

Supplemental Financial Information

for the Second Quarter of the Fiscal Year Ending February 29, 2012

October 3, 2011

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1. Summary and outlook

(1) Business results (Consolidated basis)

1) Stores at term-end

(stores)

| | | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | | FY ending Feb. 2012 (Est.) | |
|---------------------------|---------------------------|-----------------------|-----------|--------------------|-----------|-----------------------|-----------|----------------------------|-----------|
| | | | 99 ICHIBA | | 99 ICHIBA | | 99 ICHIBA | | 99 ICHIBA |
| Non-consolidated | Openings | 146 | - | 301 | - | 152 | - | 315 | - |
| | Closures | 114 | - | 258 | - | 125 | - | 260 | - |
| | Net increase (decrease) | +32 | - | +43 | - | +27 | - | +55 | - |
| | Stores at term-end | 4,990 | - | 5,001 | - | 5,028 | - | 5,056 | - |
| Consolidated subsidiaries | Openings | 16 | 2 | 24 | 2 | 21 | 4 | 38 | 5 |
| | Closures | 15 | 6 | 24 | 9 | 8 | 1 | 22 | 3 |
| | Net increase (decrease) | +1 | (4) | 0 | (7) | +13 | +3 | +16 | +2 |
| | Stores at term-end | 445 | 64 | 444 | 61 | 527 | 64 | 530 | 63 |
| Consolidated total | Openings | 162 | 2 | 325 | 2 | 173 | 4 | 353 | 5 |
| | Closures | 129 | 6 | 282 | 9 | 133 | 1 | 282 | 3 |
| | Net increase (decrease) | +33 | (4) | +43 | (7) | +40 | +3 | +71 | +2 |
| | Stores at term-end | 5,435 | 64 | 5,445 | 61 | 5,555 | 64 | 5,586 | 63 |

Note: The increase in the number of consolidated subsidiaries and in the consolidated number of total stores at period-end on August 31, 2011 and February 29, 2012 reflects the addition of Sunkus Higashi-Saitama Co., Ltd. as a consolidated subsidiary from the fiscal year ending February 29, 2012.

2) Business results (Consolidated basis)

(millions of yen)

| | | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | | FY ending Feb. 2012 (Est.) | |
|-------------------------|---|-----------------------|--------|--------------------|--------|-----------------------|---------|----------------------------|--------|
| | | | Y-o-y | | Y-o-y | | Y-o-y | | Y-o-y |
| Total store sales | | 463,904 | -0.8% | 923,185 | +2.3% | 497,806 | +7.3% | 965,360 | +4.6% |
| | Non-consolidated | 429,648 | -2.8% | 855,010 | +0.3% | 455,190 | +5.9% | 882,640 | +3.2% |
| | Consolidated subsidiaries | 34,255 | +33.5% | 68,174 | +35.9% | 42,615 | +24.4% | 82,720 | +21.3% |
| Total operating revenue | | 98,292 | -3.6% | 192,304 | -0.9% | 98,561 | +0.3% | 188,320 | -2.1% |
| | Franchise commission from franchised stores | 51,851 | +0.4% | 102,765 | +3.9% | 54,954 | +6.0% | - | - |
| | Real estate rental income | 2,702 | -2.6% | 5,320 | -3.8% | 2,551 | -5.6% | - | - |
| | Net sales of Company-owned stores | 40,282 | -9.2% | 77,378 | -6.9% | 37,606 | -6.6% | - | - |
| | Other total operating revenues | 3,455 | +6.8% | 6,839 | +4.1% | 3,447 | -0.2% | - | - |
| Gross profit | | 67,457 | -0.4% | 133,120 | +2.6% | 69,792 | +3.5% | 134,210 | +0.8% |
| SG & A expenses | | 56,928 | -2.1% | 114,548 | -0.0% | 56,499 | -0.8% | 115,510 | +0.8% |
| | Personnel expenses | 11,110 | -2.1% | 22,600 | +0.6% | 11,249 | +1.2% | - | - |
| | Advertising and sales promotion expenses | 3,581 | -12.0% | 7,242 | +1.3% | 3,459 | -3.4% | - | - |
| | Store leasing expenses | 22,022 | +3.3% | 44,185 | +3.0% | 22,356 | +1.5% | - | - |
| | Equipment leasing expenses | 3,349 | -11.9% | 6,491 | -12.4% | 2,934 | -12.4% | - | - |
| | Depreciation and amortization | 5,589 | +14.9% | 11,678 | +12.6% | 6,143 | +9.9% | - | - |
| | Other | 11,274 | -11.7% | 22,348 | -8.0% | 10,356 | -8.1% | - | - |
| Operating income | | 10,528 | +9.8% | 18,571 | +22.2% | 13,293 | +26.3% | 18,700 | +0.7% |
| Non-operating income | | 495 | -10.8% | 901 | -18.0% | 440 | -11.1% | - | - |
| | Non-operating expenses | 657 | -23.8% | 1,996 | +18.0% | 574 | -12.7% | - | - |
| Recurring profit | | 10,366 | +11.7% | 17,477 | +19.6% | 13,159 | +26.9% | 18,000 | +3.0% |
| Extraordinary gains | | 56 | -62.7% | 92 | -37.4% | 541 | +864.4% | - | - |
| | Extraordinary losses | 3,023 | -10.4% | 4,315 | +8.6% | 7,626 | +152.2% | - | - |
| Net income | | 3,975 | +20.6% | 7,165 | +29.0% | 3,221 | -19.0% | 5,500 | -23.2% |

Notes: 1. Consolidated subsidiaries of Circle K Sunkus Co., Ltd. for each fiscal year are listed below:

1st H ended 8/2010, FY ended 2/2011 : Eight companies : Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., Sunkus Hokuria Co., Ltd., ZERO NETWORKS Co., Ltd., 99 ICHIBA Co., Ltd. and Retail Staff Co., Ltd.

1st H ended 8/2011, FY ending 2/2012 (Est.) : Nine companies : Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., Sunkus Hokuria Co., Ltd., Sunkus Higashi-Saitama Co., Ltd., ZERO NETWORKS Co., Ltd., 99 ICHIBA Co., Ltd. and Retail Staff Co., Ltd.

2. Company-owned store sales include operating revenue from ZERO NETWORKS Co., Ltd.

Operating revenue from ZERO NETWORKS Co., Ltd. : 1st H ended 8/2010: 2,958 million yen; FY ended 2/2011: 5,844 million yen; 1st H ended 8/2011: 3,071 million yen

3) Consolidated subsidiaries

< Stores at term-end >

(stores)

| | 1st H ended Aug. 2011 | | | | | | | | FY ending Feb. 2012 (Est.) | | | | | | | |
|---------------------------|-----------------------|----------------------|------------------|----------------------|----------------|------------------------|--------------------------|-----------|----------------------------|----------------------|------------------|----------------------|----------------|------------------------|--------------------------|-----------|
| | Sunkus Aomori | Sunkus Nishi-Saitama | Sunkus KITAKANTO | Sunkus Nishi-Shikoku | Sunkus Hokuria | Sunkus Higashi-Saitama | 6 area franchisers total | 99 ICHIBA | Sunkus Aomori | Sunkus Nishi-Saitama | Sunkus KITAKANTO | Sunkus Nishi-Shikoku | Sunkus Hokuria | Sunkus Higashi-Saitama | 6 area franchisers total | 99 ICHIBA |
| Openings | 3 | 6 | 3 | 1 | 3 | 1 | 17 | 4 | 4 | 9 | 5 | 3 | 10 | 2 | 33 | 5 |
| Closures | 1 | 2 | 0 | 1 | 3 | 0 | 7 | 1 | 1 | 2 | 2 | 2 | 7 | 5 | 19 | 3 |
| Net increase (decrease) | +2 | +4 | +3 | 0 | 0 | +1 | +10 | +3 | +3 | +6 | +3 | +1 | +3 | (3) | +14 | +2 |
| Stores at term-end | 72 | 92 | 47 | 81 | 100 | 71 | 463 | 64 | 73 | 95 | 47 | 82 | 103 | 67 | 467 | 63 |

