

# Supplemental Financial Information

for the Fiscal Year Ended February 28, 2009

April 9, 2009

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### [Notice]

Effective from the fiscal year ending February 28, 2010, the Company will provide disclosure of information under the unified "Circle K Sunkus" category, following the unification of franchise agreements for Circle K and Sunkus in November 2008. Information for Circle K and Sunkus will no longer be disclosed separately.

### Circle K Sunkus Unveils the Fine Doughnut Series on



Circle K Sunkus has launched the Fine Doughnut Series under the Magokoro Jikomi Oishii Pan Seikatsu original baked goods brand, which celebrates its second anniversary in May 2009. This series offers a rich selection of fine-tasting doughnuts that are also tempting to the eye. In fiscal 2010, the third year of Magokoro Jikomi Oishii Pan Seikatsu, the Company will continue striving to recast Circle K and Sunkus as "neighborhood bakeries indispensable to daily life."



**Circle K Sunkus Co., Ltd.**

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# 1. Summary and outlook

## (1) Business results (Consolidated basis)

### 1) Stores at term-end

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008				FY ended Feb. 2009				FY ending Feb. 2010 (Est.)		
		Circle K	Sunkus		Circle K	Sunkus	99 ICHIBA		Circle K	Sunkus	99 ICHIBA		Circle K	Sunkus	99 ICHIBA
Non-consolidated	Openings	307	187	119	284	174	110	-	265	171	94	-	290	290	-
	Closures	357	180	177	459	263	196	-	255	134	120	-	270	270	-
	Net increase (decrease)	(50)	+7	(58)	(175)	(89)	(86)	-	+10	+37	-26	-	+20	+20	-
	<b>Stores at term-end</b>	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>	<b>4,929</b>	<b>2,809</b>	<b>2,119</b>	<b>-</b>	<b>4,939</b>	<b>2,846</b>	<b>2,093</b>	<b>-</b>	<b>4,959</b>	<b>4,959</b>	<b>-</b>
Consolidated subsidiaries	Openings	21	-	21	55	-	20	35	47	-	19	28	29	20	9
	Closures	29	-	29	29	-	28	1	32	-	13	19	10	7	3
	Net increase (decrease)	(8)	-	(8)	+26	-	(8)	+34	+15	-	+6	+9	+19	+13	+6
	<b>Stores at term-end</b>	<b>265</b>	<b>-</b>	<b>265</b>	<b>309</b>	<b>-</b>	<b>257</b>	<b>52</b>	<b>324</b>	<b>-</b>	<b>263</b>	<b>61</b>	<b>343</b>	<b>276</b>	<b>67</b>
Consolidated total	Openings	328	187	140	339	174	130	35	312	171	113	28	319	310	9
	Closures	386	180	206	488	263	224	1	287	134	133	19	280	277	3
	Net increase (decrease)	(58)	+7	(66)	(149)	(89)	(94)	+34	+25	+37	-20	+9	+39	+33	+6
	<b>Stores at term-end</b>	<b>5,369</b>	<b>2,898</b>	<b>2,470</b>	<b>5,238</b>	<b>2,809</b>	<b>2,376</b>	<b>52</b>	<b>5,263</b>	<b>2,846</b>	<b>2,356</b>	<b>61</b>	<b>5,302</b>	<b>5,235</b>	<b>67</b>

Notes: The above figures for Circle K Sunkus (non-consolidated) and consolidated totals for the fiscal year ended February 28, 2007, the fiscal year ended February 29, 2008 and the fiscal year ended February 28, 2009 include the new-concept stores outlined below. The sums of the corresponding figures for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened: FY07/2: 1    Number of new-concept stores closed: FY09/2: 1    Number of new-concept stores at term-end: FY07/2, FY08/2: 1

### 2) Business results (Consolidated basis)

(millions of yen)

	FY ended Feb. 2007		FY ended Feb. 2008		FY ended Feb. 2009		FY ending Feb. 2010 (Est.)	
		Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales	911,281	-0.9%	902,423	-1.0%	940,232	+4.2%	960,110	+2.1%
Non-consolidated	872,844	-2.9%	860,041	-1.5%	890,856	+3.6%	907,070	+1.8%
Consolidates subsidiaries	38,437	+82.3%	42,382	+10.3%	49,375	+16.5%	53,040	+7.4%
Total operating revenues	194,392	+5.5%	206,373	+6.2%	213,398	+3.4%	212,120	-0.6%
Franchise commission from franchised stores	102,709	-1.6%	101,388	-1.3%	103,818	+2.4%	-	-
real estate rental income	6,382	-5.6%	5,921	-7.2%	5,618	-5.1%	-	-
Net sales of Company-owned stores	79,245	+17.6%	92,474	+16.7%	97,636	+5.6%	-	-
Other total operating revenues	6,054	+7.3%	6,588	+8.8%	6,325	-4.0%	-	-
Gross profit	134,033	+0.6%	135,758	+1.3%	138,285	+1.9%	140,530	+1.6%
SG & A expenses	110,920	+3.2%	114,662	+3.4%	115,276	+0.5%	120,060	+4.2%
Personnel expenses	20,675	-2.0%	21,935	+6.1%	21,795	-0.6%	-	-
Advertising and sales promotion expenses	10,859	+3.5%	11,083	+2.1%	9,108	-17.8%	-	-
Store leasing expenses	38,983	+5.3%	40,913	+5.0%	41,815	+2.2%	-	-
Equipment leasing expenses	8,672	-3.2%	7,802	-10.0%	7,834	+0.4%	-	-
Depreciation and amortization	6,694	-9.9%	6,729	+0.5%	7,887	+17.2%	-	-
Other	25,034	+11.4%	26,199	+4.7%	26,835	+2.4%	-	-
Operating income	23,113	-10.4%	21,095	-8.7%	23,009	+9.1%	20,470	-11.0%
Non-operating income	1,211	+14.3%	1,438	+18.8%	1,432	-0.4%	-	-
Non-operating expenses	2,213	+22.1%	3,063	+38.4%	1,875	-38.8%	-	-
Recurring profit	22,110	-11.7%	19,470	-11.9%	22,566	+15.9%	19,200	-14.9%
Extraordinary gains	1,024	-57.9%	1,548	+51.2%	409	-73.6%	-	-
Extraordinary losses	4,748	-37.6%	5,779	+21.7%	5,019	-13.2%	-	-
Net income	10,237	-11.0%	8,579	-16.2%	9,435	+10.0%	9,100	-3.6%

Notes: 1. Consolidated subsidiaries of Circle K Sunkus Co., Ltd. for each fiscal year are listed below:

FY ended Feb. 2007 : Five companies: Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd. and ZERO NETWORKS Co., Ltd.

FY ended Feb. 2008 and FY ended Feb. 2009 : Six companies: Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., ZERO NETWORKS Co., Ltd. and 99 ICHIBA Co., Ltd.

FY ending Feb. 2010 (Est.) : Seven companies : Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., ZERO NETWORKS Co., Ltd., 99 ICHIBA Co., Ltd. and Retail Staff Co., Ltd.

