

# Supplemental Financial

for the Fiscal Year Ended February 28, 2007

April 10, 2007

- Contents -

1. Summary and outlook	
(1) Business Results (Consolidated basis)	P. 1
(2) Business Results (Non-Consolidated basis)	P. 3
2. Sales breakdown	P. 5
3. Products breakdown	P. 6
4. Profile of stores	P. 8
5. Stores by prefecture	P. 9
6. Performance by geographic region	P. 12
7. Circle K Sunkus Group	P. 14
8. Stock information	P. 17
9. Employees at term-end	P. 17

CircleK Sunkus



Circle K Sunkus Co.,Ltd.

Public, Investor Relations & Secretary Office

E-mail: [ir@circleksunkus.jp](mailto:ir@circleksunkus.jp)

# 1. Summary and outlook

## (1) Business results (Consolidated basis)

### 1) Stores at term-end

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007			FY ending Feb. 2008 (Est.)			
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	99 Ichiba	
Non-consolidated	Openings	346	193	153	335	196	139	307	187	119	320	182	136	-
	Closures	223	143	80	309	160	149	357	180	177	450	242	208	-
	Net increase (decrease)	123	50	73	26	36	(10)	(50)	7	(58)	-130	(60)	(72)	-
	<b>Stores at term-end</b>	<b>5,128</b>	<b>2,855</b>	<b>2,273</b>	<b>5,154</b>	<b>2,891</b>	<b>2,263</b>	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>	<b>4,974</b>	<b>2,838</b>	<b>2,133</b>	<b>-</b>
Consolidated subsidiaries	Openings	16	5	11	13	-	13	21	-	21	68	-	33	35
	Closures	15	8	7	10	-	10	29	-	29	33	-	30	3
	Net increase (decrease)	1	-3	4	3	-	3	(8)	-	(8)	35	-	3	32
	<b>Stores at term-end</b>	<b>143</b>	<b>-</b>	<b>143</b>	<b>146</b>	<b>-</b>	<b>146</b>	<b>265</b>	<b>-</b>	<b>265</b>	<b>318</b>	<b>-</b>	<b>268</b>	<b>50</b>
Consolidated total	Openings	362	198	164	348	196	152	328	187	140	388	182	169	35
	Closures	238	151	87	319	160	159	386	180	206	483	242	238	3
	Net increase (decrease)	124	47	77	29	36	(7)	(58)	7	(66)	(95)	(60)	(69)	32
	<b>Stores at term-end</b>	<b>5,271</b>	<b>2,855</b>	<b>2,416</b>	<b>5,300</b>	<b>2,891</b>	<b>2,409</b>	<b>5,369</b>	<b>2,898</b>	<b>2,470</b>	<b>5,292</b>	<b>2,838</b>	<b>2,401</b>	<b>50</b>

Notes:1. The higher number of stores in the fiscal year ended February 28, 2007 onwards reflects the consolidation of Sunkus Kitakanto Co., Ltd. and Sunkus Nishi-Shikoku Co., Ltd. 99 Ichiba Co., Ltd. will become a consolidated subsidiary in the fiscal year ending February 29, 2008.

2. The above figures for Circle K Sunkus (non-consolidated) and consolidated totals for the fiscal year ended February 28, 2007 and estimates for the fiscal year ending February 29, 2008 include the new-concept stores outlined below. The sums of the corresponding figures for Circle K and Sunkus therefore do not match these figures. Number of new-concept stores opened: FY07/2: 1; FY08/2 (est.): 2 Number of new-concept stores at term-end: (FY07/2: 1; FY08/2 (est.): 3)

### 2) Business results (Consolidated basis)

(millions of yen)