< Business results >

(millions of yen)

| | 1st H ended Aug. 2011 | | | | | FY ending Feb. 2012 (Est.) | | | | |
|--------------------------|--------------------------|-----------|---------------|--------------|-------------------------------|----------------------------|-----------|---------------|--------------|-------------------------------|
| | 6 area franchisers total | 99 ICHIBA | ZERO NETWORKS | Retail Staff | Eliminations on consolidation | 6 area franchisers total | 99 ICHIBA | ZERO NETWORKS | Retail Staff | Eliminations on consolidation |
| Total store sales | 37,378 | 5,236 | - | - | - | 72,365 | 10,361 | - | - | - |
| Total operating revenues | 7,483 | 5,239 | 3,071 | 976 | -825 | 14,133 | 10,363 | 5,975 | 1,944 | -1,575 |
| Operating income | 277 | -44 | 527 | 34 | -144 | 63 | -96 | 679 | 58 | -404 |

4) Capital expenditure (Consolidated basis)

(millions of yen)

| | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 | FY ending Feb. 2012 (Est.) |
|-------------------------------|-----------------------|--------------------|-----------------------|----------------------------|
| New store investments | 6,269 | 12,413 | 6,043 | 12,760 |
| Existing store investments | 1,036 | 1,681 | 1,109 | 2,430 |
| System investments | 1,146 | 1,806 | 787 | 1,756 |
| Head office investments | 600 | 966 | 527 | 984 |
| Capital expenditure < 1 > | 9,051 | 16,867 | 8,466 | 17,930 |
| Leasing Expenditures < 2 > | 2,837 | 5,207 | 3,545 | 7,130 |
| Total Investments < 1+2 > | 11,888 | 22,073 | 12,011 | 25,060 |
| Depreciation and amortization | 5,589 | 11,678 | 6,143 | 13,181 |

Notes: 1. Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

2. From the second quarter of fiscal 2011, in line with the adoption of accounting standards, etc. for lease transactions, Circle K Sunkus has accounted for financing lease transactions that do not transfer ownership, beginning on or after March 1, 2009, based on the method used for ordinary purchases and sales transactions.

5) Financial indicators (Consolidated basis)

(yen)

| | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 | FY ending Feb. 2012 (Est.) |
|--|-----------------------|--------------------|-----------------------|----------------------------|
| Return on equity (ROE) | - | 5.3% | - | 4.0% |
| Shareholders' equity ratio (Fiscal year-end) | 54.7% | 56.9% | 52.4% | - |
| Net income per share | 47.5 | 85.6 | 38.5 | 65.7 |
| Dividends per share (For the year) | 20.0 | 40.0 | 20.0 | 40.0 |
| Payout ratio | 42.1% | 46.8% | 52.0% | 60.9% |
| Ratio of dividends to shareholders' equity | - | 2.5% | - | 2.4% |
| Shareholders' equity per share | 1,613.3 | 1,631.9 | 1,649.7 | 1,657.5 |

Notes: 1. Per share indicators were calculated using consolidated operating results.

2. Return on equity (ROE) = Net income / Shareholders' equity (Yearly average)

3. Shareholders' equity ratio = Shareholders' equity (Fiscal year-end)

(2) Business results (Non-consolidated basis)

1) Stores at term-end

(stores)

| | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 | FY ending Feb. 2012 (Est.) |
|-------------------------|-----------------------|--------------------|-----------------------|----------------------------|
| Openings | 146 | 301 | 152 | 315 |
| Relocations | 37 | 67 | 28 | 65 |
| Closures | 114 | 258 | 125 | 260 |
| Net increase (decrease) | +32 | +43 | +27 | +55 |
| Stores at term-end | 4,990 | 5,001 | 5,028 | 5,056 |

2) Business results (Non-consolidated basis)

(millions of yen)

| | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | | FY ending Feb. 2012 (Est.) | |
|---|-----------------------|--------|--------------------|--------|-----------------------|---------|----------------------------|--------|
| | | Y-o-y | | Y-o-y | | Y-o-y | | Y-o-y |
| Total store sales | 429,648 | -2.8% | 855,010 | +0.3% | 455,190 | +5.9% | 882,640 | +3.2% |
| Y-o-y change in existing store sales | -4.3% | - | -1.4% | - | +4.6% | - | +1.3% | - |
| Average product markup (excluding Area FC) | 27.93% | +0.22% | 27.69% | +0.05% | 27.16% | -0.77% | 27.42% | -0.27% |
| Total operating revenue | 83,391 | -7.0% | 163,253 | -3.7% | 82,615 | -0.9% | 157,480 | -3.5% |
| Franchise commission from franchised stores | 49,352 | -1.0% | 97,743 | +2.3% | 51,629 | +4.6% | - | - |
| Real estate rental income | 2,673 | -3.3% | 5,265 | -4.5% | 2,516 | -5.9% | - | - |
| Net sales of Company-owned stores | 27,957 | -17.3% | 53,488 | -13.8% | 25,077 | -10.3% | - | - |
| Other total operating revenues | 3,407 | +6.9% | 6,754 | +4.4% | 3,393 | -0.4% | - | - |
| Gross profit | 62,321 | -2.4% | 122,899 | +0.6% | 63,569 | +2.0% | 122,270 | -0.5% |
| SG & A expenses | 51,924 | -4.5% | 104,584 | -2.1% | 50,927 | -1.9% | 103,870 | -0.7% |
| Personnel expenses | 9,339 | -5.6% | 19,158 | -1.8% | 9,453 | +1.2% | - | - |
| Advertising and sales promotion expenses | 3,125 | -15.9% | 6,297 | -3.1% | 2,978 | -4.7% | - | - |
| Store leasing expenses | 20,670 | +1.9% | 41,481 | +1.7% | 20,759 | +0.4% | - | - |
| Equipment leasing expenses | 3,033 | -13.9% | 5,883 | -14.3% | 2,649 | -12.7% | - | - |
| Depreciation and amortization | 5,223 | +12.3% | 10,910 | +10.3% | 5,698 | +9.1% | - | - |
| Other | 10,532 | -14.3% | 20,852 | -10.3% | 9,387 | -10.9% | - | - |
| Operating income | 10,396 | +9.6% | 18,315 | +19.0% | 12,642 | +21.6% | 18,400 | +0.5% |
| Non-operating income | 630 | +25.2% | 1,020 | -2.0% | 435 | -31.0% | - | - |
| Non-operating expenses | 909 | -19.4% | 2,447 | -1.2% | 1,054 | +16.0% | - | - |
| Recurring profit | 10,117 | +14.2% | 16,888 | +21.0% | 12,022 | +18.8% | 17,200 | +1.8% |
| Extraordinary gains | 45 | -68.9% | 87 | -50.6% | 273 | +499.7% | - | - |
| Extraordinary losses | 2,801 | -18.7% | 3,861 | -3.4% | 6,618 | +136.2% | - | - |
| Net income | 4,068 | +39.6% | 7,277 | +42.9% | 3,048 | -25.1% | 5,800 | -20.3% |