2. Company-owned store sales include operating revenue from ZERO NETWORKS Co., Ltd.

Operating revenue from ZERO NETWORKS Co., Ltd. : FY2007:4,015 million yen; FY2008:4,774 million yen; FY2009:5,382 million yen

3. Earnings of a subsidiary accounted for by the equity method (DO NEXT INC.) were as follows: FY2009:82 million yen; FY2010(Est.):85 million yen

### 3) Consolidated subsidiaries

< Stores at term-end >

(stores)

	FY ended Feb. 2009						FY ending Feb. 2010 (Est.)					
	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus KITAKANTO	Four area franchisers total	99 ICHIBA	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus Nishi-Shikoku	Four area franchisers total	99 ICHIBA
Openings	3	9	4	3	19	28	3	6	4	7	20	9
Closures	2	4	3	4	13	19	1	1	1	4	7	3
Net increase (decrease)	+1	+5	+1	(1)	+6	+9	+2	+5	+3	+3	+13	+6
<b>Stores at term-end</b>	<b>64</b>	<b>80</b>	<b>36</b>	<b>83</b>	<b>263</b>	<b>61</b>	<b>66</b>	<b>85</b>	<b>39</b>	<b>86</b>	<b>276</b>	<b>67</b>

< Business results >

(millions of yen)

	FY ended Feb. 2009				FY ending Feb. 2010 (Est.)				
	Four area franchisers total	99 ICHIBA	ZERO NETWORKS	Eliminations or consolidation	Four area franchisers total	99 ICHIBA	ZERO NETWORKS	Retail Staff	Eliminations or consolidation
Total store sales	39,681	9,693	-	-	41,848	11,190	-	-	2
Total operating revenues	8,660	9,700	5,382	-1,158	8,156	11,190	5,711	1,600	-1,337
Operating income	82	-521	288	-23	-37	-227	148	14	2

### 4) Capital expenditure (Consolidated basis)

(millions of yen)

	FY ended Feb. 2007	FY ended Feb. 2008	FY ended Feb. 2009	FY ending Feb. 2010 (Est.)
New store investments	14,990	12,894	9,054	13,010
Existing store investments	2,339	2,668	2,016	2,350
System investments	2,392	4,402	10,548	5,160
Head office investments	1,498	741	1,230	710
Capital expenditure < 1 >	21,219	20,705	22,848	21,230
Leasing Expenditures < 2 >	6,021	13,992	10,949	9,340
Total Investments < 1+2 >	27,240	34,697	33,797	30,570
Depreciation and amortization	6,694	6,804	7,887	10,470

Note: Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

### 5) Financial indicators (Consolidated basis)

(yen)

	FY ended Feb. 2007	FY ended Feb. 2008	FY ended Feb. 2009	FY ending Feb. 2010 (Est.)
Return on equity (ROE)	8.7%	7.0%	7.4%	6.8%
Shareholders' equity ratio (Fiscal year-end)	56.4%	56.8%	58.8%	-
Net income per share	119.9	102.4	112.7	108.7
Dividends per share (For the year)	38.0	40.0	40.0	40.0
Payout ratio	31.7%	39.1%	35.5%	36.8%
Ratio of dividends to shareholders' equity	2.7%	2.7%	2.6%	2.5%
Shareholders' equity per share	1,431.3	1,487.7	1,560.0	1,628.6

Notes: 1. Per share indicators were calculated using consolidated operating results.

2. Return on equity (ROE) = Net income / Shareholders' equity (Yearly average)

3. Shareholders' equity ratio = Shareholders' equity (Fiscal year-end) / Total assets (Fiscal year-end)

4. Ratio of dividends to shareholders' equity (DOE) = Dividends per share (For the year) / Shareholders' equity per share (Yearly average)

## (2) Business results (Non-consolidated basis)

### 1) Stores at term-end

(stores)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009			FY ending Feb. 2010 (Est.)
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	Circle K Sunkus
Openings	307	187	119	284	174	110	265	171	94	290
Relocations	103	77	26	98	65	33	120	92	28	110
Closures	357	180	177	459	263	196	255	134	120	270
Net increase (decrease)	(50)	+7	(58)	(175)	(89)	(86)	+10	+37	(26)	+20
Stores at term-end	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>	<b>4,929</b>	<b>2,809</b>	<b>2,119</b>	<b>4,939</b>	<b>2,846</b>	<b>2,093</b>	<b>4,959</b>

Note: The above figures for Circle K Sunkus (non-consolidated) and consolidated totals for the fiscal year ended February 28, 2007, the fiscal year ended February 29, 2008 and the fiscal year ended February 28, 2009 include the new-concept stores outlined below. The sums of the corresponding figures for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened: FY07/2: 1      Number of new-concept stores closed: FY09/2: 1      Number of new-concept stores at term-end: FY07/2, FY08/2: 1

### 2) Business results (Non-consolidated basis)

(millions of yen)

	FY ended Feb. 2007		FY ended Feb. 2008		FY ended Feb. 2009		FY ending Feb. 2010 (Est.)	
		Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales	872,844	-2.9%	860,041	-1.5%	890,856	+3.6%	907,070	+1.8%
Y-o-y change in existing store sales	-3.3%	-	-1.8%	-	+4.1%	-	+0.5%	-
Average product markup (excluding Area FC)	28.97%	-0.08%	28.99%	+0.02%	28.11%	-0.88%	28.01%	-0.10%
Total operating revenues	183,521	+1.6%	189,247	+3.1%	190,814	+0.8%	186,800	-2.1%
Franchise commission from franchised stores	99,271	-3.2%	98,042	-1.2%	100,356	+2.4%	-	-
real estate rental income	6,362	-5.7%	5,906	-7.2%	5,589	-5.4%	-	-
Net sales of Company-owned stores	71,889	+9.4%	78,759	+9.6%	78,617	-0.2%	-	-
Other total operating revenues	5,997	+6.7%	6,539	+9.0%	6,251	-4.4%	-	-
Gross profit	129,221	-1.3%	129,789	+0.4%	131,072	+1.0%	132,510	+1.1%
SG & A expenses	106,285	+1.0%	108,313	+1.9%	107,889	-0.4%	111,940	+3.8%
Personnel expenses	19,509	-5.1%	19,832	+1.7%	19,187	-3.2%	-	-
Advertising and sales promotion expenses	10,100	-1.5%	10,237	+1.4%	8,229	-19.6%	-	-
Store leasing expenses	37,678	+3.5%	39,222	+4.1%	39,783	+1.4%	-	-
Equipment leasing expenses	8,205	-5.1%	7,339	-10.6%	7,313	-0.4%	-	-
Depreciation and amortization	6,441	-11.7%	6,394	-0.7%	7,508	+17.4%	-	-
Other	24,350	+10.3%	25,286	+3.8%	25,866	+2.3%	-	-
Operating income	22,935	-10.8%	21,476	-6.4%	23,183	+8.0%	20,570	-11.3%
Non-operating income	1,115	+8.5%	1,373	+23.1%	1,346	-2.0%	-	-
Non-operating expenses	2,216	+24.3%	3,147	+42.0%	2,550	-19.0%	-	-
Recurring profit	21,834	-12.5%	19,702	-9.8%	21,979	+11.6%	18,900	-14.0%
Extraordinary gains	1,024	-57.8%	1,536	+50.0%	409	-73.4%	-	-
Extraordinary losses	4,635	-36.5%	6,040	+30.3%	5,569	-7.8%	-	-
Net income	10,405	-10.8%	8,648	-16.9%	8,277	-4.3%	9,120	+10.2%

Note: The termination of sales of prepaid highway toll cards on September 2005 had the following impact on year-on-year changes in existing store sales.