	FY ended Feb. 2005		FY ended Feb. 2006		FY ended Feb. 2007		FY ending Feb. 2008 (Est.)	
		Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales	933,521	3.5%	919,824	-1.5%	911,281	-0.9%	913,570	0.3%
Non-consolidated	907,407	2.7%	898,741	-1.0%	872,844	-2.9%	869,780	-0.4%
Consolidates subsidiaries	26,113	-	21,082	-19.3%	38,437	82.3%	43,790	13.9%
Total operating revenues	176,843	4.3%	184,190	4.2%	194,392	5.5%	198,400	2.1%
Franchise commission from franchised stores	105,264	-	104,415	-0.8%	102,709	-1.6%	-	-
real estate rental income	6,992	-	6,764	-3.3%	6,382	-5.6%	-	-
Net sales of Company-owned stores	58,876	-	67,368	14.4%	79,245	17.6%	-	-
Other total operating revenues	5,708	-	5,642	-1.2%	6,054	7.3%	-	-
Gross profit	132,099	3.4%	133,259	0.9%	134,033	0.6%	136,766	2.0%
SG & A expenses	107,714	2.3%	107,473	-0.2%	100,920	3.2%	113,466	2.3%
Personnel expenses	-	-	21,093	4.6%	20,675	-2.0%	-	-
Advertising and sales promotion expenses	-	-	10,495	-5.1%	10,859	3.5%	-	-
Store leasing expenses	-	-	37,027	4.5%	38,983	5.3%	-	-
Equipment leasing expenses	-	-	8,955	-16.3%	8,672	-3.2%	-	-
Depreciation and amortization	-	-	7,426	-10.9%	6,694	-9.9%	-	-
Other	-	-	22,475	2.0%	25,034	11.4%	-	-
Operating income	24,384	8.7%	25,785	5.7%	23,113	-10.4%	23,300	0.8%
Non-operating income	1,004	18.5%	1,059	5.5%	1,211	14.3%	-	-
Non-operating expenses	1,763	-50.7%	1,813	2.9%	2,213	22.1%	-	-
Recurring profit	23,625	19.9%	25,031	6.0%	22,110	-11.7%	20,000	-9.5%
Extraordinary gains	158	91.8%	2,432	1439.5%	1,024	-57.9%	-	-
Extraordinary losses	1,633	-66.4%	7,606	365.8%	4,748	-37.6%	-	-
Net income	12,654	65.4%	11,498	-9.1%	10,237	-11.0%	7,600	-25.8%

Notes:1. Consolidated subsidiaries of Circle K Sunkus Co., Ltd. for each fiscal year are listed below:

FY ended Feb. 2005(C&S Co., Ltd. + Circle K Sunkus Co., Ltd.) : Three companies: (CKTOHOKU Co., Ltd.), Sunkus Aomori Co., Ltd. and Sunkus Nishi-Saitama Co., Ltd.

FY ended Feb. 2006 : Two companies: Sunkus Aomori Co., Ltd. and Sunkus Nishi-Saitama Co., Ltd.

FY ended Feb. 2007 : Five companies: Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd. and ZERO NETWORKS Co., Ltd.

FY ending Feb. 2008(Plan) : Six companies: Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd. and ZERO NETWORKS Co., Ltd., 99 Ichiba Co., Ltd.

2. Company-owned store sales for the fiscal year ended February 28, 2007 include total operating revenues of 4,015 million yen from ZERO NETWORKS Co., Ltd. (Elimination on consolidation of 183 million yen) Company-owned store sales restated on a comparable basis with the same period of the previous fiscal year were 75,413 million yen.

### 3) Consolidated subsidiaries

< Stores at term-end >

(stores)

	FY ended Feb. 2007					FY ending Feb. 2008 (Est.)					
	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus Nishi-Shikoku	Four area franchisers total	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus Nishi-Shikoku	Four area franchisers total	99 Ichiba
Openings	7	6	3	5	21	6	8	11	8	33	35
Closures	4	10	4	11	29	10	7	5	8	30	3
Net increase (decrease)	3	(4)	(1)	(6)	(8)	(4)	1	6	0	3	32
<b>Stores at term-end</b>	<b>70</b>	<b>75</b>	<b>32</b>	<b>88</b>	<b>265</b>	<b>66</b>	<b>76</b>	<b>38</b>	<b>88</b>	<b>268</b>	<b>50</b>

< Business results >

(millions of yen)

	FY ended Feb. 2007			FY ending Feb. 2008 (Est.)			
	Four area franchisers total	ZERO NETWORKS	Eliminations on consolidation	Four area franchisers total	99 Ichiba	ZERO NETWORKS	Eliminations on consolidation
Total store sales	38,437	-	-	37,903	5,886	-	-
Total operating revenues	7,733	4,015	-878	7,570	5,886	4,674	-840
Operating income	90	140	-53	-172	-391	-300	-96

### 4) Capital expenditure (Consolidated basis)

(millions of yen)

