

Summary of Financial Data for the First Half Ended August 31, 2004

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(Notes) 1 This report draws comparisons between accounting periods in the following order, except for pages 2 and 3: the previous interim period (the six-month period ended August 2003), the previous fiscal year (the fiscal year ended February 2004), and the interim period under review (six-month period ended August 2004; provisional accounting).

2: As of June 1, 2004, CIRCLE K JAPAN Co., Ltd. (Circle K) absorbed CKTOHOKU Co., Ltd. (CKTOHOKU), an area franchiser of Circle K and consolidated subsidiary of C&S Co., Ltd. Figures for Circle K proper for the interim period ended August 2004 in this report include figures for the Tohoku Business Division for June to August 2004, unless otherwise noted.

3: Effective from the interim period ended August 2004, Sunkus Aomori Co., Ltd. and Sunkus Nishi-Saitama Co., Ltd., both area franchisers of SUNKUS & ASSOCIATES INC., became consolidated subsidiaries of Circle K Sunkus Co., Ltd. In this report, figures corresponding to "Sunkus" refer to figures for Sunkus proper only, excluding area franchisers, without qualification.

4: Due to the above reasons, the sum of certain figures for Circle K (proper) and Sunkus (proper) that were previously equal to figures shown on C&S' consolidated financial statements may no longer be so.

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1. Summary and Outlook

(1) Stores at term-end

(Stores)

		FY ended Feb. 2004			1st half ended Aug. 31, 2004			FY ending Feb. 2005 (Est.)		
		Circle K	Sunkus	C & S	Circle K	Sunkus	C & S	Circle K	Sunkus	Circle K Sunkus
The Companies	Open	200	160	360	102	90	192	215	185	400
	Close	259	217	476	53	42	95	140	83	223
	Net increase	-59	-57	-116	49	48	97	75	102	177
	Stores at term-end	2,651	2,200	4,851	2,854	2,248	5,102	2,880	2,302	5,182
Area FC	Open	28	88	116	11	45	56	26	102	128
	Close	23	66	89	10	32	42	11	58	69
	Net increase	5	22	27	1	13	14	15	44	59
	Stores at term-end	266	1,035	1,301	113	1,048	1,161	127	1,079	1,206
Group total	Open	228	248	476	113	135	248	241	287	528
	Close	282	283	565	63	74	137	151	141	292
	Net increase	-54	-35	-89	50	61	111	90	146	236
	Stores at term-end	2,917	3,235	6,152	2,967	3,296	6,263	3,007	3,381	6,388

Note: The number of stores at Circle K proper had increased as of August 31, 2004 partly due to the absorption of CKTOHOKU Co., Ltd. and the transfer of its 154 convenience stores to Circle K. The number of stores opened and closed by Circle K includes figures (FY04/8: 2 stores opened; 7 closed) (FY05/2: 2 store opened; 7 closed) for the Tohoku Business Division (the former CKTOHOKU Co., Ltd., absorbed in June).

(2)Net sales

(millions of yen)

		FY ended Feb. 2004			1st half ended Aug. 31, 2004			FY ending Feb. 2005 (Est.)		
		Circle K	Sunkus	C & S	Circle K	Sunkus	C & S	Circle K	Sunkus	Circle K Sunkus
The Companies	Total stores	480,453	403,441	883,894	256,443	207,312	463,756	505,615	408,060	913,675
	Y-o-y	(1.1)%	(0.7)%	(0.9)%	5.1%	0.8%	3.1%	5.2%	1.1%	3.4%
	Existing stores Y-o-y	(4.7)%	(4.2)%	(4.5)%	1.3%	(1.4)%	0.0%	0.2%	(1.8)%	(0.7)%
Area FC	Total stores	34,806	173,027	207,833	14,140	91,484	105,624	23,445	178,555	202,000
	Y-o-y	(3.9)%	4.6%	3.1%	(17.7)%	4.7%	1.0%	(32.6)%	3.2%	(2.8)%
	Existing stores Y-o-y	(10.4)%	(3.0)%	(4.3)%	-	0.4%	-	-	-	-
Group total	Total stores	515,260	576,468	1,091,728	270,583	298,797	569,380	529,060	586,615	#####
	Y-o-y	(1.3)%	0.8%	(0.2)%	3.6%	2.0%	2.7%	2.7%	1.8%	2.2%
	Existing stores Y-o-y	(5.1)%	(3.9)%	(4.4)%	1.5%	(0.9)%	0.2%	-	-	-

Note: Total sales for interim 2005 and forecast sales for fiscal 2005 for Circle K proper includes sales of the Tohoku Business Division (the former CKTOHOKU Co., Ltd., absorbed on June 1, 2004). Sales of the Tohoku Business Division for the June-August period were 5,063 million yen and forecast sales for fiscal 2005 are 9,523 million yen. Year-on-year comparisons assuming no merger took place are shown below.

		1st half ended Aug. 31, 2004			FY ending Feb. 2005 (Est.)		
		Circle K	Sunkus	C & S	Circle K	Sunkus	Circle K Sunkus
The Companies Exc.Tohoku Business Division(Jun.1-Aug.31)	Total stores	251,379	207,312	458,692	491,030	408,060	899,090
	Y-o-y	3.0%	0.8%	2.1%	2.2%	1.1%	1.7%
	Existing stores Y-o-y	1.1%	(1.4)%	0.0%	0.0%	(1.8)%	(0.8)%
Area FC Inc.Tohoku Business Division(Jun.1-Aug.31)	Total stores	19,203	91,484	110,688	38,030	178,555	214,810
	Y-o-y	11.7%	4.7%	5.9%	9.3%	3.2%	0.0%
	Existing stores Y-o-y	7.0%	0.4%	1.4%	-	-	-

Note: Effective from the FY 2004, CKTOHOKU and the FY 2005, Sunkus Aomori and Sunkus Nishi-Saitama became consolidated subsidiaries of C&S.