FY ended February 28, 2007 : -1.1 point

## 3) Capital expenditure (Non-consolidated basis)

(millions of yen)

		FY ended Feb. 2008	FY ended Feb. 2009	FY ending Feb. 2010 (Est.)
New store investments	14,078	11,720	8,043	12,230
Existing store investments	2,211	2,468	1,845	2,190
System investments	2,374	4,379	10,314	5,160
Head office investments	1,475	699	1,188	690
Capital expenditure < 1 >	20,138	19,266	21,389	20,270
Leasing Expenditures < 2 >	5,812	13,009	10,128	8,930
Total Investments < 1+2 >	25,950	32,275	31,518	29,200
Depreciation and amortization	6,508	6,450	7,508	9,955

Note: Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

## 2. Sales breakdown

### (1) Total store sales / Y-o-y change in existing store sales

(millions of yen)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Total store sales	872,844	496,948	375,858	860,041	495,124	364,815	890,856	516,757	374,041
Y-o-y	-2.9%	-1.6%	-4.5%	-1.5%	-0.4%	-2.9%	+3.6%	+4.4%	+2.5%
Y-o-y change in existing store sales	-3.3%	-3.0%	-3.7%	-1.8%	-1.6%	-2.0%	+4.1%	+4.3%	+3.8%

Note: The above figures of Circle K Sunkus for FY ended February 2007, FY ended February 2008 and FY ended February 2009 include the sales of 37 million yen, 101 million yen and 56 million yen from new concept store, respectively. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

### (2) Average daily sales per store / Average customers per day /

#### Average purchases per customer

(thousands of yen)

			FY ended Feb. 2007		FY ended Feb. 2008		FY ended Feb. 2009	
				Y-o-y		Y-o-y		Y-o-y
Circle K Sunkus	Existing stores	Average daily sales per store	476	(16)	472	(9)	498	+20
		Average customers per day	811	(23)	806	(15)	849	+33
		Average purchase per customer (yen)	586	(4)	586	0	587	0
	Average daily sales at total chain stores		470	(12)	468	(2)	495	+27
	Average daily sales at newly opened stores		394	(30)	409	+15	455	+46
Circle K	Existing stores	Average daily sales per store	478	(15)	476	+8	503	+21
		Average customers per day	768	(17)	765	(13)	809	+33
		Average purchase per customer (yen)	622	(5)	622	+1	622	0
	Average daily sales at total chain stores		473	(12)	472	(1)	501	+29
	Average daily sales at newly opened stores		413	(33)	421	+8	480	+59
Sunkus	Existing stores	Average daily sales per store	473	(18)	468	(10)	492	+18
		Average customers per day	867	(30)	860	(17)	901	+31
		Average purchase per customer (yen)	546	(2)	545	0	546	+1
	Average daily sales at total chain stores		466	(13)	463	(3)	488	+25
	Average daily sales at newly opened stores		366	(24)	389	+23	403	+14

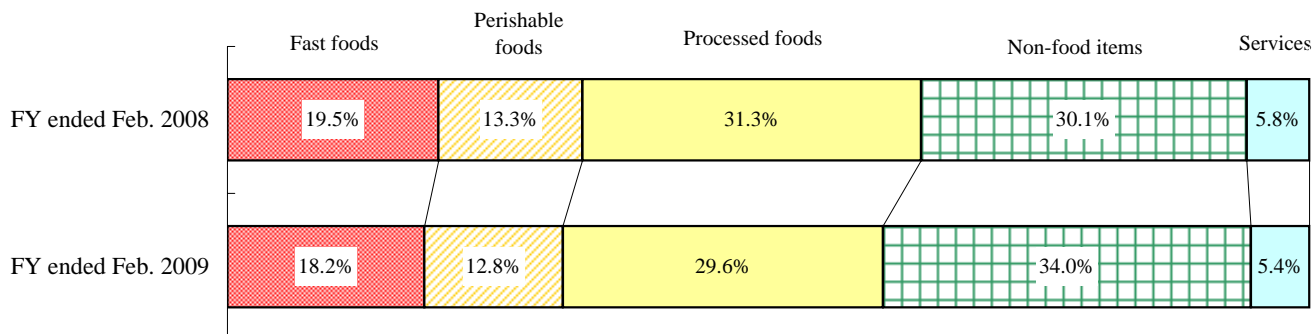
Notes: 1. "Existing stores" refers to those stores that had been open more than a year and had a full month's operation during the current year as well as in the corresponding month of the previous year.

2. Year-on-year changes for existing stores represent comparisons of figures for existing stores in a given fiscal year with the same existing stores in the previous fiscal year, not comparisons with existing stores for the previous fiscal year

### 3. Products breakdown

#### (1) Y-o-y sales, Share of sales and Gross markup by products

	FY ended Feb. 2007				FY ended Feb. 2008				FY ended Feb. 2009			
	Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup	
				Y-o-y				Y-o-y				Y-o-y
Fast foods	-4.9%	20.0%	35.7%	+0.4%	-4.0%	19.5%	36.0%	+0.3%	-3.2%	18.2%	36.2%	+0.2%
Rice dishes	-5.7%	10.9%	/	/	-4.4%	10.5%	/	/	-5.6%	9.6%	/	/
Bread	-5.6%	2.8%	/	/	-10.4%	2.6%	/	/	-2.6%	2.4%	/	/
Noodles	-2.7%	2.3%	/	/	+3.6%	2.4%	/	/	+2.2%	2.4%	/	/
Other fast foods	-3.3%	4.0%	/	/	-2.9%	4.0%	/	/	-1.6%	3.8%	/	/
Perishable foods	-0.4%	12.8%	33.7%	+0.2%	+2.2%	13.3%	34.2%	+0.5%	0.0%	12.8%	34.4%	+0.2%
Processed foods	-4.1%	31.7%	35.6%	+0.2%	-2.6%	31.3%	36.0%	+0.4%	-2.0%	29.6%	36.5%	+0.5%
Soft drinks	-0.8%	12.7%	/	/	-2.4%	12.6%	/	/	-4.4%	11.6%	/	/
Alcoholic beverages	-4.6%	6.1%	/	/	-4.3%	5.9%	/	/	-3.1%	5.6%	/	/
Other processed foods	-7.0%	12.8%	/	/	-2.0%	12.8%	/	/	+1.1%	12.5%	/	/
Non-food items	+0.3%	30.2%	18.5%	-0.7%	-1.8%	30.1%	18.2%	-0.3%	+16.8%	34.0%	16.6%	-1.6%
Tobacco	+4.5%	19.1%	/	/	+1.4%	19.6%	/	/	+29.8%	24.6%	/	/
Other non-food items	-6.2%	11.2%	/	/	-7.2%	10.5%	/	/	-7.8%	9.4%	/	/
Services	-10.1%	5.3%	7.7%	0.0%	+7.8%	5.8%	6.7%	-1.0%	-3.9%	5.4%	6.4%	-0.3%
Total	-2.9%	100.0%	28.97%	-0.08%	-1.5%	100.0%	28.99%	+0.02%	+3.6%	100.0%	28.11%	-0.88%



\* Product categories are as bellows:

- Fast foods : rice dishes, bread, noodles, delicatessen snacks, countertop fast foods
- Perishable foods : milk, chilled beverages, pastries, bread, desserts, fresh food items
- Processed foods : alcoholic beverages, soft drinks, snacks, instant noodles, ice-cream, dried foods
- Non-food items : magazines, newspapers, DVD software, tobacco, cosmetics, general merchandise
- Services : tickets, stamps, parcel delivery

**(2) Number of ATMs installed at stores**

	FY ended Feb. 2007		FY ended Feb. 2008			FY ended Feb. 2009		
		Zero Bank		Zero Bank	Bank Time		Zero Bank	Bank Time
	3,073	2,487	2,973	2,475	2	3,958	2,513	950
Circle K	1,658	1,374	1,560	1,352	-	2,006	1,371	412
Sunkus	1,415	1,113	1,413	1,123	2	1,950	1,140	538

Note: The above total number of ATMs and the number of "Zero Bank" ATMs installed in stores as of November 2008 include 2 ATMs at 99 ICHIBA. The sum of the corresponding figures for Circle K Sunkus therefore do not match these figures.