	FY ended Feb. 2005	FY ended Feb. 2006	FY ended Feb. 2007	FY ending Feb. 2008 (Est.)
New store investments	-	12,977	14,990	14,047
Existing store investments	-	2,014	2,339	1,790
System investments	-	1,742	2,392	4,623
Head office investments	-	733	1,498	980
Capital expenditure < 1 >	-	17,466	21,219	21,440
Leasing Expenditures < 2 >	-	4,221	6,021	12,430
Total Investments < 1+2 >	-	21,687	27,240	33,870
Depreciation and amortization	-	7,426	6,694	6,396

Note: Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

### 5) Financial indicators (Consolidated basis)

(yen)

	FY ended Feb. 2005	FY ended Feb. 2006	FY ended Feb. 2007	FY ending Feb. 2008 (Est.)
Return on equity (ROE)	11.4%	10.1%	8.7%	6.2%
Shareholders' equity ratio (Fiscal year-end)	54.7%	55.9%	56.4%	-
Net income per share	146.2	132.8	119.9	90.7
Dividends per share (For the year)	36.0	38.0	38.0	38.0
Payout ratio	24.6%	28.2%	31.7%	41.9%
Ratio of dividends to shareholders' equity	-	2.8%	2.7%	2.6%
Shareholders' equity per share	1,276.6	1,373.6	1,431.3	1,484.0

Notes: 1. Per share indicators were calculated using consolidated operating results.

2. Return on equity (ROE) = Net income / Shareholders' equity (Yearly average)

3. Shareholders' equity ratio = Shareholders' equity (Fiscal year-end) / Total assets (Fiscal year-end)

4. Ratio of dividends to shareholders' equity (DOE) = Dividends per share (For the year) / Shareholders' equity per share (Yearly average)

## (2) Business results (Non-consolidated basis)

### 1) Stores at term-end

(stores)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007			FY ending Feb. 2008 (Est.)		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Openings	346	193	153	335	196	139	307	187	119	320	182	136
Closures	223	143	80	309	160	149	357	180	177	450	242	208
Relocations	65	51	14	82	63	19	103	77	26	150	98	52
Net increase (decrease)	123	50	73	26	36	(10)	(50)	7	(58)	(130)	(60)	(72)
Stores at term-end	<b>5,128</b>	<b>2,855</b>	<b>2,273</b>	<b>5,154</b>	<b>2,891</b>	<b>2,263</b>	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>	<b>4,974</b>	<b>2,838</b>	<b>2,133</b>

Note: The above totals for the fiscal year ended February 28, 2007 and estimates for the fiscal year ending February 29, 2008 include the new-concept stores outlined below. The sums of the corresponding figures for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened (FY07/2: 1; FY08/2 (est.): 2) Number of new-concept stores at term-end: (FY07/2: 1; FY08/2 (est.): 3)

### 2) Business results (Non-consolidated basis)

(millions of yen)

	FY ended Feb. 2005		FY ended Feb. 2006		FY ended Feb. 2007		FY ending Feb. 2008 (Est.)	
		Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales	907,407	-	898,741	-1.0%	872,844	-2.9%	869,780	-0.4%
Y-o-y change in existing store sales	-0.9%	-	-3.3%	-	-3.3%	-	-0.8%	-
Average product markup(excluding Area)	28.79%	-0.09%	29.05%	0.26%	28.97%	-0.08%	29.11%	0.14%
Total operating revenues	171,437	-	180,613	5.4%	183,521	1.6%	181,110	-1.3%
Franchise commission from franchised stores	103,122	-	102,517	-0.6%	99,271	-3.2%	-	-
real estate rental income	6,931	-	6,745	-2.7%	6,362	-5.7%	-	-
Net sales of Company-owned stores	55,692	-	65,732	18.0%	71,889	9.4%	-	-
Other total operating revenues	5,690	-	5,619	-1.2%	5,997	6.7%	-	-
Gross profit	127,662	-	130,919	2.6%	129,221	-1.3%	130,570	1.0%
SG & A expenses	-	-	105,220	-	106,285	1.0%	106,310	0.0%
Personnel expenses	-	-	20,550	-	19,509	-5.1%	-	-
Advertising and sales promotion expenses	-	-	10,249	-	10,100	-1.5%	-	-
Store leasing expenses	-	-	36,392	-	37,678	3.5%	-	-
Equipment leasing expenses	-	-	8,650	-	8,205	-5.1%	-	-
Depreciation and amortization	-	-	7,298	-	6,441	-11.7%	-	-
Other	-	-	22,079	-	24,350	10.3%	-	-
Operating income	-	-	25,699	-	22,935	-10.8%	24,260	5.8%
Non-operating income	-	-	1,028	-	1,115	8.5%	-	-
Non-operating expenses	-	-	1,782	-	2,216	24.3%	-	-
Recurring profit	-	-	24,944	-	21,834	-12.5%	21,070	-3.5%
Extraordinary gains	-	-	2,429	-	1,079	-55.6%	-	-
Extraordinary losses	-	-	7,296	-	4,690	-35.7%	-	-
Net income	-	-	11,665	-	10,405	-10.8%	9,060	-12.9%