3) Capital expenditure (Non-consolidated basis)

(millions of yen)

| | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 | FY ending Feb. 2012 (Est.) |
|-------------------------------|-----------------------|--------------------|-----------------------|----------------------------|
| New store investments | 5,867 | 11,630 | 5,375 | 11,474 |
| Existing store investments | 892 | 1,445 | 1,004 | 2,199 |
| System investments | 1,128 | 1,748 | 773 | 1,741 |
| Head office investments | 596 | 965 | 466 | 846 |
| Capital expenditure < 1 > | 8,483 | 15,787 | 7,618 | 16,260 |
| Leasing Expenditures < 2 > | 2,457 | 4,399 | 1,860 | 4,040 |
| Total Investments < 1+2 > | 10,940 | 20,186 | 9,477 | 20,300 |
| Depreciation and amortization | 5,223 | 10,910 | 5,698 | 12,209 |

Notes : 1. Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

2. From the second quarter of fiscal 2011, in line with the adoption of accounting standards, etc. for lease transactions, Circle K Sunkus has accounted for financing lease transactions that do not transfer ownership, beginning on or after March 1, 2009, based on the method used for ordinary purchases and sales transactions.

2. Sales breakdown

Average daily sales per store / Average customers per day / Average purchases per customer

(thousands of yen)

| | | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | |
|--|-------------------------------------|-----------------------|-------|--------------------|-------|-----------------------|-------|
| | | | Y-o-y | | Y-o-y | | Y-o-y |
| Existing stores | Average daily sales per store | 474 | -21 | 474 | -7 | 501 | +22 |
| | Average customers per day | 841 | -22 | 817 | -21 | 838 | -10 |
| | Average purchase per customer (yen) | 564 | -10 | 580 | +6 | 597 | +33 |
| Average daily sales at total chain stores | | 470 | -17 | 471 | -1 | 497 | +27 |
| Average daily sales at newly opened stores | | 460 | -2 | 431 | +17 | 455 | -5 |

Notes : 1. "Existing stores" refers to those stores that had been open more than a year and had a full month's operation during the current year as well as in the corresponding month of the previous year.

2. Year-on-year changes for existing stores represent comparisons of figures for existing stores in a given fiscal year with the same existing stores in the previous fiscal year, not comparisons with existing stores for previous fiscal year.

3. Products and services breakdown

(1) Y-o-y sales, Share of sales and Gross markup by products

| | 1st H ended Aug. 2010 | | | | FY ended Feb. 2011 | | | | 1st H ended Aug. 2011 | | | |
|-----------------------|-----------------------|---------------|---------------|---------------|--------------------|---------------|---------------|---------------|-----------------------|---------------|---------------|---------------|
| | Y-o-y sales | Share | Gross markup | | Y-o-y sales | Share | Gross markup | | Y-o-y sales | Share | Gross markup | |
| | | | | Y-o-y | | | | Y-o-y | | | | Y-o-y |
| Fast foods | -2.5% | 17.1% | 36.6% | +0.4% | -0.5% | 16.9% | 37.0% | +0.7% | +2.1% | 16.5% | 37.7% | +1.1% |
| Rice dishes | -3.4% | 8.8% | / | / | -1.9% | 8.7% | / | / | -3.2% | 8.0% | / | / |
| Bread | -8.8% | 2.2% | / | / | -6.5% | 2.1% | / | / | -0.1% | 2.1% | / | / |
| Noodles | -5.8% | 2.5% | / | / | -1.2% | 2.1% | / | / | +4.0% | 2.4% | / | / |
| Other fast foods | +9.8% | 3.6% | / | / | +9.2% | 4.1% | / | / | +14.0% | 3.9% | / | / |
| Perishable foods | -3.6% | 13.0% | 34.8% | +0.3% | -1.3% | 12.6% | 34.9% | +0.4% | -2.4% | 11.9% | 34.8% | +0.0% |
| Processed foods | -2.6% | 29.5% | 37.3% | +0.6% | -1.9% | 28.6% | 37.4% | +0.6% | -1.8% | 27.4% | 37.8% | +0.5% |
| Soft drinks | -0.3% | 11.7% | / | / | +0.8% | 11.4% | / | / | -0.2% | 11.1% | / | / |
| Alcoholic beverages | -3.7% | 5.5% | / | / | -3.6% | 5.3% | / | / | -4.0% | 5.0% | / | / |
| Other processed foods | -2.9% | 12.3% | / | / | -2.4% | 11.9% | / | / | -2.9% | 11.3% | / | / |
| Non-food items | -4.6% | 34.0% | 16.1% | -0.0% | +1.3% | 35.4% | 15.8% | -0.4% | +18.6% | 38.1% | 15.1% | -1.1% |
| Tobacco | -5.3% | 25.4% | / | / | +3.9% | 27.1% | / | / | +26.7% | 30.5% | / | / |
| Other non-food items | -6.8% | 8.6% | / | / | -7.8% | 8.3% | / | / | -6.5% | 7.6% | / | / |
| Services | +8.6% | 6.4% | 5.2% | -0.7% | +11.3% | 6.5% | 5.4% | -0.5% | +1.2% | 6.1% | 5.1% | -0.1% |
| Total | -2.8% | 100.0% | 27.93% | +0.22% | +0.3% | 100.0% | 27.69% | +0.05% | +5.9% | 100.0% | 27.16% | -0.77% |

* Product categories are as follows:

Fast foods: rice dishes, sandwiches, noodles, delicatessen snacks, countertop fast foods

Perishable foods: milk, chilled beverages, pastries, bread, desserts, fresh packaged foods

Processed foods: alcoholic beverages, soft drinks, snacks, instant noodles, ice-cream, dried foods

Non-food items: magazines, newspapers, DVD software, tobacco, cosmetics, general merchandise

Services: tickets, *Net Price* used for prepaid cards, stamps, parcel delivery

(2) Number of ATMs installed at stores

| | 1st H ended Aug. 2010 | | | FY ended Feb. 2011 | | | 1st H ended Aug. 2011 | | |
|----------------|-----------------------|-----------|-----------|--------------------|-----------|-----------|-----------------------|-----------|-----------|
| | | Zero Bank | Bank Time | | Zero Bank | Bank Time | | Zero Bank | Bank Time |
| Number of ATMs | 4,620 | 2,590 | 1,527 | 4,711 | 2,605 | 1,591 | 4,741 | 2,629 | 1,612 |

Note: The above total number of ATMs installed in stores includes the number of e-net ATMs installed in stores (1st H ended 8/2010: 503; FY ended 2/2011: 515; 1st H ended 8/2011: 500). The sum of the number of "Zero Bank" ATMs and "Bank Time" ATMs installed in stores therefore does not match these figures.

(3) Average Edy payments (On a per-store, daily basis; cumulative result)

| | | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | |
|----------------------------------|----------|-----------------------|--------|--------------------|--------|-----------------------|--------|
| | | | Y-o-y | | Y-o-y | | Y-o-y |
| Edy | Charges | 8,368 | +8.1% | 8,776 | +11.3% | 9,559 | +14.2% |
| | Payments | 10,236 | +5.8% | 10,348 | +7.0% | 9,823 | -4.0% |
| Prepaid electronic money formats | Payments | 6,674 | - | 4,910 | - | 4,083 | -38.8% |
| Contactless IC credit cards | Payments | 6,754 | +17.1% | 6,590 | +7.7% | 6,372 | -5.7% |

Notes: 1. Figures are a sum total of nine prepaid electronic money formats offered by various transportation companies Kitaca, Suica, PASMO, TOICA, manaca, ICOCA, SUGOCA, HAYAKAKEN and nimoca.