**(3) ATMs**

Region	Number of stores	Number of ATMs installed at stores	Partner banks	Name of ATMs	Installation period
Aichi and Gifu prefectures	1,275	1,293	Ogaki Kyoritsu Bank, Ltd.	Zero Bank	From March 2005
Mie prefecture	217	218	THE MIE BANK, LTD.	Zero Bank	From May 2006
Tokyo, Kanagawa, Chiba and Saitama prefectures	1,347	1,018	The Tokyo Star Bank, Ltd.	Zero Bank	From July 2006
Osaka, Hyogo, Kyoto, Shiga, Nara, Wakayama prefectures	900	792	Resona Bank, Ltd.	Bank Time	From February 2008 (Plan)
Kagoshima, Kumamoto prefectures	103	30	Resona Bank, Ltd.	Bank Time	From August 2008
Kochi, Ehime prefectures	206	55	Resona Bank, Ltd.	Bank Time	From September 2008
Kagawa, Tokushima prefectures	159	20	Resona Bank, Ltd.	Bank Time	From December 2008
Ibaraki prefecture	49	33	Resona Bank, Ltd.	Bank Time	From January 2009
Tochigi prefecture	36	20	Resona Bank, Ltd.	Bank Time	From February 2009

Note: 1. Number of stores is as February 28, 2009.

2. The number of ATMs installed in Aichi and Gifu prefectures includes 16 ATMs installed at Uny and U-STORE supermarkets.

**(4) Average daily Edy payments per store**

(yen)

	Feb.2007		Feb.2008		Feb.2009	
		Versus Feb. 2006		Versus Feb. 2007		Versus Feb. 2008
Charges	11,010	+61%	12,622	+15%	7,573	-40%
Payments	22,547	+72%	29,316	+30%	9,640	-67%

\* Number of KARUWAZA CLUB cards sold : 1,078,924 (Up 101,753 cards from previous Note: As of Feb. 28, 2009)

\* Number of members of KARUWAZA CLUB : 419,284 (Up 80,184 members from previous fiscal year-end)

Note: In February 2009, Edy charges and payments both declined year on year after acceptance of Edy payments for public utility bills, mail-order products and other purchases ended in July 2008.

◆KARUWAZA CLUB card◆

KARUWAZA CLUB is Circle K Sunkus' Edy electronic money-enabled house credit card. In April 2005, Circle K Sunkus began accepting payments using KARUWAZA CLUB cards at stores nationwide. Furthermore, in April 2006, the purchase point system for users of KARUWAZA CLUB house cards was extended to all stores.



**(5) Payment acceptance service**

(millions of yen)

	FY ended Feb. 2007		FY ended Feb. 2008		FY ended Feb. 2009	
		Y-o-y		Y-o-y		Y-o-y
Total amount of payment services	900,293	+12%	976,994	+9%	1,004,545	+3%
Agency transactions (thousand)	97,317	+7%	102,288	+5%	103,820	+1%
Commission revenues	5,908	+7%	6,185	+5%	6,210	0%

\* As of February 28, 2009, the number of partner companies was 97.

#### 4. Profile of stores

##### (1) Opened and closed stores

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Type A	Opened	18	10	8	7			14	13	1
	Closed	123	60	63	127	77	50	76	50	26
Type E	Opened	3	-	3	1	-	1	1	-	1
	Closed	24	-	24	36	-	36	22	-	22
Type C	Opened	269	164	105	262	159	103	239	153	86
	Closed	74	36	38	108	54	54	64	26	38
Company-owned stores	Opened	17	13	3	14	11	3	11	5	6
	Closed	136	84	52	188	132	56	93	58	34
Total	Opened	307	187	119	284	174	110	265	171	94
	Closed	357	180	177	459	263	196	255	134	120

Notes: 1. The above figures of Company-owned stores and Total for Circle K Sunkus for FY ended February 2007 and FY ended February 2009 include one new concept outlined below. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened: FY07/2: 1 Number of new-concept stores closed: FY09/2: 1

2. Type E agreements specific to Sunkus were abolished in September 2004 with some exceptions such as relocations.

##### (2) Breakdown by agreement type

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Type A		1,498	1,108	390	1,322	990	332	1,244	941	303
	Y-o-y	(191)	(126)	(65)	(176)	(118)	(58)	(78)	(49)	(29)
Type E		543	-	543	482	-	482	436	-	436
	Y-o-y	(43)	-	(43)	(61)	-	(61)	(46)	-	(46)
Type C		2,465	1,382	1,083	2,575	1,460	1,115	2,751	1,573	1,178
	Y-o-y	+115	+80	+35	+110	+78	+32	+176	+113	+63
Company-owned stores	Company-operated stores	252	177	74	173	124	48	193	137	56
	consigned stores	346	231	115	377	235	142	315	195	120
		598	408	189	550	359	190	508	332	176
	Y-o-y	+69	+53	+15	(48)	(49)	+1	(42)	(27)	(14)
Total		5,104	2,898	2,205	4,929	2,809	2,119	4,939	2,846	2,093
	Y-o-y	(50)	+7	(58)	(175)	(89)	(86)	+10	+37	(26)

Notes: 1. The above figures of Company-owned stores and Total for Circle K Sunkus for FY ended February 2007 and FY ended February 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. As of February 28, 2009, the four consolidated subsidiaries (Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd. and Sunkus Nishi-Shikoku Co., Ltd.) had 60, 37, 138 and 28 (27 Company-operated stores, 1 consigned stores), Type A, Type E, Type C and Company-operated stores, respectively.

##### (3) Breakdown by store conditions

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
24-hour stores		5,033	2,876	2,156	4,868	2,789	2,078	4,881	2,826	2,055
	Share	98.6%	99.2%	97.8%	98.8%	99.3%	98.1%	98.8%	99.3%	98.2%
Stores handling alcoholic beverages		4,418	2,508	1,910	4,425	2,524	1,900	4,530	2,605	1,925
	Share	86.6%	86.5%	86.6%	89.8%	89.9%	89.7%	91.7%	91.5%	92.0%
Stores handling tobacco		4,529	2,730	1,799	4,444	2,672	1,772	4,507	2,727	1,780
	Share	88.7%	94.2%	81.6%	90.2%	95.1%	83.6%	91.3%	95.8%	85.0%
Stores with parking lot		3,981	2,706	1,275	3,859	2,627	1,232	3,911	2,667	1,244
	Share	78.0%	93.4%	57.8%	78.3%	93.5%	58.1%	79.2%	93.7%	59.4%
Total		5,104	2,898	2,205	4,929	2,809	2,119	4,939	2,846	2,093
	Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of 24-hour stores and Total for Circle K Sunkus for FY ended February 2007 and FY ended February 2008 include one new concept store. The above figures of Stores handling alcoholic beverage for Circle K Sunkus for FY ended February 2008 also include one new concept store. The corresponding totals for Circle K Sunkus therefore do not match these figures.