As a result, sum of Circle K figures and Sunkus figures do not agree with the amounts stated in the consolidated financial statements of C&S / Circle K Sunkus . The table below shows the differences between the above figures and those shown in the consolidated sales.

		FY ended Feb. 2004		1st half ended Aug. 31, 2004		FY ending Feb. 2005 (Est.)	
		CKTOHOKU	C&S (Consolidated)	3 other subsidiaries	C&S (Consolidated)	3 other subsidiaries	C&S / Circle K Sunkus
		18,353	902,247	15,778	479,534	26,455	940,130

Note: 3 other subsidiaries are CKTOHOKU, Sunkus Aomori and Sunkus Nishi-Saitama.

(3)Business Result

(millions of yen)

	FY ended Feb. 2004			1st half ended Aug. 31, 2004			FY ending Feb. 2005 (Est.)		
	Circle K	Sunkus	C & S (Consolidated)	Circle K	Sunkus	C & S (Consolidated)	Circle K	Sunkus	C&S+Circle K Sunkus
Total store sales	480,453	100,313	902,247	251,379	207,312	479,534	491,030	408,060	940,130
Y-o-y	(1.1)%	(0.3)%	1.2%	3.0%	0.8%	4.5%	2.2%	1.1%	4.2%
Existing stores Y-o-y	(4.7)%	(5.0)%	(4.5)%	1.1%	(1.4)%	0.1%	0.0%	(1.8)%	-
Average gross profit margin	28.7%	29.4%	-	28.7%	29.2%	-	28.7%	29.2%	-
Y-o-y	0.7%	0.5%	-	(0.2)%	(0.1)%	-	0.0%	0.1%	-
Total operating revenue	92,908	16,959	169,501	47,606	36,610	90,417			176,650
Y-o-y	(0.2)%	-	7.1%	(1.0)%	5.3%	3.9%			4.2%
Gross profit	66,514	14,542	127,747	34,634	30,770	68,076			133,610
Y-o-y	1.1%	-	4.1%	1.7%	3.1%	4.1%			4.6%
S.G.A	52,484	11,837	105,311	26,038	24,531	53,865			109,340
Y-o-y	1.6%	-	6.8%	(2.3)%	1.8%	1.3%			3.8%
Operating income	14,030	2,704	22,435	8,597	6,239	14,210			24,270
Y-o-y	(0.5)%	-	(7.2)%	16.3%	8.8%	16.1%			8.2%
Recurring profit	12,615	2,247	19,701	8,542	6,264	14,186			23,210
Y-o-y	(8.3)%	-	(16.4)%	26.2%	24.9%	30.9%			17.8%
Net income	6,083	907	7,651	4,852	3,579	7,918			12,580
Y-o-y	(18.1)%	-	(33.4)%	44.2%	53.1%	66.5%			64.4%

Notes: 1. Sales of area franchisers are excluded from the above sales figures in the columns noted "Circle K" and "Sunkus."

2. The above forecasts for Circle K for the six-month period ending August 31, 2004 exclude figures for CKTOHOKU Co., Ltd., which merged with Circle K on June 1, 2004.

3. The above-noted average markup excludes area franchiser sales in case of Circle K, but includes area franchiser sales in case of Sunkus.

4. C&S / Circle K Sunkus consolidated financial figures reflect consolidated subsidiaries are as follows.

Fiscal year ended Feb 29, 2004 : Circle K, Sunkus, CKTOHOKU

First half ended August 31, 2004 : Circle K, Sunkus, CKTOHOKU, Sunkus Aomori, Sunkus Nishi-Saitama

Fiscal year ending Feb 28, 2005 : (Circle K, Sunkus, CKTOHOKU), Sunkus Aomori, Sunkus Nishi-Saitama

2. Profile of stores

(1) Newly opened and closed stores

Circle K

(Stores)

		1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
			The Companies	Area FC		The Companies	Area FC		The Companies	Area FC
Type A	Open	18	14	4	29	24	5	8	8	0
	Close	22	21	1	50	49	1	21	20	1
Type C	Open	101	90	11	189	172	17	105	94	11
	Close	25	25	0	65	65	0	8	7	1
Company-owned stores	Open	4	2	2	10	4	6	0	0	0
	Close	84	75	9	167	145	22	34	26	8
Total	Open	123	106	17	228	200	28	113	102	11
	Close	131	121	10	282	259	23	63	53	10

Notes: 1. The number of Open/Close stores includes relocated stores, which were 14 stores in First half ended August 31, 2003, 39 stores in FY ended Feb.2004, 26 stores in First half ended August 31, 2004, respectively.(the companies only).

2. The number of Open/Close stores in First half ended August 31, includes figures, which were 2 opened stores, 7 closed stores for the Tohoku Business Division (the former CKTOHOKU Co., Ltd., absorbed in June 1).