Note: The termination of sales of prepaid highway toll cards on September 2005 had the following impact on year-on-year changes in existing store sales.

FY ended February 28, 2006 : -0.6 point , FY ended February 28, 2007 : -1.1 point

## 3) Capital expenditure (Non-consolidated basis)

(millions of yen)

	FY ended Feb. 2005	FY ended Feb. 2006	FY ended Feb. 2007	FY ending Feb. 2008 (Est.)
New store investments	12,131	12,497	14,078	12,332
Existing store investments	2,106	1,977	2,211	1,733
System investments	1,964	1,734	2,374	4,584
Head office investments	855	1,360	1,475	981
Capital expenditure < 1 >	17,026	17,568	20,138	19,630
Leasing Expenditures < 2 >	7,273	4,091	5,812	11,210
Total Investments < 1+2 >	24,335	21,659	25,950	30,840
Depreciation and amortization	8,191	7,298	6,508	6,079

Note: Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

## 2. Sales breakdown

### (1) Total store sales / Y-o-y change in existing store sales

(millions of yen)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Total store sales	907,407	503,889	403,517	898,741	505,160	393,581	872,806	496,948	375,858
Y-o-y	2.7%	4.9%	0.0%	-1.0%	0.3%	-2.5%	-2.9%	-1.6%	-4.5%
Y-o-y change in existing store sales	-0.9%	0.3%	-2.3%	-3.3%	-2.5%	-4.2%	-3.3%	-3.0%	-3.7%

Note: The above figure of Circle K Sunkus for February 2007 includes the sales of 37 million yen from new concept store. The corresponding totals for Circle K and Sunkus therefore do not match this figure.

### (2) Average daily sales per store / Average customers per day /

#### Average purchases per customer

(thousands of yen)

			FY ended Feb. 2005		FY ended Feb. 2006		FY ended Feb. 2007	
				Y-o-y		Y-o-y		Y-o-y
Circle K Sunkus	Existing stores	Average daily sales per store	496	-	485	(11)	476	(16)
		Average customers per day	826	-	821	(5)	811	(23)
		Average purchase per customer (yen)	601	-	591	(10)	586	(4)
	Average daily sales at total chain stores		493	-	482	(11)	470	(12)
	Average daily sales at newly opened stores		437	-	424	(13)	394	(30)
Circle K	Existing stores	Average daily sales per store	494	1	487	(12)	478	(15)
		Average customers per day	775	1	776	(10)	768	(17)
		Average purchase per customer (yen)	638	2	628	(7)	622	(5)
	Average daily sales at total chain stores		493	5	485	(8)	473	(12)
	Average daily sales at newly opened stores		439	(8)	446	7	413	(33)
Sunkus	Existing stores	Average daily sales per store	500	(12)	483	(21)	473	(18)
		Average customers per day	892	(7)	878	(27)	867	(30)
		Average purchase per customer (yen)	560	(9)	550	(7)	546	(2)
	Average daily sales at total chain stores		495	(5)	479	(16)	466	(13)
	Average daily sales at newly opened stores		435	(18)	390	(45)	366	(24)

Notes: 1. "Existing stores" refers to those stores that had been open more than a year and had a full month's operation during the current year as well as in the corresponding month of the previous year.

2. Year-on-year changes for existing stores represent comparisons of figures for existing stores in a given fiscal year with the same existing stores in the previous fiscal year, not comparisons with existing stores for the previous fiscal year.