## 5. Stores by prefecture (As of February 28, 2009)

Note: Figures in parentheses refer to stores operated by Area FC.

Circle K Sunkus  
(37 prefectures)

										Hokkaido		203																					
										Ishikawa		179<76>	Aomori		Iwate	90																	
										Fukui		63<17>	Akita		Miyagi	114																	
Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	154<52>					106																							
										Hiroshima		47<4>	Okayama		132	Hyogo		174	Shiga		57<7>	Toyama		148<78>	Niigata		91	Yamagata		52	Fukushima		22
Saga	Fukuoka											Osaka		409<1>	Gifu		245	Nagano		123	Gunma		11	Tochigi		36<36>	Ibaraki		49				
Nagasaki	Oita	Ehime		Kagawa		149<149>		75<75>		Nara		86<39>		Aichi		130		Yamanashi		172<140>		Tokyo				659<88>							
Kumamoto	Miyazaki	Kochi		Tokushima		57<57>		84<84>		Wakayama		20		Mie		217		Shizuoka		321<38>		330		Chiba		186<54>							
										Kagoshima		80<80>																					

Notes: The above figures don't include the number of stores of 99 ICHIBA (FY ended February 28, 2009; 61 stores) that became a consolidated subsidiary in the fiscal year ended February 29, 2008.

Circle K  
(26 prefectures)

										Hokkaido																		
										Ishikawa		103	Aomori		Iwate	8												
										Fukui		46	Akita		Miyagi													
Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	102					26																		
										Hiroshima		4<4>	Okayama		86	Hyogo		52	Shiga		50	Niigata		91	Yamagata		Fukushima	
Saga	Fukuoka											Osaka		158	Gifu		226	Gunma			Tochigi			Ibaraki				
Nagasaki	Oita	Ehime		Kagawa		94<94>		14<14>		Nara		47		Aichi		834		Saitama		Tokyo				86				
Kumamoto	Miyazaki	Kochi		Tokushima		29<29>		11<11>		Wakayama		20		Mie		185		Kanagawa		142		Chiba						
										Kagoshima																		

Sunkus  
(34 prefectures)

										Hokkaido		203																		
										Ishikawa		76<76>	Aomori		Iwate	82														
										Fukui		17<17>	Akita		Miyagi	114														
Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	52<52>					80																				
										Hiroshima		43	Okayama		46	Hyogo		122	Shiga		7<7>	Niigata			Yamagata		52	Fukushima		22
Saga	Fukuoka											Osaka		251<1>	Gifu		19	Gunma		11	Tochigi		36<36>	Ibaraki		49				
Nagasaki	Oita	Ehime		Kagawa		55<55>		61<61>		Nara		39<39>		Aichi		196<65>		Saitama		172<140>		Tokyo				573<88>				
Kumamoto	Miyazaki	Kochi		Tokushima		28<28>		73<73>		Wakayama				Mie		32		Kanagawa		188		Chiba		186<54>						
										Kagoshima		80<80>																		

## (1) Circle K Sunkus' stores at term-end (The company)

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Hokkaido		211	-	211	205	-	205	203	-	203
Tohoku	Aomori	111	111	-	108	108	-	108	108	-
	Iwate	94	8	86	90	8	82	90	8	82
	Akita	116	32	84	106	25	81	106	26	80
	Miyagi	117	-	117	117	-	117	114	-	114
	Yamagata	61	-	61	56	-	56	52	-	52
	Fukushima	16	-	16	20	-	20	22	-	22
	<b>Tohoku total</b>	<b>515</b>	<b>151</b>	<b>364</b>	<b>497</b>	<b>141</b>	<b>356</b>	<b>492</b>	<b>142</b>	<b>350</b>
Kanto	Gunma	5	-	5	9	-	9	11	-	11
	Tochigi	-	-	-	-	-	-	-	-	-
	Ibaraki	52	-	52	47	-	47	49	-	49
	Chiba	140	-	140	134	-	130	132	-	132
	Saitama	34	-	34	32	-	32	32	-	32
	Tokyo	590	81	508	567	82	484	571	86	485
	Kanagawa	337	129	208	327	133	194	330	142	188
<b>Kanto total</b>	<b>1,158</b>	<b>210</b>	<b>947</b>	<b>1,116</b>	<b>215</b>	<b>900</b>	<b>1,125</b>	<b>228</b>	<b>897</b>	
Chubu/ Hokuriku	Niigata	81	81	-	85	85	-	91	91	-
	Nagano	116	116	-	117	117	-	123	123	-
	Fukui	46	46	-	43	43	-	46	46	-
	Toyama	70	70	-	70	70	-	70	70	-
	Ishikawa	116	116	-	107	107	-	103	103	-
	Shizuoka	296	296	-	285	285	-	283	283	-
	<b>Chubu/Hokuriku total</b>	<b>725</b>	<b>725</b>	<b>-</b>	<b>707</b>	<b>707</b>	<b>-</b>	<b>716</b>	<b>716</b>	<b>-</b>
Chukyo	Gifu	258	238	20	246	226	20	245	226	19
	Aichi	977	839	138	958	825	133	965	834	131
	Mie	231	197	34	217	185	32	217	185	32
	<b>Chukyo total</b>	<b>1,466</b>	<b>1,274</b>	<b>192</b>	<b>1,421</b>	<b>1,236</b>	<b>185</b>	<b>1,427</b>	<b>1,245</b>	<b>182</b>
Kansai	Shiga	50	50	-	49	49	-	50	50	-
	Kyoto	115	115	-	104	104	-	102	102	-
	Hyogo	185	53	132	174	51	123	174	52	122
	Osaka	426	157	269	416	156	260	408	158	250
	Nara	53	53	-	47	47	-	47	47	-
	Wakayama	17	17	-	20	20	-	20	20	-
	<b>Kansai total</b>	<b>846</b>	<b>445</b>	<b>401</b>	<b>810</b>	<b>427</b>	<b>383</b>	<b>801</b>	<b>429</b>	<b>372</b>
Chugoku	Okayama	144	93	51	131	83	48	132	86	46
	Hiroshima	39	-	39	42	-	42	43	-	43
	<b>Chugoku total</b>	<b>183</b>	<b>93</b>	<b>90</b>	<b>173</b>	<b>83</b>	<b>90</b>	<b>175</b>	<b>86</b>	<b>89</b>
Shikoku	Kagawa	-	-	-	-	-	-	-	-	-
	Tokushima	-	-	-	-	-	-	-	-	-
	Ehime	-	-	-	-	-	-	-	-	-
	Kochi	-	-	-	-	-	-	-	-	-
	<b>Shikoku total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Kyushu	Kumamoto	-	-	-	-	-	-	-	-	-
	Kagoshima	-	-	-	-	-	-	-	-	-
	<b>Kyushu total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total</b>	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>	<b>4,929</b>	<b>2,809</b>	<b>2,119</b>	<b>4,939</b>	<b>2,846</b>	<b>2,093</b>	
Number of prefectures		30	21	19	30	21	19	30	21	19