Sunkus

(Stores)

		1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
			The Companies	Area FC		The Companies	Area FC		The Companies	Area FC
Type A	Open	22	10	12	45	19	26	21	10	11
	Close	49	27	22	80	50	30	36	12	24
Type E	Open	22	12	10	39	25	14	35	14	21
	Close	11	11	0	19	18	1	6	6	0
Type C	Open	80	56	24	155	112	43	66	58	8
	Close	76	67	9	122	102	20	20	15	5
Company-owned stores	Open	3	0	3	9	4	5	13	8	5
	Close	33	27	6	62	47	15	12	9	3
Total	Open	127	78	49	248	160	88	135	90	45
	Close	169	132	37	283	217	66	74	42	32

Note: The number of Open/Close stores include relocated stores, which were 12 stores in First half ended August 31, 2003, 23 stores in FY ended Feb.2004, 13 stores in First half ended August 31, 2004, respectively.(the companies only).

(2) Breakdown by Store Type

Circle K

(Stores)

	1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
		The Companies	Area FC		The Companies	Area FC		The Companies	Area FC
Type A	1,453	1,339	114	1,425	1,320	105	1,409	1,355	54
Y-o-y	(28)	(17)	(11)	(56)	(36)	(20)	(16)	35	(51)
Type C	1,161	1,100	61	1,175	1,107	68	1,239	1,192	47
Y-o-y	41	29	12	55	36	19	64	85	-21
Company-owned stores	349	256	93	317	224	93	319	307	12
Y-o-y	(21)	(27)	6	-53	-59	6	2	83	(81)
Total	2,963	2,695	268	2,917	2,651	266	2,967	2,854	113
Y-o-y	(8)	(15)	7	(54)	(59)	5	50	203	(153)

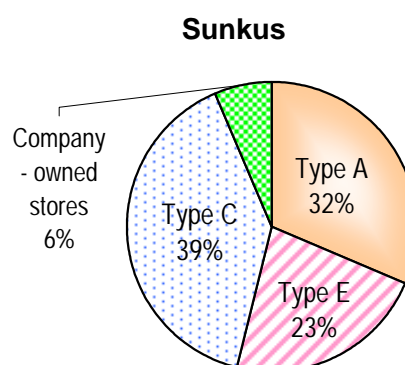
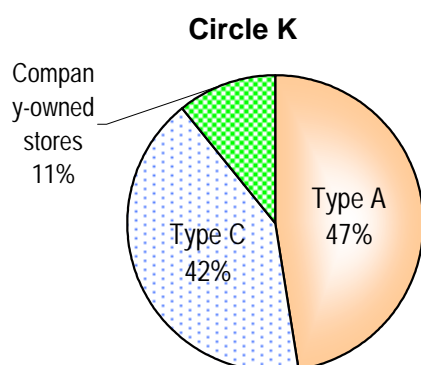
Note: The number of stores at Circle K proper had increased as of August 31, 2004 partly due to the absorption of CKTOHOKU Co., Ltd. and the transfer of its 154 convenience stores to Circle K.

Sunkus

(Stores)

	1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
		The Companies	Area FC		The Companies	Area FC		The Companies	Area FC
Type A	1,067	525	542	1,054	504	550	1,031	494	537
Y-o-y	(30)	(21)	(9)	(43)	(42)	(1)	(23)	(10)	(13)
Type E	727	615	112	737	620	117	749	624	125
Y-o-y	11	1	10	21	6	15	12	4	8
Type C	1,259	984	275	1,274	998	276	1,305	1,021	284
Y-o-y	(20)	(29)	9	(5)	(15)	10	31	23	8
Company-owned stores	175	79	96	170	78	92	211	109	102
Y-o-y	(3)	(5)	2	(8)	(6)	(2)	41	31	10
Total	3,228	2,203	1,025	3,235	2,200	1,035	3,296	2,248	1,048
Y-o-y	(42)	(54)	12	(35)	(57)	22	-35	-57	22

Breakdown by store type as of August 31, 2004 (including Area FC)



(3) Breakdown by Store Conditions

Franchised and Company-owned stores

(Stores)

	1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores	4,816	2,663	2,153	4,774	2,624	2,150	5,030	2,829	2,201
Share	98.3%	98.8%	97.7%	98.4%	99.0%	97.7%	98.6%	99.1%	97.9%
Stores handling alcoholic beverages	3,447	1,755	1,692	3,629	1,911	1,718	4,042	2,178	1,864
Share	70.4%	65.1%	76.8%	74.8%	72.1%	78.1%	79.2%	76.3%	82.9%
Stores handling tobacco	4,048	2,393	1,655	4,069	2,398	1,671	4,324	2,606	1,718
Share	82.6%	88.8%	75.1%	83.9%	90.5%	76.0%	84.8%	91.3%	76.0%
Stores with parking lot	3,725	2,497	1,228	3,703	2,463	1,240	3,936	2,659	1,277
Share	76.1%	92.7%	55.7%	76.3%	92.9%	56.4%	77.1%	93.2%	56.4%
Total	4,898	2,695	2,203	4,851	2,651	2,200	5,102	2,854	2,248
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Area franchised stores

	1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores	1,281	267	1,014	1,290	265	1,025	1,154	113	1,041
Share	99.1%	99.6%	98.9%	99.2%	99.6%	99.0%	99.4%	100.0%	99.3%
Stores handling alcoholic beverages	845	102	743	978	158	820	992	84	908
Share	65.4%	38.1%	72.5%	75.2%	59.4%	79.2%	85.4%	74.3%	86.6%
Stores handling tobacco	1,095	237	858	1,125	241	884	1,007	102	905
Share	84.7%	88.4%	83.7%	86.5%	90.6%	85.4%	86.7%	90.3%	86.4%
Total	1,293	268	1,025	1,301	266	1,035	1,161	113	1,048
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Group total