### (3) Average inventory ( per store at term-end, at retail )

(thousands of yen)

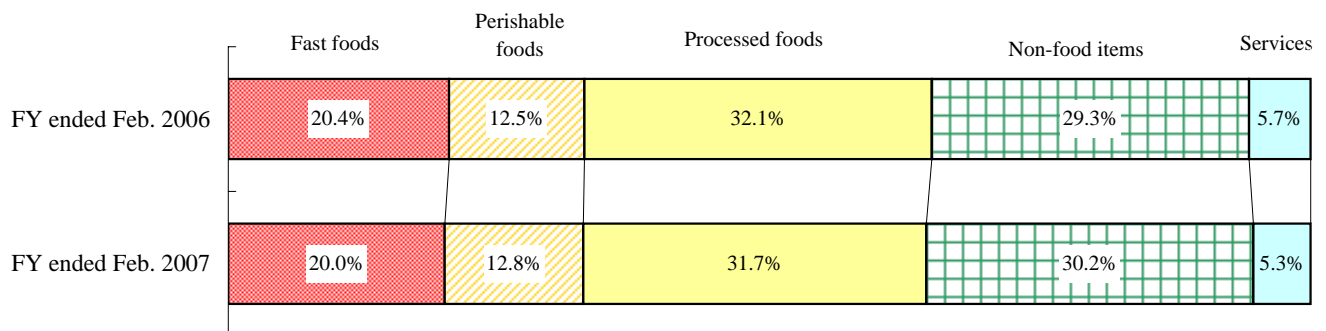
	FY ended Feb. 2005		FY ended Feb. 2006		FY ended Feb. 2007	
		Y-o-y		Y-o-y		Y-o-y
Circle K	5,168	-2.9%	5,095	-1.4%	5,191	0.4%
Sunkus	5,206	-3.8%	5,069	-2.6%	5,099	-2.1%

Note: Figures for Circle K were calculated excluding figures for the Tohoku Business Division (formerly CK TOHOKU Co., Ltd., absorbed in June 2004).

### 3. Products breakdown

#### (1) Y-o-y sales, Share of sales and Gross markup by products

	FY ended Feb. 2005				FY ended Feb. 2006				FY ended Feb. 2007			
	Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup	
				Y-o-y				Y-o-y				Y-o-y
Fast foods	0.9%	20.2%	34.9%	-	0.0%	20.4%	35.3%	0.4%	-4.9%	20.0%	35.7%	0.4%
Rice dishes	-	11.4%	/	/	-3.0%	11.2%	/	/	-5.7%	10.9%	/	/
Bread	-	2.7%	/	/	4.3%	2.9%	/	/	-5.6%	2.8%	/	/
Noodles	-	2.4%	/	/	-3.5%	2.3%	/	/	-2.7%	2.3%	/	/
Other fast foods	-	3.7%	/	/	8.3%	4.1%	/	/	-3.3%	4.0%	/	/
Perishable foods	1.2%	12.4%	33.3%	-	-0.9%	12.5%	33.5%	0.3%	-0.4%	12.8%	33.7%	0.2%
Processed foods	-0.4%	32.8%	34.6%	-	-3.6%	32.1%	35.4%	0.7%	-4.1%	31.7%	35.6%	0.2%
Soft drinks	-	13.0%	/	/	-5.5%	12.4%	/	/	-0.8%	12.7%	/	/
Alcoholic beverages	-	6.3%	/	/	-2.9%	6.2%	/	/	-4.6%	6.1%	/	/
Other processed foods	-	13.5%	/	/	-2.2%	13.4%	/	/	-7.0%	12.8%	/	/
Non-food items	4.3%	28.6%	19.4%	-	0.9%	29.3%	19.2%	-0.2%	0.3%	30.2%	18.5%	-0.7%
Tobacco	-	16.8%	/	/	4.0%	17.7%	/	/	4.5%	19.1%	/	/
Other non-food items	-	11.8%	/	/	-3.5%	11.6%	/	/	-6.2%	11.2%	/	/
Services	-2.8%	6.0%	7.8%	-	-6.5%	5.7%	7.7%	-0.1%	-10.1%	5.3%	7.7%	0.0%
Total	2.7%	100.0%	28.79%	-0.09%	-1.0%	100.0%	29.05%	0.26%	-2.9%	100.0%	28.97%	-0.08%