Note: The above figures of Tokyo and Kanto total and Total for Circle K Sunkus for FY ended February 2007 and FY ended February 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

## (2) Circle K Sunkus' stores at term-end ( Including Area FC )

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Hokkaido		211	-	211	205	-	205	203	-	203
Tohoku	Aomori	181	111	70	171	108	63	172	108	64
	Iwate	94	8	86	90	8	82	90	8	82
	Akita	116	32	84	106	25	81	106	26	80
	Miyagi	117	-	117	117	-	117	114	-	114
	Yamagata	61	-	61	56	-	56	52	-	52
	Fukushima	16	-	16	20	-	20	22	-	22
	<b>Tohoku total</b>	<b>585</b>	<b>151</b>	<b>434</b>	<b>560</b>	<b>141</b>	<b>419</b>	<b>556</b>	<b>142</b>	<b>414</b>
Kanto	Gunma	5	-	5	9	-	9	11	-	11
	Tochigi	32	-	32	35	-	35	36	-	36
	Ibaraki	52	-	52	47	-	47	49	-	49
	Chiba	195	-	195	187	-	130	186	-	186
	Saitama	167	-	167	166	-	166	172	-	172
	Tokyo	674	81	592	653	82	570	659	86	573
	Kanagawa	337	129	208	327	133	194	330	142	188
	<b>Kanto total</b>	<b>1,462</b>	<b>210</b>	<b>1,251</b>	<b>1,424</b>	<b>215</b>	<b>1,208</b>	<b>1,443</b>	<b>228</b>	<b>1,215</b>
Chubu/ Hokuriku	Niigata	81	81	-	85	85	-	91	91	-
	Nagano	116	116	-	117	117	-	123	123	-
	Fukui	59	46	13	57	43	14	63	46	17
	Toyama	152	70	82	152	70	82	148	70	78
	Ishikawa	193	116	77	181	107	74	179	103	76
	Shizuoka	336	296	40	327	285	42	321	283	38
	<b>Chubu/Hokuriku total</b>	<b>937</b>	<b>725</b>	<b>212</b>	<b>919</b>	<b>707</b>	<b>212</b>	<b>925</b>	<b>716</b>	<b>209</b>
Chukyo	Gifu	258	238	20	246	226	20	245	226	19
	Aichi	1,036	839	197	1,017	825	192	1,030	834	196
	Mie	231	197	34	217	185	32	217	185	32
	<b>Chukyo total</b>	<b>1,525</b>	<b>1,274</b>	<b>251</b>	<b>1,480</b>	<b>1,236</b>	<b>244</b>	<b>1,492</b>	<b>1,245</b>	<b>247</b>
Kansai	Shiga	56	50	6	56	49	7	57	50	7
	Kyoto	172	115	57	156	104	52	154	102	52
	Hyogo	185	53	132	174	51	123	174	52	122
	Osaka	427	157	270	417	156	261	409	158	251
	Nara	102	53	49	89	47	42	86	47	39
	Wakayama	17	17	-	20	20	-	20	20	-
	<b>Kansai total</b>	<b>959</b>	<b>445</b>	<b>514</b>	<b>912</b>	<b>427</b>	<b>485</b>	<b>900</b>	<b>429</b>	<b>471</b>
Chugoku	Okayama	144	93	51	131	83	48	132	86	46
	Hiroshima	42	3	39	46	4	42	47	4	43
	<b>Chugoku total</b>	<b>186</b>	<b>96</b>	<b>90</b>	<b>177</b>	<b>87</b>	<b>90</b>	<b>179</b>	<b>90</b>	<b>89</b>
Shikoku	Kagawa	85	19	66	82	15	67	75	14	61
	Tokushima	80	11	69	79	8	71	84	11	73
	Ehime	151	93	58	147	92	55	149	94	55
	Kochi	63	33	30	58	29	29	57	29	28
	<b>Shikoku total</b>	<b>379</b>	<b>156</b>	<b>223</b>	<b>366</b>	<b>144</b>	<b>222</b>	<b>365</b>	<b>148</b>	<b>217</b>
Kyushu	Kumamoto	19	-	19	21	-	21	23	-	23
	Kagoshima	73	-	73	75	-	75	80	-	80
	<b>Kyushu total</b>	<b>92</b>	<b>-</b>	<b>92</b>	<b>96</b>	<b>-</b>	<b>96</b>	<b>103</b>	<b>-</b>	<b>103</b>
<b>Total</b>	<b>6,336</b>	<b>3,057</b>	<b>3,278</b>	<b>6,139</b>	<b>2,957</b>	<b>3,181</b>	<b>6,166</b>	<b>2,998</b>	<b>3,168</b>	
Number of prefectures		37	26	34	37	26	34	37	26	34

Note: The above figures of Tokyo and Kanto total and Total for Circle K Sunkus for FY ended February 2007 and FY ended February 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

## 6. Performance by geographic region

### (1) Stores at term-end

(stores)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	211	-	211	205	-	205	203	-	203
Share	4.1%	-	9.6%	4.2%	-	9.7%	4.1%	-	9.7%
Tohoku	515	151	364	497	141	356	492	142	350
Share	10.1%	5.2%	16.5%	10.1%	5.0%	16.8%	10.0%	5.0%	16.7%
Kanto	1,158	210	947	1,116	215	900	1,125	228	897
Share	22.7%	7.2%	42.9%	22.6%	7.7%	42.5%	22.8%	8.0%	42.9%
Chubu/Hokuriku	725	725	-	707	707	-	716	716	-
Share	14.2%	25.0%	-	14.3%	25.2%	-	14.5%	25.2%	-
Chukyo	1,466	1,274	192	1,421	1,236	185	1,427	1,245	182
Share	28.7%	44.0%	8.7%	28.8%	44.0%	8.7%	28.9%	43.7%	8.7%
Kansai	846	445	401	810	427	130	801	429	372
Share	16.6%	15.4%	18.2%	16.4%	15.2%	18.1%	16.2%	15.1%	17.8%
Chugoku	183	93	90	173	83	90	175	86	89
Share	3.6%	3.2%	4.1%	3.5%	3.0%	4.2%	3.5%	3.0%	4.3%
Total	5,104	2,898	2,205	4,929	2,809	2,119	4,939	2,846	2,093
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of Kanto and Total for Circle K Sunkus for FY ended February 2007 and FY ended February 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

### (2) Opened and closed stores

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	Opened	11	-	11	9	-	9	7	-	7
	Closed	28	-	28	15	-	15	9	-	9
Tohoku	Opened	37	12	25	33	10	23	24	8	16
	Closed	32	4	28	51	20	31	29	7	22
Kanto	Opened	59	15	43	60	16	44	63	17	46
	Closed	84	14	70	102	11	91	54	4	49
Chubu/ Hokuriku	Opened	48	48	-	38	38	-	40	40	-
	Closed	43	43	-	56	56	-	31	31	-
Chukyo	Opened	84	73	11	92	81	11	87	75	12
	Closed	112	92	20	137	119	18	81	66	15
Kansai	Opened	53	30	23	43	27	16	32	23	9
	Closed	50	20	30	79	45	34	41	21	20
Chugoku	Opened	15	9	6	9	2	7	12	8	4
	Closed	8	7	1	19	12	7	10	5	5
Total	Opened	307	187	119	284	174	110	265	171	94
	Closed	357	180	177	459	263	196	255	134	120

