

Established through a merger in September 2004, Circle K Sunkus Co., Ltd.'s main business is the management of stores and franchise business in respect to the Circle K and Sunkus convenience store chains. Circle K Sunkus is the fourth largest convenience store operator in Japan's convenience store industry, with total store sales at Circle K Sunkus proper, including area franchisers, of almost ¥1 trillion and a combined network of more than 6,000 Circle K and Sunkus stores. Going forward, we will take on various challenges in order to make our customers' lives more convenient and enjoyable in a variety of lifestyle contexts, with the aim of creating truly exciting convenience stores.

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**Cautionary Statement With Respect to Forward-looking Statements**

Statements in this annual report include forward-looking statements about the future performance of Circle K Sunkus Co., Ltd. that are based on assumptions and beliefs in light of information currently available. Accordingly, these statements involve certain risks and uncertainties.

# C Consolidated Financial Highlights

Circle K Sunkus Co., Ltd.

Years ended February 28, 2010 and 2009, February 29, 2008 and February 28, 2007 and 2006.

	Millions of Yen					Thousands of U.S. Dollars
	2010	2009	2008	2007	2006	2010
<b>For the year:</b>						
Total store sales	¥902,318	¥940,232	¥902,424	¥911,282	¥919,825	\$10,138,404
Operating revenue	194,143	213,398	206,373	194,393	184,191	2,181,382
Operating income	15,200	23,010	21,096	23,113	25,785	170,787
Income before income taxes and minority interests	10,781	17,956	15,240	18,387	19,858	121,135
Net income	5,555	9,435	8,580	10,237	11,498	62,416
<b>At year-end:</b>						
Total assets	224,844	222,305	218,821	212,377	211,767	2,526,337
Total equity	132,832	130,656	124,632	119,883	118,393	1,492,494
<b>Financial indicators:</b>						
	Yen					U.S. Dollars
Return on equity (ROE)	4.2%	7.4%	7.0%	8.7%	10.1%	—
Shareholders' equity ratio	59.1%	58.8%	57.0%	56.4%	55.9%	—
Net income per share	66.32	112.65	102.43	119.92	132.77	0.75
Dividends per share	40.00	40.00	40.00	38.00	38.00	0.45
Dividend payout ratio	60.3%	35.5%	39.1%	31.7%	28.2%	—
Shareholders' equity per share	1,585.98	1,559.97	1,487.72	1,431.27	1,373.59	17.82
<b>Number of stores:</b>						
Circle K	2,861	2,846	2,809	2,898	2,891	
Sunkus	2,097	2,093	2,119	2,205	2,263	
Consolidated four area franchisers	276	263	257	265	146	
99 ICHIBA	68	61	52	—	—	
Total	5,302	5,263	5,238	5,369	5,300	

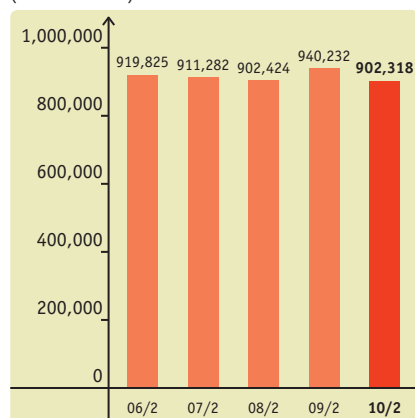
Notes: 1. The translation of Japanese yen amounts into U.S. dollar amounts is included solely for the convenience of readers outside Japan and has been made at the rate of ¥89 to U.S.\$1, the rate of exchange at February 28, 2010.

2. Circle K Sunkus Co., Ltd. had two consolidated subsidiaries in the fiscal year ended February 28, 2006, five consolidated subsidiaries in the fiscal year ended February 28, 2007, six consolidated subsidiaries in the fiscal year ended February 29, 2008 and February 28, 2009 and seven consolidated subsidiaries in the fiscal year ended February 28, 2010.

3. The total number of stores for the fiscal years ended February 28, 2007 and February 29, 2008 includes 1 new-concept store.

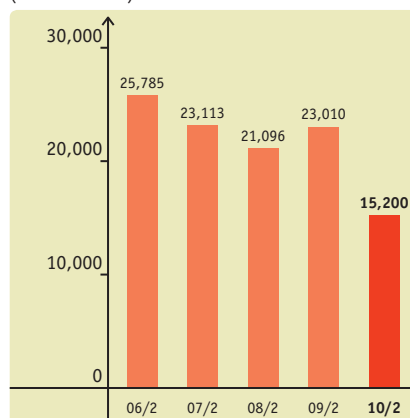
## Total Store Sales

(Millions of Yen)



## Operating Income

(Millions of Yen)



## Net Income

(Millions of Yen)

