%	97.5%
Financial institutions	14.9%	0.4%	12.1%	0.3%	13.1%	0.3%
Other Japanese corporation	50.7%	1.7%	50.7%	1.4%	50.7%	1.4%
Foreign corporation	23.0%	1.3%	22.8%	0.9%	22.3%	0.8%
Number of shares outstanding	86,183,226		86,183,226		86,183,226	
Number of shareholders	20,968人		28,238		28,254	

Note : "Individuals and others" include shares held by the director and employee shareholding association as well as treasury stock, while "Other Japanese corporations" include shares held in custody by Japan Securities Depository Center, Inc.

(2) Major shareholders (As of February 28, 2011)

	Name of shareholders	Number of shares held	Shareholding percentage
1	UNY Co., Ltd.	40,748,372	47.28%
2	Japan Trust Service Bank, Ltd.	4,958,600	5.75%
3	The Master Trust Bank of Japan, Ltd.	2,030,100	2.36%
4	Trust & Custody Services Bank, Ltd.	1,576,200	1.83%
5	Deutsche Morgan Grenfell (C. I.) Limited-general Client A/C	1,192,899	1.38%
6	UBS AG London A/C IPB Segregated Client Account	1,103,038	1.28%
7	The Bank of New York, Non-treaty Jasdec Account	843,898	0.98%
8	Chase Manhattan Bank GTS Clients Account Escrow	739,173	0.86%
9	Mellon Bank, N.A. as Agent for Its Client Mellon Omnibus US Pension	694,000	0.81%
10	Mizuho Trust & Banking Co., Ltd.	617,600	0.72%
	Number of shares outstanding	86,183,226	100.00%

Note: Circle K Sunkus holds 2,430,976 treasury shares, which have been excluded from the above list of major shareholders.

9. Employees at term-end

	FY ended Feb. 2009		FY ended Feb. 2010		FY ended Feb. 2011	
		Y-o-y		Y-o-y		Y-o-y
Employee	1,739	+1	1,759	+20	1,750	-9
Employee on a short-time contract and part-time employee	610	+106	604	-6	559	-45
Total	2,349	+107	2,363	+14	2,309	-54

Note : The number of contracted, temporary, and part-time employees represents the average number of such employees during the fiscal year, converted assuming daily eight-hour shifts.