(Stores)

	1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores	6,097	2,930	3,167	6,064	2,889	3,175	6,184	2,942	3,242
Share	98.5%	98.9%	98.1%	98.6%	99.0%	98.1%	98.7%	99.2%	98.4%
Stores handling alcoholic beverages	4,292	1,857	2,435	4,607	2,069	2,538	5,034	2,262	2,772
Share	69.3%	62.7%	75.4%	74.9%	70.9%	78.5%	80.4%	76.2%	84.1%
Stores handling tobacco	5,143	2,630	2,513	5,194	2,639	2,555	5,331	2,708	2,623
Share	83.1%	88.8%	77.9%	84.4%	90.5%	79.0%	85.1%	91.3%	79.6%
Total	6,191	2,963	3,228	6,152	2,917	3,235	6,263	2,967	3,296
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

(2) C&S' stores at term-end

Note: Including area franchised stores. (Stores)

		1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido		282	-	282	275	-	275	275	-	275
Tohoku	Aomori	187	126	61	185	121	64	179	114	65
	Iwate	83	6	77	85	6	79	89	6	83
	Akita	114	33	81	111	30	81	115	29	86
	Miyagi	126	-	126	124	-	124	122	-	122
	Yamagata	69	-	69	69	-	69	70	-	70
	Fukushima	12	-	12	12	-	12	12	-	12
	Tohoku total	591	165	426	586	157	429	587	149	438
Kanto	Tochigi	38	-	38	38	0	38	38	-	38
	Ibaraki	62	-	62	59	0	59	58	-	58
	Chiba	195	-	195	196	0	196	202	-	202
	Saitama	203	-	203	185	0	185	177	-	177
	Tokyo	637	62	575	639	61	578	650	65	585
	Kanagawa	347	134	213	339	130	209	338	128	210
	kanto total	1,482	196	1,286	1,456	191	1,265	1,463	193	1,270
Chubu·Hokuriku	Niigata	40	40	0	43	43	0	48	48	-
	Nagano	104	104	0	103	103	0	111	111	-
	Fukui	62	55	7	63	55	8	62	53	9
	Toyama	142	80	62	140	75	65	145	75	70
	Ishikawa	192	122	70	189	117	72	190	117	73
	Shizuoka	342	310	32	328	294	34	334	300	34
	Chubu·Hokuriku total	882	711	171	866	687	179	890	704	186
Chukyo	Gifu	263	244	19	261	241	20	265	244	21
	Aichi	1,043	849	194	1,044	847	197	1,060	863	197
	Mie	235	205	30	229	198	31	233	199	34
	Chukyo total	1,541	1,298	243	1,534	1,286	248	1,558	1,306	252
Kansai	Shiga	55	55	0	52	52	0	55	53	2
	Kyoto	165	111	54	161	108	53	162	108	54
	Hyogo	180	40	140	182	41	141	188	44	144
	Osaka	367	128	239	376	131	245	396	139	257
	Nara	112	54	58	114	55	59	119	58	61
	Wakayama	12	12	0	13	13	0	13	13	-
	Kansai total	891	400	491	898	400	498	933	415	518
Chugoku	Okayama	131	90	41	131	87	44	135	87	48
	Hiroshima	25	3	22	28	3	25	32	3	29
	Chugoku total	156	93	63	159	90	69	167	90	77
Shikoku	Kagawa	81	10	71	79	10	69	80	11	69
	Tokushima	56	-	56	57	0	57	60	-	60
	Ehime	130	63	67	135	68	67	133	71	62
	Kochi	49	27	22	53	28	25	56	28	28
	Shikoku total	316	100	216	324	106	218	329	110	219
Kyushu	Kumamoto	0	-	0	0	0	0	2	-	2
	Kagoshima	50	-	50	54	0	54	59	-	59
	Kyushu total	50	-	50	54	0	54	61	-	61
Total		6,191	2,963	3,228	6,152	2,917	3,235	6,263	2,967	3,296
Number of prefectures		35	25	31	35	25	31	35	25	33

(3) Circle K' stores at term-end

(Stores)