\* Product categories are as follows:

- Fast foods : rice dishes, bread, noodles, delicatessen snacks, countertop fast foods
- Perishable foods : milk, chilled beverages, pastries, bread, desserts, fresh food items
- Processed foods : alcoholic beverages, soft drinks, snacks, instant noodles, ice-cream, dried foods
- Non-food items : magazines, newspapers, DVD software, tobacco, cosmetics, general merchandise
- Services : prepaid highway toll cards (Sales were terminated in September 2005), tickets, stamps, parcel delivery

**(2) Number of ATMs installed at stores**

	FY ended Feb. 2005	FY ended Feb. 2006		FY ended Feb. 2007	
			Zero Bank		Zero Bank
	647	1,957	1,313	3,073	2,487
Circle K	382	1,430	1,099	1,658	1,374
Sunkus	265	527	214	1,415	1,113

**(3) "Zero Bank" ATMs**

Region	Number of stores	Partner banks	Installation period
Aichi and Gifu prefectures	1,296	Ogaki Kyoritsu Bank, Ltd.	From March 2005
Mie prefecture	232	THE MIE BANK, LTD.	From May 2006
Tokyo, Kanagawa, Chiba and Saitama prefectures	959	The Tokyo Star Bank, Ltd.	From July 2006

Note: Number of stores is as of February 28, 2007.

◆ Zero Bank ◆

Circle K Sunkus has recently unveiled original "Zero Bank" ATMs. The most attractive feature of these ATMs is that they enable customers holding cash cards issued by some 1,600 partner financial institutions to benefit from a free-of-charge withdrawal facility during certain operating hours on weekdays and Saturdays. As shown in the table above, Circle K Sunkus is steadily extending "Zero Bank" ATMs into new regions by forming partnerships with banks in each region.



**(4) Average daily Edy payments per store**

(yen)

	Feb.2006		Feb.2007	
		Y-o-y change		Y-o-y change
Charges	6,820	65%	11,010	61%
Payments	13,117	175%	22,547	72%

\* Number of KARUWAZA CLUB cards sold : 804,394 Note:As of Feb. 28, 2007

\* Number of members of KARUWAZA CLUB : 216,452

◆ KARUWAZA CLUB card ◆

KARUWAZA CLUB is Circle K Sunkus' Edy electronic money-enabled house credit card. In April 2005, Circle K Sunkus began accepting payments using KARUWAZA CLUB cards at stores nationwide. Furthermore, in April 2006, the purchase point system for users of KARUWAZA CLUB house cards was extended to all stores.



**(5) Payment acceptance service**

(millions of yen)

	FY ended Feb. 2005		FY ended Feb. 2006		FY ended Feb. 2007	
		Y-o-y		Y-o-y		Y-o-y
Total amount of payment services	718,029	12%	801,342	12%	900,293	12%
Agency transactions (thousand)	83,530	10%	90,878	9%	97,317	7%
Commission revenues	5,128	5%	5,507	7%	5,908	7%

\* As of February 28, 2007, the number of partner companies was 97.

## 4. Profile of stores

### (1) Opened and closed stores

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Type A	Opened	30	16	14	30	22	8	18	10	8
	Closed	66	43	23	91	58	33	123	60	63
Type E	Opened	19	-	19	5	-	5	3	-	3
	Closed	11	-	11	19	-	19	24	-	24
Type C	Opened	283	173	110	262	151	111	269	164	105
	Closed	52	22	30	98	35	63	74	36	38
Company-owned stores	Opened	14	4	10	38	23	15	17	13	3
	Closed	94	78	16	101	67	34	136	84	52
Total	Opened	346	193	153	335	196	139	307	187	119
	Closed	223	143	80	309	160	149	357	180	177

Notes: 1. The above figures of Company-owned stores and Total for Circle K Sunkus for February 2007 include one new concept store.

The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. Type E agreements specific to Sunkus were abolished in September 2004 with some exceptions such as relocations.