Note: The above figures of Kanto and Total for Circle K Sunkus for FY ended February 2007 and FY ended February 2009 include one new concept store outlined below. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened: FY07/2: 1      Number of new-concept stores closed: FY09/2: 1

**(3) Sales**

(millions of yen)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	30,150	-	30,150	28,861	-	28,861	29,739	-	29,739
Share	3.5%	-	8.0%	3.4%	-	7.9%	3.3%	-	8.0%
Tohoku	70,167	18,294	51,872	68,736	18,310	50,426	72,159	19,574	52,584
Share	8.0%	3.7%	13.8%	8.0%	3.7%	13.8%	8.1%	3.8%	14.1%
Kanto	217,723	38,786	178,900	214,256	40,311	173,843	218,554	42,948	175,606
Share	24.9%	7.8%	47.6%	24.9%	8.1%	47.7%	24.5%	8.3%	46.9%
Chubu/Hokuriku	114,981	114,981	-	115,353	115,353	-	121,184	121,184	-
Share	13.2%	23.1%	-	13.4%	23.3%	-	13.6%	23.5%	-
Chukyo	277,721	241,625	36,096	272,580	237,516	35,063	279,101	243,312	35,789
Share	31.8%	48.6%	9.6%	31.7%	48.0%	9.6%	31.3%	47.1%	9.6%
Kansai	135,308	69,923	65,384	133,041	70,232	62,808	141,101	75,799	65,302
Share	15.5%	14.1%	17.4%	15.5%	14.2%	13000.0%	15.8%	14.7%	17.5%
Chugoku	26,790	13,336	13,454	27,209	13,398	13,810	28,956	13,937	15,019
Share	3.1%	2.7%	3.6%	3.2%	2.7%	3.8%	3.3%	2.7%	4.0%
Total	872,844	496,948	375,858	860,041	495,124	364,815	890,856	516,757	374,041
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of Kanto and Total for Circle K Sunkus for FY ended February 2007, FY ended February 2008, FY ended February 2009 include the sales of 37 million yen, 101 million yen and 56 million yen from new concept store, respectively. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

**(4) Y-o-y change in existing store sales**

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	-4.2%	-	-4.2%	-1.9%	-	-1.9%	+3.8%	-	+3.8%
Tohoku	-4.8%	-2.7%	-5.5%	-2.6%	-1.5%	-3.0%	+6.5%	+9.8%	+5.3%
Kanto	-2.5%	-0.7%	-2.9%	-0.9%	+1.4%	-1.4%	+2.5%	+2.5%	+2.5%
Chubu/Hokuriku	-2.8%	-2.8%	-	-0.8%	-0.8%	-	+5.7%	+5.7%	-
Chukyo	-3.4%	-3.3%	-4.0%	-2.5%	-2.6%	-1.4%	+2.0%	+2.0%	+1.6%
Kansai	-3.7%	-3.3%	-4.2%	-2.4%	-1.4%	-3.6%	+7.7%	+8.8%	+6.5%
Chugoku	-4.9%	-5.4%	-4.5%	-1.2%	-0.7%	-1.7%	+8.2%	+8.1%	+8.4%
Total	-3.3%	-3.0%	-3.7%	-1.8%	-1.6%	-2.0%	+4.1%	+4.3%	+3.8%

## 7. Circle K Sunkus Group

### (1) The Company / Area franchisers

#### 1) Stores at term-end

(stores)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
The Company	Openings	307	187	119	284	174	110	265	171	94
	Closures	357	180	177	459	263	196	255	134	120
	Net increase (decrease)	(50)	+7	(58)	(175)	(89)	(86)	+10	+37	(26)
	<b>Stores at term-end</b>	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>	<b>4,929</b>	<b>2,809</b>	<b>2,119</b>	<b>4,939</b>	<b>2,846</b>	<b>2,093</b>
Area FC	Openings	84	17	67	72	7	65	76	7	69
	Closures	70	2	68	94	18	76	59	3	56
	Net increase (decrease)	+14	+15	(1)	(22)	(11)	(11)	+17	+4	+13
	<b>Stores at term-end</b>	<b>1,232</b>	<b>159</b>	<b>1,073</b>	<b>1,210</b>	<b>148</b>	<b>1,062</b>	<b>1,227</b>	<b>152</b>	<b>1,075</b>
Group total	Openings	391	204	186	356	130	175	341	178	163
	Closures	427	182	245	553	281	272	314	137	176
	Net increase (decrease)	(36)	+22	(59)	(197)	(100)	(97)	+27	+41	(13)
	<b>Stores at term-end</b>	<b>6,336</b>	<b>3,057</b>	<b>3,278</b>	<b>6,139</b>	<b>2,957</b>	<b>3,181</b>	<b>6,166</b>	<b>2,998</b>	<b>3,168</b>

Notes: 1. The above figures of the Company and Group total for Circle K Sunkus for FY ended February 2007, FY ended February 2008, FY ended 2009 include new concept store outlined below. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened: FY07/2: 1 Number of new-concept stores closed: FY09/2

Number of new-concept stores at term-end: FY07/2, FY08/2:1

2. The above figures don't include the number of stores of 99 ICHIBA (FY08/2: 52, FY09/2: 61) that became a consolidated subsidiary in the fiscal year ended February 29, 2008.

#### 2) Net sales

(millions of yen)

		FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
The Company	Total stores	872,844	496,948	375,858	860,041	495,124	364,815	890,856	516,757	374,041
	Y-o-y	-2.9%	-1.6%	-4.5%	-1.5%	-0.4%	-2.9%	+3.6%	+4.4%	+2.5%
	Existing stores Y-o-y	-3.3%	-3.0%	-3.7%	-1.8%	-1.6%	-2.0%	+4.1%	+4.3%	+3.8%
Area FC	Total stores	195,741	23,005	172,735	192,696	23,040	169,656	204,345	25,518	178,826
	Y-o-y	-2.6%	+7.9%	-3.8%	-1.6%	+0.2%	-1.8%	+6.0%	+10.8%	+5.4%
	Existing stores Y-o-y	-3.9%	-3.6%	-4.0%	-2.5%	-0.8%	-2.8%	+5.4%	+9.7%	+4.8%
Group total	Total stores	1,068,585	519,953	548,594	1,052,737	518,164	534,471	1,095,201	542,276	552,868
	Y-o-y	-2.8%	-1.2%	-4.3%	-1.5%	-0.3%	-2.6%	+4.0%	+4.7%	+3.4%
	Existing stores Y-o-y	-3.5%	-3.1%	-3.8%	-1.9%	-1.6%	-2.3%	+4.3%	+4.6%	+4.1%

Notes: 1. The above figures of the Company and Group total for Circle K Sunkus for FY ended February 2007, FY ended February 2008 and FY ended February 2009 include the sales of 37 million yen, 101 million yen and 56 from new concept store, respectively. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. The above figures don't include the sales of 99 ICHIBA (FY08/2: 5,507 million, FY09/2: 9,693 million) that became a consolidated subsidiary in the fiscal year ended February 29, 2008.