		1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
			The Company	Area FC		The Company	Area FC		The Company	Area FC
Hokkaido		-	-	-	-	-	-	-	-	-
Tohoku	Aomori	126	-	126	121	-	121	114	114	0
	Iwate	6	-	6	6	-	6	6	6	0
	Akita	33	-	33	30	-	30	29	29	0
	Miyagi	-	-	-	-	-	-	-	-	-
	Yamagata	-	-	-	-	-	-	-	-	-
	Fukushima	-	-	-	-	-	-	-	-	-
	Tohoku total	165	-	165	157	-	157	149	149	0
Kanto	Tochigi	-	-	-	-	-	-	-	-	-
	Ibaraki	-	-	-	-	-	-	-	-	-
	Chiba	-	-	-	-	-	-	-	-	-
	Saitama	-	-	-	-	-	-	-	-	-
	Tokyo	62	62	-	61	61	-	65	65	-
	Kanagawa	134	134	-	130	130	-	128	128	-
	kanto total	196	196	-	191	191	-	193	193	-
Chubu·Hokuriku	Niigata	40	40	-	43	43	-	48	48	-
	Nagano	104	104	-	103	103	-	111	111	-
	Fukui	55	55	-	55	55	-	53	53	-
	Toyama	80	80	-	75	75	-	75	75	-
	Ishikawa	122	122	-	117	117	-	117	117	-
	Shizuoka	310	310	-	294	294	-	300	300	-
	Chubu·Hokuriku total	711	711	-	687	687	-	704	704	-
Chukyo	Gifu	244	244	-	241	241	-	244	244	-
	Aichi	849	849	-	847	847	-	863	863	-
	Mie	205	205	-	198	198	-	199	199	-
	Chukyo total	1,298	1,298	-	1,286	1,286	-	1,306	1,306	-
Kansai	Shiga	55	55	-	52	52	-	53	53	-
	Kyoto	111	111	-	108	108	-	108	108	-
	Hyogo	40	40	-	41	41	-	44	44	-
	Osaka	128	128	-	131	131	-	139	139	-
	Nara	54	54	-	55	55	-	58	58	-
	Wakayama	12	12	-	13	13	-	13	13	-
	Kansai total	400	400	-	400	400	-	415	415	-
Chugoku	Okayama	90	90	-	87	87	-	87	87	-
	Hiroshima	3	-	3	3	-	3	3	-	3
	Chugoku total	93	90	3	90	87	3	90	87	3
Shikoku	Kagawa	10	-	10	10	-	10	11	-	11
	Tokushima	-	-	-	-	-	-	-	-	-
	Ehime	63	-	63	68	-	68	71	-	71
	Kochi	27	-	27	28	-	28	28	-	28
	Shikoku total	100	-	100	106	-	106	110	-	110
Kyushu	Kumamoto	0	-	0	0	0	0	0	-	0
	Kagoshima	0	-	0	0	0	0	0	-	0
	Kyushu total	0	-	0	0	0	0	0	-	0
Total		2,963	2,695	268	2,917	2,651	266	2,967	2,854	113
Number of prefectures		25	18	7	25	18	7	25	18	7

(4) Sunkus' stores at term-end

(Stores)

		1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
			The Company	Area FC		The Company	Area FC		The Company	Area FC
Hokkaido		282	233	49	275	229	46	275	230	45
Tohoku	Aomori	61	-	61	64	-	64	65	-	65
	Iwate	77	77	-	79	79	-	83	83	-
	Akita	81	81	-	81	81	-	86	86	-
	Miyagi	126	126	-	124	124	-	122	122	-
	Yamagata	69	69	-	69	69	-	70	70	-
	Fukushima	12	12	-	12	12	-	12	12	-
	Tohoku total	426	365	61	429	365	64	438	373	65
Kanto	Tochigi	38	-	38	38	-	38	38	-	38
	Ibaraki	62	62	-	59	59	-	58	58	-
	Chiba	195	154	41	196	151	45	202	156	46
	Saitama	203	40	163	185	35	150	177	36	141
	Tokyo	575	503	72	578	503	75	585	507	78
	Kanagawa	213	213	-	209	209	-	210	210	-
	kanto total	1,286	972	314	1,265	957	308	1,270	967	303
Chubu・Hokuriku	Niigata	-	-	-	-	-	-	-	-	-
	Nagano	-	-	-	-	-	-	-	-	-
	Fukui	7	-	7	8	-	8	9	-	9
	Toyama	62	-	62	65	-	65	70	-	70
	Ishikawa	70	-	70	72	-	72	73	-	73
	Shizuoka	32	-	32	34	-	34	34	-	34
	Chubu・Hokuriku total	171	-	171	179	-	179	186	-	186
Chukyo	Gifu	19	19	-	20	20	-	21	21	-
	Aichi	194	143	51	197	144	53	197	146	51
	Mie	30	30	-	31	31	-	34	34	-
	Chukyo total	243	192	51	248	195	53	252	201	51
Kansai	Shiga	-	-	-	-	-	-	2	-	2
	Kyoto	54	-	54	53	-	53	54	-	54
	Hyogo	140	140	-	141	141	-	144	144	-
	Osaka	239	238	1	245	244	1	257	256	1
	Nara	58	-	58	59	-	59	61	-	61
	Wakayama	-	-	-	-	-	-	-	-	-
	Kansai total	491	378	113	498	385	113	518	400	118
Chugoku	Okayama	41	41	-	44	44	-	48	48	-
	Hiroshima	22	22	-	25	25	-	29	29	-
	Chugoku total	63	63	-	69	69	-	77	77	-
Shikoku	Kagawa	71	-	71	69	-	69	69	-	69
	Tokushima	56	-	56	57	-	57	60	-	60
	Ehime	67	-	67	67	-	67	62	-	62
	Kochi	22	-	22	25	-	25	28	-	28
	Shikoku total	216	-	216	218	-	218	219	-	219
Kyushu	Kumamoto	0	-	0	0	0	0	2	-	2
	Kagoshima	50	-	50	54	0	54	59	-	59
	Kyushu total	50	-	50	54	0	54	61	-	61
Total		3,228	2,203	1,025	3,235	2,200	1,035	3,296	2,248	1,048
Number of prefectures		31	18	19	31	18	19	33	18	21

4. Sales and Products

(1) Total store sales

(millions of yen)