### (2) Breakdown by agreement type

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Type A		1,798	1,316	482	1,689	1,234	455	1,498	1,108	390
	Y-o-y	(26)	(4)	(22)	(109)	(82)	(27)	(191)	(126)	(65)
Type E		612	-	612	586	-	586	543	-	543
	Y-o-y	(8)	-	(8)	(26)	-	(26)	(43)	-	(43)
Type C		2,273	1,235	1,038	2,350	1,302	1,048	2,465	1,382	1,083
	Y-o-y	168	128	40	77	67	10	115	80	35
Company-owned stores		445	304	141	529	355	174	598	408	189
	Y-o-y	143	80	63	84	51	33	69	53	15
Total		5,128	2,855	2,273	5,154	2,891	2,263	5,104	2,898	2,205
	Y-o-y	277	204	73	26	36	(10)	(50)	7	(58)

Notes: 1. The above figures of Company-owned stores and Total for Circle K Sunkus for February 2007 include one new concept store.

The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. The above number of Company-owned stores as of February 28, 2007 includes the number of stores under consigned management (Circle K Sunkus total: 346, including 231 Circle K stores and 115 Sunkus stores.)

3. As of February 28, 2007, the four consolidated subsidiaries (Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., Sunkus Kitakanto Co., Ltd. and Sunkus Nishi-Shikoku Co., Ltd.) had 83, 43, 110 and 28, Type A, Type E, Type C and Company-operated stores, respectively.

### (3) Breakdown by store conditions

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
24-hour stores		5,058	2,833	2,225	5,083	2,870	2,213	5,033	2,876	2,156
	Share	98.6%	99.2%	97.9%	98.6%	99.3%	97.8%	98.6%	99.2%	97.8%
Stores handling alcoholic beverages		4,192	2,288	1,904	4,144	2,277	1,867	4,418	2,508	1,910
	Share	81.7%	80.1%	83.8%	80.4%	78.8%	82.5%	86.6%	86.5%	86.6%
Stores handling tobacco		4,399	2,624	1,775	4,501	2,699	1,802	4,529	2,730	1,799
	Share	85.8%	91.9%	78.1%	87.3%	93.4%	79.6%	88.7%	94.2%	81.6%
Stores with parking lot		3,960	2,664	1,296	3,998	2,702	1,296	3,981	2,706	1,275
	Share	77.2%	93.3%	57.0%	77.6%	93.5%	57.3%	78.0%	93.4%	57.8%
Total		5,128	2,855	2,273	5,154	2,891	2,263	5,104	2,898	2,205
	Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of 24-hour stores and Total for Circle K Sunkus for February 2007 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

## 5. Stores by prefecture (As of February 28, 2007)

Note: Figures in parentheses refer to stores operated by Area FC.

Circle K Sunkus  
(37 prefectures)

Hokkaido	211
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Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	Fukui	Ishikawa	Toyama	Niigata	Aomori	Iwate	
						193<77>			181<70>	94	
Saga	Fukuoka	Hiroshima	Okayama	Hyogo	Shiga	Osaka	Gifu	Nagano	Gunma	Tochigi	Ibaraki
Nagasaki	Oita	Ehime	Kagawa	Nara	Aichi	Wakayama	Mie	Yamanashi	Saitama	Tokyo	
										151<151>	85<85>
Kumamoto	Miyazaki	Kochi	Tokushima	Wakayama	Mie	Shizuoka	Kanagawa	Chiba			
									19<19>	63<63>	80<80>
Kagoshima											

Note: The above figures of Tokyo for Circle K Sunkus for February 2007 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

Circle K  
(26 prefectures)

Hokkaido	
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Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	Fukui	Ishikawa	Toyama	Niigata	Aomori	Iwate	
						116			111	8	
Saga	Fukuoka	Hiroshima	Okayama	Hyogo	Shiga	Osaka	Gifu	Nagano	Gunma	Tochigi	Ibaraki
Nagasaki	Oita	Ehime	Kagawa	Nara	Aichi	Wakayama	Mie	Yamanashi	Saitama	Tokyo	
										93<93>	19<19>
Kumamoto	Miyazaki	Kochi	Tokushima	Wakayama	Mie	Shizuoka	Kanagawa	Chiba			
									33<33>	11<11>	17
Kagoshima											

Sunkus  
(34 prefectures)