## (2) Area franchisers ( FY ended February 2009)

### 1) Stores at term-end / Total store sales

Sunkus Tokai Co., Ltd.		Equity interest	The number of stores (stores)				Total store sales (millions of yen)	
			Opened	Closed	Net increase (decrease)	Stores at term-end		Y-o-y
1	Sunkus Aomori Co., Ltd.	100% Consolidated	3	2	+1	<b>64</b>	9,289	+6.5%
2	Sunkus Nishi-Saitama Co., Ltd.	100% Consolidated	9	4	+5	<b>80</b>	12,443	+8.0%
3	SUNKUS KITAKANTO Co., Ltd.	100% Consolidated	4	3	+1	<b>36</b>	5,416	+10.9%
4	Sunkus Nishi-Shikoku Co., Ltd.	100% Consolidated	3	4	(1)	<b>83</b>	12,532	+6.7%
5	Circle K Shikoku Co., Ltd.	35.0%	7	3	+4	<b>152</b>	25,518	+10.8%
6	Sunkus Higashi-Saitama Co., Ltd.	19.0%	7	6	+1	<b>67</b>	9,854	+4.5%
7	Sunkus Tokai Co., Ltd.	19.0%	9	7	+2	<b>103</b>	16,712	+7.7%
8	Sunkus Keihanna Co., Ltd.	19.0%	3	6	(3)	<b>99</b>	17,574	+0.7%
9	Sunkus and Associates Higashi-Shikoku Co., Ltd.	19.0%	4	8	(4)	<b>134</b>	20,574	+4.2%
10	Sunkus Hokulia Corporation	19.0%	6	1	+5	<b>93</b>	16,429	+5.5%
11	Sunkus and Associates Toyama Co., Ltd.	19.0%	4	8	(4)	<b>78</b>	13,801	+1.7%
12	Minami-Kyushu Sunkus Co., Ltd.	19.0%	10	3	+7	<b>103</b>	15,449	+11.0%
13	CVS Bay Area Inc.	2.4%	7	4	+3	<b>135</b>	28,748	+4.3%
Total			76	59	+17	<b>1,227</b>	204,345	+6.0%

## 2) Stores at term-end

(stores)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Openings	84	17	67	72	7	65	76	7	69
Closures	70	2	68	94	18	76	59	3	56
Net increase (decrease)	+14	+15	(1)	(22)	(11)	(11)	+17	+4	+13
<b>Stores at term-end</b>	<b>1,232</b>	<b>159</b>	<b>1,073</b>	<b>1,210</b>	<b>148</b>	<b>1,062</b>	<b>1,227</b>	<b>152</b>	<b>1,075</b>

## 3) Net sales

(millions of yen)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Total stores	195,741	23,005	172,735	192,696	23,040	169,656	204,345	25,518	178,826
Y-o-y	-2.6%	+7.9%	-3.8%	-1.6%	+0.2%	-1.8%	+6.6%	+10.8%	+5.4%
Existing stores Y-o-y	-3.9%	-3.6%	-4.4%	-2.5%	-0.8%	-2.8%	+5.4%	+9.7%	+4.8%

## 4) Breakdown by agreement type

(stores)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Type A	510	49	461	483	48	435	467	51	416
Y-o-y	(43)	(5)	(38)	(27)	(1)	(26)	(16)	+3	(19)
Type E	137	-	137	131	-	131	127	-	127
Y-o-y	+1	-	+1	(6)	-	(6)	(4)	-	(4)
Type C	433	91	342	447	85	362	465	88	377
Y-o-y	+32	+14	+18	+14	(6)	+20	+18	+3	+15
Company-owned stores	152	19	133	149	15	134	168	13	155
Y-o-y	+24	+6	+18	(3)	(4)	+1	+19	(2)	+21
Total	1,232	159	1,073	1,210	148	1,062	1,227	152	1,075
Y-o-y	+14	+15	(1)	(22)	(11)	(11)	+17	+4	+13

## 5) Breakdown by store conditions

(stores)

	FY ended Feb. 2007			FY ended Feb. 2008			FY ended Feb. 2009		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores	1,224	159	1,065	1,201	148	1,053	1,214	151	1,063
Share	99.4%	100.0%	99.3%	99.3%	100.0%	99.2%	98.9%	99.3%	98.9%
Stores handling alcoholic beverages	1,188	150	1,038	1,197	147	1,050	1,215	150	1,065
Share	96.4%	94.3%	96.7%	98.9%	99.3%	98.9%	99.0%	98.7%	99.1%
Stores handling tobacco	1,136	150	986	1,134	144	990	1,162	147	1,015
Share	92.2%	94.3%	91.9%	93.7%	97.3%	93.2%	94.7%	96.7%	94.4%
Total	1,232	159	1,073	1,210	148	1,062	1,227	152	1,075
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

## 8. Stock information

### (1) Breakdown by type of investors

	FY ended Feb. 2007		FY ended Feb. 2008		FY ended Feb. 2009	
	Shares	Persons	Shares	Persons	Shares	Persons
Individual and others	11.76%	96.34%	12.16%	96.75%	11.45%	96.54%
Financial institutions	19.31%	0.51%	12.02%	0.38%	14.92%	0.38%
Other Japanese corporation	50.73%	2.01%	50.70%	1.73%	50.68%	1.74%
Foreign corporation	18.20%	1.14%	25.12%	1.14%	22.95%	1.34%
Number of shares outstanding	86,183,226		86,183,226		86,183,226	
Number of shareholders	19,582		21,331		20,968	

Note: "Individuals and others" include shares held by the director and employee shareholding association as well as treasury stock, while "Other Japanese corporations" include shares held in custody by Japan Securities Depository Center, Inc. (JASDEC)

### (2) Major shareholders (As of February 29, 2008)

	Name of shareholders	Number of shares held	Shareholding percentage
1	UNY Co., Ltd.	40,748,372	47.28%
2	Japan Trust Service Bank, Ltd.	7,582,100	8.80%
3	The Master Trust Bank of Japan, Ltd.	1,726,800	2.00%
4	Morgan Stanley & Co. Inc	1,605,651	1.86%
5	BNY GCM Client Account JPRD AC ISG	1,441,232	1.67%
6	Trust & Custody Services Bank, Ltd.	1,329,200	1.54%
7	Mellon Bank NA as Agent for its Client Mellon Omnibus US Pension	863,014	1.00%
8	Deutsche Bank AG London PB Non-treaty Clients 613	815,753	0.95%
9	Lehamn Brothers International (Europe)	753,115	0.87%
10	State Street Bank and Trust Company	617,675	0.72%
Number of shares outstanding		86,183,226	100.00%

Note: Circle K Sunkus holds 2,427,385 treasury shares, which have been excluded from the above list of major shareholders.

## 9. Employees at term-end

	FY ended Feb. 2007		FY ended Feb. 2008		FY ended Feb. 2009	
		Y-o-y		Y-o-y		Y-o-y
Employee	1,778	(25)	1,738	(40)	1,739	+1
employee on a short-term contract	48	+3	48	0	105	+57
part-time employee	342	+14	456	+114	505	+49
Total	2,168	(8)	2,242	+74	2,349	+107

Note: The number of contracted, temporary, and part-time employees represents the average number of such employees during the fiscal year, converted assuming daily eight-hour shifts.