		1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004	
			Y-o-y		Y-o-y		Y-o-y
The Companies	C&S	449,689	(1.1)%	883,894	(0.9)%	458,692	2.0%
	Circle K	244,080	(1.1)%	480,453	(1.1)%	251,379	3.0%
	Sunkus	205,609	(1.0)%	403,441	(0.7)%	207,312	0.8%
Area FC	C&S	104,540	2.1%	207,833	3.1%	110,688	5.9%
	Circle K	17,189	(7.1)%	34,806	(3.9)%	19,203	11.7%
	Sunkus	87,350	4.2%	173,027	4.6%	91,484	4.7%
Group total	C&S	554,229	(0.5)%	1,091,728	-0.2%	569,380	2.7%
	Circle K	261,269	(1.5)%	515,260	(1.3)%	270,583	3.6%
	Sunkus	292,959	0.5%	576,468	0.8%	298,797	2.0%

Note: On June 1, 2004, CKTOHOKU Co., Ltd., an area franchiser of Circle K, merged with CIRCLE K JAPAN Co., Ltd. and was converted into the Tohoku Business Division. Year-on-year comparisons of the sales of Circle K proper and its area franchisers for the interim period ended August 31, 2004 are made assuming no merger took place. Sales of CKTOHOKU and the Tohoku Business Division for the August 2004 interim period are shown below.

(millions of yen)

	1st half ended Aug. 31, 2004	
CKTOHOKU(Mar. 1-May 31)	4,655	-
Tohoku Business Division(Jun. 1-Aug. 31)	5,063	-
Total	9,719	-

Note: The component of total store sales shown above corresponding to the sales of C&S proper do not match the consolidated financial statements of C&S Co. Ltd. because figures for consolidated subsidiaries have not been added together. The reconciliation between these figures and C&S' consolidated financial statements is shown below.

	1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004	
		Y-o-y		Y-o-y		Y-o-y
CKTOHOKU(+Tohoku Business Division)	9,114	-	18,353	-	4,655	6.6%
Sunkus Aomori	-	-	-	-	2,435	-
Sunkus Nishi-Saitama	-	-	-	-	2,932	-
C&S	449,689	(1.1)%	883,894	(0.9)%	458,692	2.0%
C&S Consolidated	458,803	-	902,247	-	479,534	4.5%

(2) Average daily sales per store

(thousands of yen)

		1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004	
			Y-o-y		Y-o-y		Y-o-y
Circle K	All stores	490	(23)	488	(15)	510	20
	Existing stores	495	(24)	492	(16)	513	18
	Newly opened stores	448	2	447	7	473	25
Sunkus	All stores	507	(17)	500	(11)	509	2
	Existing stores	511	(19)	504	(10)	513	2
	Newly opened stores	484	(38)	453	(41)	486	2

Note: "Existing stores" refers to those stores that had been open more than a year and had a full month's operation during the current year as well as in the corresponding month of the previous year.

(3)Average customers per day and average purchase per customer at all stores

(yen)

		1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004	
			Y-o-y		Y-o-y		Y-o-y
Circle K	Average customers per day	776	(2.0)%	768	0.1%	808	4.1%
	Average purchase per customer	631	(2.6)%	635	(3.2)%	631	0.0%
Sunkus	Average customers per day	892	(0.8)%	880	1.0%	917	2.8%
	Average purchase per customer	569	(2.4)%	569	(3.1)%	555	(2.5)%

(4)Year-on-year change in average daily sales at existing stores

		1st half ended Aug. 31, 2003	FY ended Feb. 2004	1st half ended Aug. 31, 2004
Circle K	Average daily sales	(5.5)%	(4.7)%	1.1%
Sunkus	Average daily sales	(5.2)%	(4.2)%	(1.4)%

Note: Circle K's (2)Average daily sales per store, (3)Average customers per day and average purchase per customer at all stores, (4)Year-on-year change in average daily sales at existing stores excludes the figures for the Tohoku Business Division (the former CKTOHOKU Co., Ltd., absorbed in June).

(5) Average gross profit margins

Circle K (Excluding area franchisers)

	1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004	
		Y-o-y		Y-o-y		Y-o-y
Fast food	34.3%	0.0%	34.5%	0.2%	35.0%	0.7%
Fresh food	32.8%	0.9%	32.8%	1.0%	33.3%	0.5%
Processed food	34.8%	0.3%	34.7%	0.3%	34.8%	0.0%
<i>Food sub-total</i>	<i>34.2%</i>	<i>0.3%</i>	<i>34.3%</i>	<i>0.4%</i>	<i>34.6%</i>	<i>0.3%</i>
Non-food items	19.3%	(0.7)%	19.0%	(0.9)%	18.4%	(0.9)%
Services	9.5%	1.8%	8.8%	1.9%	8.1%	(1.4)%
Total	28.9%	0.4%	28.7%	0.7%	28.7%	(0.2)%

Note:

Circle K's Average gross profit margin excludes the figures for the Tohoku Business Division (the former CKTOHOKU Co., Ltd., absorbed in June).