2. Figures are a sum total of four contactless IC credit cards iD, QUICPay, Visa Touch and Smartplus.

(4) Number of members of KARUWAZA CLUB

| | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | |
|-------------------|-----------------------|----------|--------------------|----------|-----------------------|----------|
| | | Y-o-y | | Y-o-y | | Y-o-y |
| Number of members | 675,064 | +111,330 | 1,000,769 | +437,035 | 1,128,803 | +128,034 |

(5) Payments acceptance service

| | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | |
|----------------------------------|-----------------------|-------|--------------------|-------|-----------------------|-------|
| | | Y-o-y | | Y-o-y | | Y-o-y |
| Total amount of payment services | 551,055 | +0.9% | 1,017,589 | +1.5% | 545,803 | -1.0% |
| Agency transactions (thousand) | 54,462 | +0.6% | 105,398 | +0.6% | 53,591 | -1.6% |
| Commission revenues | 3,176 | -0.1% | 6,169 | -0.1% | 3,096 | -2.5% |

Note: As of August 31, 2011 the number of partner companies was 87.

4. Profile of stores

(1) Opened and closed stores

(stores)

| | | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 |
|----------------------|--------|-----------------------|--------------------|-----------------------|
| Type A | Opened | 8 | 14 | 11 |
| | Closed | 41 | 69 | 29 |
| Type E | Opened | 0 | 0 | 0 |
| | Closed | 6 | 16 | 10 |
| Type C | Opened | 134 | 281 | 141 |
| | Closed | 17 | 59 | 61 |
| Company-owned stores | Opened | 4 | 6 | 0 |
| | Closed | 50 | 114 | 25 |
| Total | Opened | 146 | 301 | 152 |
| | Closed | 114 | 258 | 125 |

Note: Type E agreements specific to Sunkus were abolished in September 2004 with some exceptions such as relocations.

(2) Breakdown by agreement type

(stores)

| | | 1st H ended Aug. 2010 | | | FY ended Feb. 2011 | | | 1st H ended Aug. 2011 | | |
|----------------------|-------------------------|-----------------------|----------|--------|--------------------|----------|--------|-----------------------|----------|--------|
| | | | Circle K | Sunkus | | Circle K | Sunkus | | Circle K | Sunkus |
| Type A | | 1,148 | 869 | 279 | 1,104 | 845 | 259 | 1,076 | 828 | 248 |
| | Y-o-y | (48) | (34) | (14) | (92) | (58) | (34) | (28) | (17) | (11) |
| Type E | | 383 | - | 383 | 368 | - | 368 | 357 | - | 357 |
| | Y-o-y | (16) | - | (16) | (31) | - | (31) | (11) | - | (11) |
| Type C | | 3,061 | 1,761 | 1,300 | 3,178 | 1,818 | 1,360 | 3,266 | 1,885 | 1,381 |
| | Y-o-y | +116 | +79 | +37 | +233 | +136 | +97 | +88 | +67 | +21 |
| Company-owned stores | Company-operated stores | 200 | 130 | 70 | 187 | 128 | 59 | 178 | 124 | 54 |
| | consigned stores | 198 | 128 | 70 | 164 | 114 | 50 | 151 | 103 | 48 |
| | | 398 | 258 | 140 | 351 | 242 | 109 | 329 | 227 | 102 |
| | Y-o-y | (20) | (18) | (2) | (67) | (34) | (33) | (22) | (15) | (7) |
| Total | | 4,990 | 2,888 | 2,102 | 5,001 | 2,905 | 2,096 | 5,028 | 2,940 | 2,088 |
| | Y-o-y | +32 | +27 | +5 | +43 | +44 | (1) | +27 | +35 | (8) |

Note : As of August 31, 2011 the six consolidated subsidiaries (Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., Sunkus Hokuria Co., Ltd. and Sunkus Higashi-Saitama Co., Ltd.) had 94, 56, 266 and 47 (47 Company-operated stores, 0 consigned store), Type A, Type E, Type C and Company-operated stores, respectively.

(3) Breakdown by store conditions

(stores)

| | | 1st H ended Aug. 2010 | | | FY ended Feb. 2011 | | | 1st H ended Aug. 2011 | | |
|-------------------------------------|-------|-----------------------|----------|--------|--------------------|----------|--------|-----------------------|----------|--------|
| | | | Circle K | Sunkus | | Circle K | Sunkus | | Circle K | Sunkus |
| 24-hour stores | | 4,940 | 2,875 | 2,065 | 4,948 | 2,891 | 2,057 | 4,975 | 2,921 | 2,054 |
| | Share | 99.0% | 99.5% | 98.2% | 98.9% | 99.5% | 98.1% | 98.9% | 99.4% | 98.4% |
| Stores handling alcoholic beverages | | 4,735 | 2,733 | 2,002 | 4,788 | 2,768 | 2,020 | 4,832 | 2,814 | 2,018 |
| | Share | 94.9% | 94.6% | 95.2% | 95.7% | 95.3% | 96.4% | 96.1% | 95.7% | 96.6% |
| Stores handling tobacco | | 4,690 | 2,817 | 1,873 | 4,722 | 2,841 | 1,881 | 4,774 | 2,883 | 1,891 |
| | Share | 94.0% | 97.5% | 89.1% | 94.4% | 97.8% | 89.7% | 94.9% | 98.1% | 90.6% |
| Stores with parking lot | | 3,955 | 2,708 | 1,247 | 3,846 | 2,597 | 1,249 | 4,010 | 2,756 | 1,254 |
| | Share | 79.3% | 93.8% | 59.3% | 76.9% | 89.4% | 59.6% | 79.8% | 93.7% | 60.1% |
| Total | | 4,990 | 2,888 | 2,102 | 5,001 | 2,905 | 2,096 | 5,028 | 2,940 | 2,088 |
| | Share | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% | 100.0% |

5. Stores by prefecture (As of August 31, 2011)

Note : Figures in parentheses refer to stores operated by Area FC.

