

連結損益計算書 Consolidated Statements of Income

(単位:百万円/¥ million)

決算期	Fiscal years ended	2007/2	2008/2	2009/2	2010/2	2011/2
営業収入	Operating revenue	115,147	113,898	115,761	111,036	114,925
加盟店からの収入	Franchise commission from franchised stores	102,709	101,388	103,818	98,932	102,765
その他の営業収入	Other operating revenue	12,437	12,510	11,943	12,103	12,160
売上高	Net sales of Company-owned stores	79,245	92,474	97,636	83,106	77,378
営業総収入	Total operating revenue	194,392	206,373	213,398	194,142	192,304
売上原価	Cost of goods sold	60,359	70,614	75,112	64,359	59,184
売上総利益	Gross profit	18,886	21,859	22,524	18,746	18,194
営業総利益	Operating gross profit	134,033	135,758	138,285	129,782	133,120
販売費及び一般管理費	Selling, general and administrative expenses	110,920	114,662	115,276	114,583	114,548
人件費	Personnel expenses	20,675	21,935	21,795	22,463	22,600
広告・販促費	Advertising and sales promotion expenses	10,859	11,083	9,108	7,151	7,242
賃借料	Store leasing expenses	38,983	40,913	41,815	42,888	44,185
設備リース料	Equipment leasing expenses	8,672	7,802	7,834	7,412	6,491
減価償却費	Depreciation and amortization	6,694	6,729	7,887	10,372	11,678
その他	Other	25,034	26,199	26,835	24,294	22,348
営業利益	Operating income	23,113	21,095	23,009	15,199	18,571
営業外収益	Non-operating income	1,211	1,438	1,432	1,099	901
受取利息	Interest income	457	575	648	549	458
受取配当金	Dividend income	99	99	116	90	89
持分法による投資利益	Gain on investment in affiliates	-	-	81	66	-
受取補償金	Compensation income	456	515	456	265	196
その他	Other non-operating income	198	247	128	127	158
営業外費用	Non-operating expenses	2,213	3,063	1,875	1,691	1,996
支払利息	Interest expenses	41	43	43	185	270
解約損害金	Lease contract cancellation expenses	2,011	2,878	1,702	1,446	1,528
その他	Other non-operating expenses	160	141	130	59	197
経常利益	Recurring profit	22,110	19,470	22,566	14,607	17,477
特別利益	Extraordinary gains	1,024	1,548	409	147	92
前期損益修正益	Gain on prior period adjustment	-	-	-	27	-
固定資産売却益	Gain on sales of property and equipment	134	107	155	100	58
投資有価証券売却益	Gain on sales of investment securities	-	-	100	-	34
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	-	-	-	20	-
その他	Other extraordinary gains	889	1,440	154	-	-
特別損失	Extraordinary losses	4,748	5,779	5,019	3,974	4,315
固定資産処分損	Loss on disposal of property and equipment	1,037	1,950	1,154	323	265
投資有価証券評価損	Loss on write-down of investment securities	228	18	91	3	427
リース解約損	Loss on cancellation of lease contracts	152	506	204	56	6
減損損失	Impairment loss on fixed assets	3,169	2,715	3,225	3,528	3,518
その他	Other extraordinary losses	160	588	342	62	97
税金等調整前当期純利益	Income before income taxes and minority interests	18,386	15,239	17,956	10,780	13,254
法人税、住民税及び事業税	Income taxes — current	7,932	7,265	7,876	4,695	6,539
法人税等調整額	Income taxes — deferred	217	(503)	668	530	(450)
少数株主利益(損失)	Minority interests in losses of consolidated subsidiary	(0)	(101)	(24)	-	-
当期純利益	Net income	10,237	8,579	9,435	5,554	7,165