Sunkus (Including area franchisers)

	1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004	
		Y-o-y		Y-o-y		Y-o-y
Fast food	34.5%	0.4%	34.4%	0.2%	34.7%	0.2%
Fresh food	32.3%	0.0%	32.4%	0.2%	33.1%	0.8%
Processed food	34.1%	0.6%	34.1%	0.5%	34.4%	0.3%
<i>Food sub-total</i>	<i>33.9%</i>	<i>0.4%</i>	<i>33.8%</i>	<i>0.3%</i>	<i>34.3%</i>	<i>0.4%</i>
Non-food items	21.3%	(0.3)%	20.9%	(0.7)%	20.2%	(1.1)%
Services	9.6%	2.0%	9.7%	1.5%	8.7%	(1.0)%
Total	29.4%	0.4%	29.2%	0.4%	29.2%	(0.2)%

Notes:

1. Gross profit margin figures for Sunkus in past years were revised to reflect the change in product categorization.

2. Product categories are as follows:

Fast food: rice dishes, bread, noodles, delicatessen snacks, and countertop fast foods

Fresh food: Milk, chilled beverages, pastries, bread, desserts, and fresh food items.

Processed food: alcoholic beverages, soft drinks, snacks, instant noodles, ice-cream, and dried foods.

Non-food items: Magazines, Newspapers, tobacco, cosmetics, general merchandise

Services: Prepaid highway toll cards, tickets, stamps, and parcel delivery

(6) Per store sales by product category

Circle K

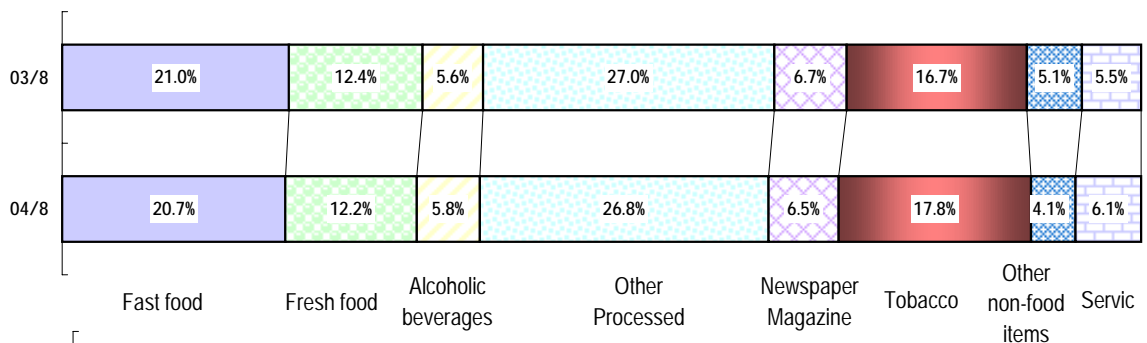
	1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004		
	Y-o-y	Share	Y-o-y	Share	Y-o-y	Share	
Fast food	(1.3)%	21.0%	(1.0)%	20.9%	0.7%	20.7%	
Fresh food	4.4%	12.4%	3.5%	12.0%	2.0%	12.2%	
Processed food	Alcoholic beverages	3.6%	5.6%	5.5%	5.6%	8.4%	5.8%
	Other processed food	(3.0)%	27.0%	0.2%	26.9%	2.9%	26.8%
Non-food items	Newspaper, Magazine	(2.8)%	6.7%	(3.7)%	6.7%	(0.3)%	6.5%
	Tobacco	10.6%	16.7%	12.3%	17.1%	10.2%	17.8%
	Other non-food items	(6.2)%	5.1%	(9.4)%	4.8%	(13.5)%	4.1%
Service	(24.9)%	5.5%	(31.2)%	6.0%	8.0%	6.1%	
Total	(1.1)%	100.0%	(1.1)%	100.0%	3.1%	100.0%	

Note: Circle K's Per store sales by product category excludes the figures for the Tohoku Business Division (the former CKTOHOKU Co., Ltd., absorbed in June).

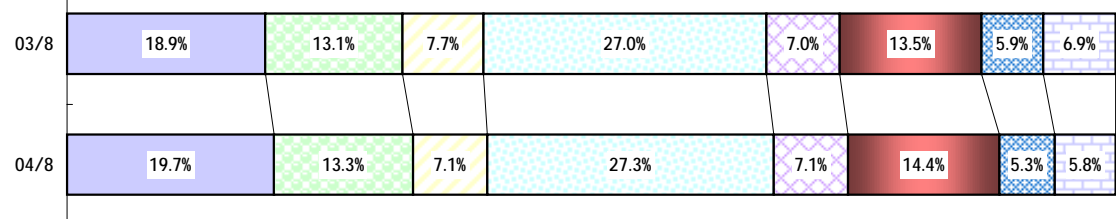
Sunkus

	1st half ended Aug. 31, 2003		FY ended Feb. 2004		1st half ended Aug. 31, 2004		
	Y-o-y	Share	Y-o-y	Share	Y-o-y	Share	
Fast food	(0.1)%	18.9%	3.1%	19.1%	5.0%	19.7%	
Fresh food	2.8%	13.1%	2.2%	12.9%	2.4%	13.3%	
Processed food	Alcoholic beverages	(12.7)%	7.7%	(10.8)%	7.6%	(8.7)%	7.1%
	Other processed food	(2.7)%	27.0%	(0.5)%	26.9%	1.4%	27.3%
Non-Food items	Newspaper, Magazine	(6.1)%	7.0%	(6.2)%	6.9%	1.1%	7.1%
	Tobacco	7.0%	13.5%	8.7%	13.8%	7.0%	14.4%
	Other non-Food items	(2.4)%	5.9%	(4.8)%	5.8%	(9.9)%	5.3%
Service	3.2%	6.9%	(10.5)%	7.0%	(15.4)%	5.8%	
Total	(1.0)%	100.0%	(0.7)%	100.0%	0.8%	100.0%	

Circle K



Sunkus



(7) Number of ATMs installed at stores

	FY ended Feb.2004	1st half ended Aug. 31, 2004
Circle K	387	385
Sunkus	236	259

Note: Figures include area franchisers.