Circle K Sunkus
(38 prefectures)

| | | | | | | | | | | | |
|----------|-----------|-----------|-----------|----------|----------|-----------|----------|----------|-----------|-----------|--|
| | | | | | | | | | | Hokkaido | |
| | | | | | | | | | | 191 | |
| | | | | | | | | | | Ishikawa | |
| | | | | | | | | | | 195<82> | |
| | | | | | | | | | | Aomori | |
| | | | | | | | | | | 180<72> | |
| | | | | | | | | | | Iwate | |
| | | | | | | | | | | 90 | |
| | | | | | | | | | | Akita | |
| | | | | | | | | | | 95 | |
| | | | | | | | | | | Miyagi | |
| | | | | | | | | | | 103 | |
| | | | | | | | | | | Yamagata | |
| | | | | | | | | | | 48 | |
| | | | | | | | | | | Fukushima | |
| | | | | | | | | | | 21 | |
| | | | | | | | | | | Tochigi | |
| | | | | | | | | | | 47<47> | |
| | | | | | | | | | | Ibaraki | |
| | | | | | | | | | | 54 | |
| | | | | | | | | | | Tokyo | |
| | | | | | | | | | | 674<86> | |
| | | | | | | | | | | Chiba | |
| | | | | | | | | | | 182<51> | |
| Okinawa | Yamaguchi | Shimane | Tottori | Kyoto | Fukui | Ishikawa | | | | | |
| | | | | 166<57> | 60<18> | 195<82> | | | | | |
| | | Hiroshima | Okayama | Hyogo | Shiga | Toyama | Niigata | Yamagata | Fukushima | | |
| | | 53<5> | 129 | 168 | 55<8> | 71<0> | 98 | 48 | 21 | | |
| Saga | Fukuoka | Ehime | Kagawa | Osaka | Gifu | Nagano | Gunma | Tochigi | Ibaraki | | |
| | 29 | 153<153> | 66<66> | 403<1> | 262 | 132 | 13 | 47<47> | 54 | | |
| Nagasaki | Oita | Kochi | Tokushima | Nara | Aichi | Yamanashi | Saitama | Tokyo | | | |
| | | 60<60> | 87<87> | 82<37> | 1061<79> | | 182<153> | 674<86> | | | |
| Kumamoto | Miyazaki | | | Wakayama | Mie | Shizuoka | Kanagawa | | | | |
| 27<27> | | | | 21 | 227 | 338<41> | 335 | | | | |
| | Kagoshima | | | | | | | | | | |
| | 81<81> | | | | | | | | | | |

Note : The above figures don't include the number of stores of 99 ICHIBA (1st H ended 8/2011; 64 stores).

Circle K
(26 prefectures)

| | | | | | | | | | | | |
|----------|-----------|-----------|-----------|----------|-------|-----------|----------|----------|-----------|----------|--|
| | | | | | | | | | | Hokkaido | |
| | | | | | | | | | | | |
| | | | | | | | | | | Ishikawa | |
| | | | | | | | | | | 113 | |
| | | | | | | | | | | Aomori | |
| | | | | | | | | | | 108 | |
| | | | | | | | | | | Iwate | |
| | | | | | | | | | | 8 | |
| | | | | | | | | | | Akita | |
| | | | | | | | | | | 15 | |
| | | | | | | | | | | Miyagi | |
| | | | | | | | | | | | |
| Okinawa | Yamaguchi | Shimane | Tottori | Kyoto | Fukui | Ishikawa | | | | | |
| | | | | 109 | 42 | 113 | | | | | |
| | | Hiroshima | Okayama | Hyogo | Shiga | Toyama | Niigata | Yamagata | Fukushima | | |
| | | 5<5> | 86 | 56 | 47 | 70 | 98 | | | | |
| Saga | Fukuoka | Ehime | Kagawa | Osaka | Gifu | Nagano | Gunma | Tochigi | Ibaraki | | |
| | | 100<100> | 16<16> | 164 | 247 | 132 | | | | | |
| Nagasaki | Oita | Kochi | Tokushima | Nara | Aichi | Yamanashi | Saitama | Tokyo | | | |
| | | 32<32> | 16<16> | 45 | 878 | | | 75 | | | |
| Kumamoto | Miyazaki | | | Wakayama | Mie | Shizuoka | Kanagawa | | | | |
| | | | | 21 | 200 | 297 | 129 | | | | |
| | Kagoshima | | | | | | | | | | |
| | | | | | | | | | | | |

Sunkus
(35 prefectures)

| | | | | | | | | | | | |
|----------|-----------|-----------|-----------|----------|---------|-----------|----------|----------|-----------|-----------|--|
| | | | | | | | | | | Hokkaido | |
| | | | | | | | | | | 191 | |
| | | | | | | | | | | Ishikawa | |
| | | | | | | | | | | 82<82> | |
| | | | | | | | | | | Aomori | |
| | | | | | | | | | | 72<72> | |
| | | | | | | | | | | Iwate | |
| | | | | | | | | | | 82 | |
| | | | | | | | | | | Akita | |
| | | | | | | | | | | 80 | |
| | | | | | | | | | | Miyagi | |
| | | | | | | | | | | 103 | |
| | | | | | | | | | | Yamagata | |
| | | | | | | | | | | 48 | |
| | | | | | | | | | | Fukushima | |
| | | | | | | | | | | 21 | |
| | | | | | | | | | | Tochigi | |
| | | | | | | | | | | 47<47> | |
| | | | | | | | | | | Ibaraki | |
| | | | | | | | | | | 54 | |
| | | | | | | | | | | Tokyo | |
| | | | | | | | | | | 599<86> | |
| | | | | | | | | | | Chiba | |
| | | | | | | | | | | 182<51> | |
| Okinawa | Yamaguchi | Shimane | Tottori | Kyoto | Fukui | Ishikawa | | | | | |
| | | | | 57<57> | 18<18> | 82<82> | | | | | |
| | | Hiroshima | Okayama | Hyogo | Shiga | Toyama | Niigata | Yamagata | Fukushima | | |
| | | 48 | 43 | 112 | 8<8> | 1<0> | | 48 | 21 | | |
| Saga | Fukuoka | Ehime | Kagawa | Osaka | Gifu | Nagano | Gunma | Tochigi | Ibaraki | | |
| | 29 | 53<53> | 50<50> | 239<1> | 15 | | 13 | 47<47> | 54 | | |
| Nagasaki | Oita | Kochi | Tokushima | Nara | Aichi | Yamanashi | Saitama | Tokyo | | | |
| | | 28<28> | 71<71> | 37<37> | 183<79> | | 182<153> | 599<86> | | | |
| Kumamoto | Miyazaki | | | Wakayama | Mie | Shizuoka | Kanagawa | | | | |
| 27<27> | | | | | 27 | 41<41> | 206 | | | | |
| | Kagoshima | | | | | | | | | | |
| | 81<81> | | | | | | | | | | |

(1) Circle K Sunkus' stores at term-end (The company)

(stores)

| | | 1st H ended Aug. 2010 | | | FY ended Feb. 2011 | | | 1st H ended Aug. 2011 | | |
|-----------------------|--------------|-----------------------|--------------|--------------|--------------------|--------------|--------------|-----------------------|--------------|------------|
| | | Circle K | Sunkus | | Circle K | Sunkus | | Circle K | Sunkus | |
| Hokkaido | | 195 | - | 195 | 191 | - | 191 | 191 | - | 191 |
| Tohoku | Aomori | 106 | 106 | - | 108 | 108 | - | 108 | 108 | - |
| | Iwate | 89 | 8 | 81 | 90 | 8 | 82 | 90 | 8 | 82 |
| | Akita | 103 | 24 | 79 | 95 | 16 | 79 | 95 | 15 | 80 |
| | Miyagi | 110 | - | 110 | 110 | - | 110 | 103 | - | 103 |
| | Yamagata | 49 | - | 49 | 49 | - | 49 | 48 | - | 48 |
| | Fukushima | 22 | - | 22 | 21 | - | 21 | 21 | - | 21 |
| | Total | 479 | 138 | 341 | 473 | 132 | 341 | 465 | 131 | 334 |
| Kanto | Gunma | 13 | - | 13 | 14 | - | 14 | 13 | - | 13 |
| | Tochigi | - | - | - | - | - | - | - | - | - |
| | Ibaraki | 53 | - | 53 | 53 | - | 53 | 54 | - | 54 |
| | Chiba | 130 | - | 130 | 132 | - | 132 | 131 | - | 131 |
| | Saitama | 30 | - | 30 | 30 | - | 30 | 29 | - | 29 |
| | Tokyo | 592 | 88 | 504 | 590 | 79 | 511 | 588 | 75 | 513 |
| | Kanagawa | 330 | 138 | 192 | 334 | 134 | 200 | 335 | 129 | 206 |
| | Total | 1,148 | 226 | 922 | 1,153 | 213 | 940 | 1,150 | 204 | 946 |
| Koshinetsu | Niigata | 97 | 97 | - | 98 | 98 | - | 98 | 98 | - |
| | Nagano | 128 | 128 | - | 132 | 132 | - | 132 | 132 | - |
| | Total | 225 | 225 | - | 230 | 230 | - | 230 | 230 | - |
| Hokuriku | Fukui | 45 | 45 | - | 43 | 43 | - | 42 | 42 | - |
| | Toyama | 68 | 68 | - | 68 | 68 | - | 71 | 70 | 1 |
| | Ishikawa | 106 | 106 | - | 110 | 110 | - | 113 | 113 | - |
| | Total | 219 | 219 | - | 221 | 221 | - | 226 | 225 | 1 |
| Tokai | Shizuoka | 287 | 287 | - | 290 | 290 | - | 297 | 297 | - |
| | Gifu | 255 | 238 | 17 | 258 | 243 | 15 | 262 | 247 | 15 |
| | Aichi | 966 | 842 | 124 | 973 | 860 | 113 | 982 | 878 | 104 |
| | Mie | 224 | 192 | 32 | 223 | 196 | 27 | 227 | 200 | 27 |
| | Total | 1,732 | 1,559 | 173 | 1,744 | 1,589 | 155 | 1,768 | 1,622 | 146 |
| Kansai | Shiga | 47 | 47 | - | 46 | 46 | - | 47 | 47 | - |
| | Kyoto | 105 | 105 | - | 107 | 107 | - | 109 | 109 | - |
| | Hyogo | 171 | 54 | 117 | 170 | 55 | 115 | 168 | 56 | 112 |
| | Osaka | 403 | 161 | 242 | 400 | 160 | 240 | 402 | 164 | 238 |
| | Nara | 47 | 47 | - | 47 | 47 | - | 45 | 45 | - |
| | Wakayama | 22 | 22 | - | 22 | 22 | - | 21 | 21 | - |
| | Total | 795 | 436 | 359 | 792 | 437 | 355 | 792 | 442 | 350 |
| Chugoku | Okayama | 130 | 85 | 45 | 126 | 83 | 43 | 129 | 86 | 43 |
| | Hiroshima | 47 | - | 47 | 48 | - | 48 | 48 | - | 48 |
| | Total | 177 | 85 | 92 | 174 | 83 | 91 | 177 | 86 | 91 |
| Shikoku | Kagawa | - | - | - | - | - | - | - | - | - |
| | Tokushima | - | - | - | - | - | - | - | - | - |
| | Ehime | - | - | - | - | - | - | - | - | - |
| | Kochi | - | - | - | - | - | - | - | - | - |
| | Total | - | - | - | - | - | - | - | - | - |
| Kyushu | Fukuoka | 20 | - | 20 | 23 | - | 23 | 29 | - | 29 |
| | Kumamoto | - | - | - | - | - | - | - | - | - |
| | Kagoshima | - | - | - | - | - | - | - | - | - |
| | Total | 20 | - | 20 | 23 | - | 23 | 29 | - | 29 |
| Total | 4,990 | 2,888 | 2,102 | 5,001 | 2,905 | 2,096 | 5,028 | 2,940 | 2,088 | |
| Number of prefectures | | 31 | 21 | 20 | 31 | 21 | 20 | 31 | 21 | 20 |

(2) Circle K Sunkus' stores at term-end (Including Area FC)

(stores)

| | | 1st H ended Aug. 2010 | | | FY ended Feb. 2011 | | | 1st H ended Aug. 2011 | | |
|-----------------------|--------------|-----------------------|--------------|--------------|--------------------|--------------|--------------|-----------------------|--------------|------------|
| | | Circle K | Sunkus | | Circle K | Sunkus | | Circle K | Sunkus | |
| Hokkaido | | 195 | - | 195 | 191 | - | 191 | 191 | - | 191 |
| Tohoku | Aomori | 174 | 106 | 68 | 178 | 108 | 70 | 180 | 108 | 72 |
| | Iwate | 89 | 8 | 81 | 90 | 8 | 82 | 90 | 8 | 82 |
| | Akita | 103 | 24 | 79 | 95 | 16 | 79 | 95 | 15 | 80 |
| | Miyagi | 110 | - | 110 | 110 | - | 110 | 103 | - | 103 |
| | Yamagata | 49 | - | 49 | 49 | - | 49 | 48 | - | 48 |
| | Fukushima | 22 | - | 22 | 21 | - | 21 | 21 | - | 21 |
| | Total | 547 | 138 | 409 | 543 | 132 | 411 | 537 | 131 | 406 |
| Kanto | Gunma | 13 | - | 13 | 14 | - | 14 | 13 | - | 13 |
| | Tochigi | 43 | - | 43 | 44 | - | 44 | 47 | - | 47 |
| | Ibaraki | 53 | - | 53 | 53 | - | 53 | 54 | - | 54 |
| | Chiba | 181 | - | 181 | 183 | - | 183 | 182 | - | 182 |
| | Saitama | 179 | - | 179 | 179 | - | 179 | 182 | - | 182 |
| | Tokyo | 678 | 88 | 590 | 675 | 79 | 596 | 674 | 75 | 599 |
| | Kanagawa | 330 | 138 | 192 | 334 | 134 | 200 | 335 | 129 | 206 |
| Total | 1,477 | 226 | 1,251 | 1,482 | 213 | 1,269 | 1,487 | 204 | 1,283 | |
| Koshinetsu | Niigata | 97 | 97 | - | 98 | 98 | - | 98 | 98 | - |
| | Nagano | 128 | 128 | - | 132 | 132 | - | 132 | 132 | - |
| | Total | 225 | 225 | - | 230 | 230 | - | 230 | 230 | - |
| Hokuriku | Fukui | 65 | 45 | 20 | 63 | 43 | 20 | 60 | 42 | 18 |
| | Toyama | 145 | 68 | 77 | 143 | 68 | 75 | 71 | 70 | 1 |
| | Ishikawa | 188 | 106 | 82 | 190 | 110 | 80 | 195 | 113 | 82 |
| | Total | 398 | 219 | 179 | 396 | 221 | 175 | 326 | 225 | 101 |
| Tokai | Shizuoka | 325 | 287 | 38 | 331 | 290 | 41 | 338 | 297 | 41 |
| | Gifu | 255 | 238 | 17 | 258 | 243 | 15 | 262 | 247 | 15 |
| | Aichi | 1,043 | 842 | 201 | 1,050 | 860 | 190 | 1,061 | 878 | 183 |
| | Mie | 224 | 192 | 32 | 223 | 196 | 27 | 227 | 200 | 27 |
| | Total | 1,847 | 1,559 | 288 | 1,862 | 1,589 | 273 | 1,888 | 1,622 | 266 |
| Kansai | Shiga | 55 | 47 | 8 | 54 | 46 | 8 | 55 | 47 | 8 |
| | Kyoto | 161 | 105 | 56 | 163 | 107 | 56 | 166 | 109 | 57 |
| | Hyogo | 171 | 54 | 117 | 170 | 55 | 115 | 168 | 56 | 112 |
| | Osaka | 404 | 161 | 243 | 401 | 160 | 241 | 403 | 164 | 239 |
| | Nara | 84 | 47 | 37 | 84 | 47 | 37 | 82 | 45 | 37 |
| | Wakayama | 22 | 22 | - | 22 | 22 | - | 21 | 21 | - |
| Total | 897 | 436 | 461 | 894 | 437 | 457 | 895 | 442 | 453 | |
| Chugoku | Okayama | 130 | 85 | 45 | 126 | 83 | 43 | 129 | 86 | 43 |
| | Hiroshima | 52 | 5 | 47 | 53 | 5 | 48 | 53 | 5 | 48 |
| | Total | 182 | 90 | 92 | 179 | 88 | 91 | 182 | 91 | 91 |
| Shikoku | Kagawa | 69 | 17 | 52 | 70 | 17 | 53 | 66 | 16 | 50 |
| | Tokushima | 82 | 14 | 68 | 84 | 15 | 69 | 87 | 16 | 71 |
| | Ehime | 150 | 97 | 53 | 152 | 99 | 53 | 153 | 100 | 53 |
| | Kochi | 60 | 32 | 28 | 60 | 32 | 28 | 60 | 32 | 28 |
| | Total | 361 | 160 | 201 | 366 | 163 | 203 | 366 | 164 | 202 |
| Kyushu | Fukuoka | 20 | - | 20 | 23 | - | 23 | 29 | - | 29 |
| | Kumamoto | 26 | - | 26 | 27 | - | 27 | 27 | - | 27 |
| | Kagoshima | 83 | - | 83 | 81 | - | 81 | 81 | - | 81 |
| | Total | 129 | - | 129 | 131 | - | 131 | 137 | - | 137 |
| Total | 6,258 | 3,053 | 3,205 | 6,274 | 3,073 | 3,201 | 6,239 | 3,109 | 3,130 | |
| Number of prefectures | | 38 | 26 | 35 | 38 | 26 | 35 | 38 | 26 | 35 |