5. Regional Data

(1) Sales

(millions of yen)

	1st half ended Aug. 31, 2003			FY ended Feb.2004			1st half ended Aug. 31, 2004		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	18,882	-	18,882	36,377	-	36,377	17,822	-	17,822
Share	4.2%	-	9.2%	4.1%	-	9.0%	3.8%	-	8.6%
Tohoku	29,940	-	29,940	58,142	-	58,142	34,673	5,063	29,609
Share	6.6%	-	14.6%	6.6%	-	14.4%	7.5%	0	14.3%
Kanto	115,753	17,492	98,261	228,030	34,804	193,226	117,332	18,640	98,691
Share	25.7%	7.2%	47.8%	25.8%	7.3%	47.9%	25.3%	7.3%	47.6%
Chubu·Hokuriku	58,260	58,260	-	114,494	114,494	-	59,744	59,744	-
Share	13.0%	23.9%	-	12.9%	23.8%	-	12.9%	23.3%	-
Chukyo	146,452	127,876	18,576	288,564	251,882	36,682	149,703	130,358	19,344
Share	32.6%	52.4%	9.0%	32.6%	52.4%	9.1%	32.3%	50.9%	9.3%
Kansai	68,380	33,605	34,775	134,399	66,013	68,386	71,380	35,648	35,731
Share	15.2%	13.7%	16.9%	15.2%	13.7%	17.0%	15.4%	13.9%	17.2%
Chugoku	12,017	6,845	5,172	23,885	13,260	10,625	13,100	6,987	6,112
Share	2.7%	2.8%	2.5%	2.7%	2.8%	2.6%	2.8%	2.7%	3.0%
Total	449,689	244,080	205,609	883,894	480,453	403,441	463,756	256,443	207,312
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

(2) Year-on-year change in existing-store sales

	1st half ended Aug. 31, 2003		FY ended Feb.2004		1st half ended Aug. 31, 2004	
	Circle K	Sunkus	Circle K	Sunkus	Circle K	Sunkus
Hokkaido	-	(6.7)%	-	(6.2)%	-	(3.4)%
Tohoku	-	(6.2)%	-	(5.4)%	0	(1.9)%
Kanto	(3.0)%	(4.2)%	-1.6%	(3.2)%	3.7%	(1.0)%
Chubu·Hokuriku	(5.7)%	-	(3.9)%	-	2.3%	-
Chukyo	(6.2)%	(4.7)%	(5.6)%	(4.2)%	0.0%	(0.3)%
Kansai	(4.0)%	(6.6)%	(4.4)%	(5.3)%	1.6%	(2.0)%
Chugoku	(4.5)%	0.2%	(3.2)%	0.4%	6.4%	1.2%
Total	(5.5)%	(5.2)%	(4.7)%	(4.2)%	1.3%	(1.4)%

6. Area Franchisers

Circle K

(stores, millions of yen)

		1st half ended Aug. 31, 2004						
		Stores				Total Store Sales		
		Y-o-Y Change		open	close			Y-o-Y
Equity interest								
1	Circle-K Shikoku	35.0%	113	4	6	2	9,484	17.5%

Note:

On June 1, 2004, CIRCLE K JAPAN Co., Ltd. absorbed CKTOHOKU Co., Ltd.

Sunkus

(stores, millions of yen)

		1st half ended Aug. 31, 2004						
		Stores				Total Store Sales		
		Y-o-Y Change		open	close			Y-o-Y
Equity interest								
1	Aomori	100% Consolidated	65	1	2	1	5,083	3.9%
2	Nishi-saitama	99.5% Consolidated	74	(1)	1	2	6,038	(7.9%)
3	Eiko	19.0%	45	(1)	-	1	2,278	(10.0%)
4	Higashi-Saitama	19.0%	74	(7)	3	10	5,663	(4.7%)
5	Tokai	19.0%	85	(2)	1	3	7,528	7.1%
6	Keihanna	19.0%	118	5	6	1	10,193	1.5%
7	Keihanna	19.0%	90	(2)	5	7	7,464	4.0%
8	Higashi-Shikoku	19.0%	129	3	4	1	12,115	2.4%
9	Hokulia	19.0%	82	2	3	1	7,808	9.7%
10	Toyama	19.0%	70	5	5	-	6,041	11.3%
11	Tochigi	12.0%	38	-3	1	4	3,047	7.9%
12	Minami-Kyushu	19.0%	61	7	7	-	4,728	26.6%
13	Bay Area	2.6%	117	3	7	4	13,493	10.2%
Total		-	1,048	10	45	35	91,484	4.7%

Notes:

1. In February 2004, SUNKUS & ASSOCIATES INC. acquired all shares of Sunkus Aomori Co., Ltd. making it a wholly owned subsidiary.
2. Sunkus Nishi-Saitama Co., Ltd., became a subsidiary of SUNKUS & ASSOCIATES INC. through stock purchases in September 2001.
3. In the fiscal year ended February 28, 2005, Sunkus Aomori and Sunkus Nishi-Saitama became consolidated subsidiaries of C&S Co., Ltd.