Note : The area franchiser contract with Sunkus and Associates Toyama Co., Ltd. was dissolved effective July 1, 2011.

6. Performance by geographic region

(1) Stores at term-end

(stores)

| | | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 |
|------------|-------|-----------------------|--------------------|-----------------------|
| Hokkaido | | 195 | 191 | 191 |
| | Share | 3.9% | 3.8% | 3.8% |
| Tohoku | | 479 | 473 | 465 |
| | Share | 9.6% | 9.5% | 9.2% |
| Kanto | | 1,148 | 1,153 | 1,150 |
| | Share | 23.0% | 23.1% | 22.9% |
| Koshinetsu | | 225 | 230 | 230 |
| | Share | 4.5% | 4.6% | 4.6% |
| Hokuriku | | 219 | 221 | 226 |
| | Share | 4.4% | 4.4% | 4.5% |
| Tokai | | 1,732 | 1,744 | 1,768 |
| | Share | 34.7% | 34.9% | 35.2% |
| Kansai | | 795 | 792 | 792 |
| | Share | 15.9% | 15.8% | 15.8% |
| Chugoku | | 177 | 174 | 177 |
| | Share | 3.5% | 3.5% | 3.5% |
| Kyushu | | 20 | 23 | 29 |
| | Share | 0.4% | 0.5% | 0.6% |
| Total | | 4,990 | 5,001 | 5,028 |
| | Share | 100.0% | 100.0% | 100.0% |

(2) Opened and closed stores

(stores)

| | | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 |
|------------|--------|-----------------------|--------------------|-----------------------|
| Hokkaido | Opened | 4 | 8 | 3 |
| | Closed | 3 | 11 | 3 |
| Tohoku | Opened | 7 | 17 | 11 |
| | Closed | 16 | 32 | 19 |
| Kanto | Opened | 27 | 63 | 27 |
| | Closed | 22 | 53 | 30 |
| Koshinetsu | Opened | 7 | 14 | 3 |
| | Closed | 1 | 3 | 3 |
| Hokuriku | Opened | 7 | 16 | 11 |
| | Closed | 5 | 12 | 6 |
| Tokai | Opened | 62 | 120 | 65 |
| | Closed | 45 | 91 | 41 |
| Kansai | Opened | 19 | 42 | 21 |
| | Closed | 19 | 45 | 21 |
| Chugoku | Opened | 4 | 8 | 4 |
| | Closed | 3 | 10 | 1 |
| Kyushu | Opened | 9 | 13 | 7 |
| | Closed | 0 | 1 | 1 |
| Total | Opened | 146 | 301 | 152 |
| | Closed | 114 | 258 | 125 |

(3) Sales

(millions of yen)

| | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 |
|------------|-----------------------|--------------------|-----------------------|
| Hokkaido | 14,060 | 27,663 | 14,359 |
| Share | 3.3% | 3.2% | 3.2% |
| Tohoku | 35,015 | 69,246 | 35,887 |
| Share | 8.1% | 8.1% | 7.9% |
| Kanto | 105,703 | 209,156 | 111,129 |
| Share | 24.6% | 24.5% | 24.4% |
| Koshinetsu | 16,808 | 33,505 | 18,394 |
| Share | 3.9% | 3.9% | 4.0% |
| Hokuriku | 18,220 | 36,134 | 20,021 |
| Share | 4.2% | 4.2% | 4.4% |
| Tokai | 156,441 | 312,940 | 166,270 |
| Share | 36.4% | 36.6% | 36.5% |
| Kansai | 68,315 | 135,866 | 72,464 |
| Share | 15.9% | 15.9% | 15.9% |
| Chugoku | 14,270 | 28,337 | 14,936 |
| Share | 3.3% | 3.3% | 3.3% |
| Kyushu | 813 | 2,159 | 1,725 |
| Share | 0.2% | 0.3% | 0.4% |
| Total | 429,648 | 855,010 | 455,190 |
| Share | 100.0% | 100.0% | 100.0% |

(4) Y-o-y change in existing store sales

| | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 |
|------------|-----------------------|--------------------|-----------------------|
| Hokkaido | -1.9% | -0.6% | +3.7% |
| Tohoku | -2.4% | +0.3% | +6.8% |
| Kanto | -4.8% | -2.1% | +3.8% |
| Koshinetsu | -3.6% | -0.7% | +6.5% |
| Hokuriku | -5.5% | -2.1% | +7.7% |
| Tokai | -4.7% | -1.5% | +3.8% |
| Kansai | -4.2% | -1.3% | +4.8% |
| Chugoku | -2.5% | -0.1% | +5.7% |
| Kyushu | +12.5% | +29.1% | +18.5% |
| Total | -4.3% | -1.4% | +4.6% |

7. Circle K Sunkus Group

(1) The Company / Area franchisers

1) Stores at term-end

(stores)

| | | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 |
|-------------|-------------------------------|-----------------------|--------------------|-----------------------|
| The Company | Openings | 146 | 301 | 152 |
| | Closures | 114 | 258 | 125 |
| | Net increase (decrease) | +32 | +43 | +27 |
| | Stores at term-end | 4,990 | 5,001 | 5,028 |
| Area FC | Openings | 43 | 66 | 27 |
| | Closures | 36 | 54 | 89 |
| | Net increase (decrease) | +7 | +12 | -62 |
| | Stores at term-end | 1,268 | 1,273 | 1,211 |
| Group total | Openings | 189 | 367 | 179 |
| | Closures | 150 | 312 | 214 |
| | Net increase (decrease) | +39 | +55 | -35 |
| | Stores at term-end | 6,258 | 6,274 | 6,239 |

Notes : 1.The above figures on closures for Area FC and the Group total include the 75 stores Sunkus and Associates Toyama Co., Ltd. closed when it exited the Sunkus' area franchise business on July 1, 2011.

2.The above figures don't include the number of stores of 99 ICHIBA (1st H ended 8/2010: 64, FY ended 2/2011: 61, 1st H ended 8/2011: 64).

2) Net sales

(millions of yen)

| | | 1st H ended Aug. 2010 | FY ended Feb. 2011 | 1st H ended Aug. 2011 |
|-------------|--------------------------|-----------------------|--------------------|-----------------------|
| The Company | Total stores | 429,648 | 855,010 | 455,190 |
| | Y-o-y | -2.8% | +0.3% | +5.9% |
| | Existing stores Y-o-y | -4.3% | -1.4% | +4.6% |
| Area FC | Total stores | 101,112 | 201,116 | 105,518 |
| | Y-o-y | -1.6% | +1.1% | +4.4% |
| | Existing stores Y-o-y | -4.0% | -1.1% | +5.5% |
| Group total | Total stores | 530,760 | 1,056,126 | 560,709 |
| | Y-o-y | -2.5% | +0.5% | +5.6% |
| | Existing stores Y-o-y | -4.2% | -1.3% | +4.8% |

Note: The above figures don't include the sales of 99 ICHIBA (1st H ended 8/2010; 5,453 million, FY ended 2/2011: 10,574 million, 1st H ended 8/2011: 5,236 million).

(2) Area franchisers (1st H ended Aug. 2011)

1) Stores at term-end / Total store sales

| | | Equity interest | The number of stores (stores) | | | | Total store sales (millions of yen) | |
|-------|---|-------------------|-------------------------------|--------|-------------------------|--------------------|-------------------------------------|--------|
| | | | Opened | Closed | Net increase (decrease) | Stores at term-end | | Y-o-y |
| 1 | Sunkus Aomori Co., Ltd. | 100% Consolidated | 3 | 1 | +2 | 72 | 5,489 | +11.0% |
| 2 | Sunkus Nishi-Saitama Co., Ltd. | 100% Consolidated | 6 | 2 | +4 | 92 | 7,425 | +13.9% |
| 3 | SUNKUS KITAKANTO Co., Ltd. | 100% Consolidated | 3 | 0 | +3 | 47 | 3,627 | +19.4% |
| 4 | Sunkus Nishi-Shikoku Co., Ltd. | 100% Consolidated | 1 | 1 | 0 | 81 | 6,375 | +6.3% |
| 5 | Sunkus Hokuria Co., Ltd. | 100% Consolidated | 3 | 3 | 0 | 100 | 8,769 | +5.6% |
| 6 | Sunkus Higashi-Saitama Co., Ltd. | 100% Consolidated | 1 | 0 | +1 | 71 | 5,690 | +8.0% |
| 7 | Circle K Shikoku Co., Ltd. | 35.0% | 3 | 2 | +1 | 169 | 14,540 | +9.7% |
| 8 | Sunkus Tokai Co., Ltd. | 19.0% | 2 | 0 | +2 | 120 | 9,441 | +11.3% |
| 9 | Sunkus Keihanna Co., Ltd. | 19.0% | 2 | 1 | +1 | 103 | 9,251 | +2.9% |
| 10 | Sunkus and Associates Higashi-Shikoku Co., Ltd. | 31.0% | 2 | 3 | (1) | 121 | 10,146 | +7.2% |
| 11 | Sunkus and Associates Toyama Co., Ltd. | 19.0% | 0 | 75 | (75) | 0 | 3,484 | -44.7% |
| 12 | Minami-Kyushu Sunkus Co., Ltd. | 19.0% | 1 | 1 | 0 | 108 | 8,445 | +9.5% |
| 13 | CVS Bay Area Inc. | 2.4% | 0 | 0 | 0 | 127 | 12,830 | +0.0% |
| Total | | | 27 | 89 | (62) | 1,211 | 105,518 | +4.4% |

Note: The area franchiser contract with Sunkus and Associates Toyama Co., Ltd. was dissolved effective July 1, 2011.

8. Stock information

(1) Breakdown by type of investors

| | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | |
|------------------------------|-----------------------|---------|--------------------|---------|-----------------------|---------|
| | Shares | Persons | Shares | Persons | Shares | Persons |
| Individual and others | 14.0% | 97.6% | 13.9% | 97.5% | 14.9% | 97.8% |
| Financial institutions | 15.3% | 0.3% | 13.1% | 0.3% | 13.2% | 0.2% |
| Other Japanese corporation | 50.7% | 1.4% | 50.7% | 1.4% | 50.7% | 1.3% |
| Foreign corporation | 20.0% | 0.8% | 22.3% | 0.8% | 21.2% | 0.7% |
| Number of shares outstanding | 86,183,226 | | 86,183,226 | | 86,183,226 | |
| Number of shareholders | 28,024 | | 28,254 | | 30,928 | |

Note : "Individuals and others" include shares held by the director and employee shareholding association as well as treasury stock, while "Other Japanese corporations" include shares held in custody by Japan Securities Depository Center, Inc.

(2) Major shareholders (As of August 31, 2011)

| | Name of shareholders | Number of shares held | Shareholding percentage |
|------------------------------|---|-----------------------|-------------------------|
| 1 | UNY Co., Ltd. | 40,748,372 | 47.28% |
| 2 | Japan Trust Service Bank, Ltd. | 5,437,700 | 6.31% |
| 3 | The Master Trust Bank of Japan, Ltd. | 1,539,700 | 1.79% |
| 4 | Deutsche Morgan Grenfell (C.I.) Limited-general Client A/C | 1,475,864 | 1.71% |
| 5 | Trust & Custody Services Bank, Ltd. | 1,256,100 | 1.46% |
| 6 | Deutsche Securities Inc. | 1,095,215 | 1.27% |
| 7 | State Street Bank and Trust Company 505224 | 1,056,000 | 1.23% |
| 8 | The Bank of New York, Treaty JASDEC Account | 864,678 | 1.00% |
| 9 | Mellon Bank, N.A. as Agent for Its Client Mellon Omnibus Us Pension | 759,500 | 0.88% |
| 10 | Deutsche Bank AG London-PB Non-treaty Clients 613 | 638,509 | 0.74% |
| Number of shares outstanding | | 86,183,226 | 100.00% |

Note: Circle K Sunkus holds 2,431,122 treasury shares, which have been excluded from the above list of major shareholders.

9. Employees at term-end

| | 1st H ended Aug. 2010 | | FY ended Feb. 2011 | | 1st H ended Aug. 2011 | |
|--|-----------------------|-------|--------------------|-------|-----------------------|-------|
| | | Y-o-y | | Y-o-y | | Y-o-y |
| Employee | 1,767 | +8 | 1,750 | (9) | 1,770 | +20 |
| Employee on a short-time contract and part-time employee | 562 | (42) | 559 | (45) | 638 | +79 |
| Total | 2,329 | (34) | 2,309 | (54) | 2,408 | +99 |

Note : The number of contracted, temporary, and part-time employees represents the average number of such employees during the fiscal year, converted assuming daily eight-hour shifts.