Hokkaido	211
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Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	Fukui	Ishikawa	Toyama	Niigata	Aomori	Iwate	
						77<77>			70<70>	86	
Saga	Fukuoka	Hiroshima	Okayama	Hyogo	Shiga	Osaka	Gifu	Nagano	Gunma	Tochigi	Ibaraki
Nagasaki	Oita	Ehime	Kagawa	Nara	Aichi	Wakayama	Mie	Yamanashi	Saitama	Tokyo	
										58<58>	66<66>
Kumamoto	Miyazaki	Kochi	Tokushima	Wakayama	Mie	Shizuoka	Kanagawa	Chiba			
									19<19>	30<30>	69<69>
Kagoshima											

## (1) Circle K Sunkus' stores at term-end (The company)

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Hokkaido		229	-	229	228	-	228	211	-	211
Tohoku	Aomori	109	109	-	107	107	-	111	111	-
	Iwate	95	7	88	94	8	86	94	8	86
	Akita	111	26	85	113	28	85	116	32	84
	Miyagi	123	-	123	114	-	114	117	-	117
	Yamagata	68	-	68	69	-	69	61	-	61
	Fukushima	11	-	11	13	-	13	16	-	16
	<b>Tohoku total</b>	<b>517</b>	<b>142</b>	<b>375</b>	<b>510</b>	<b>143</b>	<b>367</b>	<b>515</b>	<b>151</b>	<b>364</b>
Kanto	Gunma	-	-	-	-	-	-	5	-	5
	Tochigi	-	-	-	-	-	-	-	-	-
	Ibaraki	60	-	60	55	-	55	52	-	52
	Chiba	157	-	157	146	-	146	140	-	140
	Saitama	37	-	37	37	-	37	34	-	34
	Tokyo	578	67	511	597	78	519	590	81	508
	Kanagawa	342	129	213	348	131	217	337	129	208
	<b>Kanto total</b>	<b>1,174</b>	<b>196</b>	<b>978</b>	<b>1,183</b>	<b>209</b>	<b>974</b>	<b>1,158</b>	<b>210</b>	<b>947</b>
Chubu/ Hokuriku	Niigata	55	55	-	71	71	-	81	81	-
	Nagano	111	111	-	115	115	-	116	116	-
	Fukui	52	52	-	49	49	-	46	46	-
	Toyama	72	72	-	70	70	-	70	70	-
	Ishikawa	118	118	-	116	116	-	116	116	-
	Shizuoka	298	298	-	299	299	-	296	296	-
	<b>Chubu/Hoku riku total</b>	<b>706</b>	<b>706</b>	<b>-</b>	<b>720</b>	<b>720</b>	<b>-</b>	<b>725</b>	<b>725</b>	<b>-</b>
Chukyo	Gifu	264	243	21	262	241	21	258	238	20
	Aichi	1,007	858	149	1,001	855	146	977	839	138
	Mie	233	199	34	231	197	34	231	197	34
	<b>Chukyo total</b>	<b>1,504</b>	<b>1,300</b>	<b>204</b>	<b>1,494</b>	<b>1,293</b>	<b>201</b>	<b>1,466</b>	<b>1,274</b>	<b>192</b>
Kansai	Shiga	52	52	-	52	52	-	50	50	-
	Kyoto	109	109	-	113	113	-	115	115	-
	Hyogo	192	47	145	194	51	143	185	53	132
	Osaka	406	144	262	411	146	265	426	157	269
	Nara	58	58	-	57	57	-	53	53	-
	Wakayama	13	13	-	16	16	-	17	17	-
	<b>Kansai total</b>	<b>830</b>	<b>423</b>	<b>407</b>	<b>843</b>	<b>435</b>	<b>408</b>	<b>846</b>	<b>445</b>	<b>401</b>
Chugoku	Okayama	137	88	49	141	91	50	144	93	51
	Hiroshima	31	-	31	35	-	35	39	-	39
	<b>Chugoku total</b>	<b>168</b>	<b>88</b>	<b>80</b>	<b>176</b>	<b>91</b>	<b>85</b>	<b>183</b>	<b>93</b>	<b>90</b>
Shikoku	Kagawa	-	-	-	-	-	-	-	-	-
	Tokushima	-	-	-	-	-	-	-	-	-
	Ehime	-	-	-	-	-	-	-	-	-
	Kochi	-	-	-	-	-	-	-	-	-
	<b>Shikoku total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Kyushu	Kumamoto	-	-	-	-	-	-	-	-	-
	Kagoshima	-	-	-	-	-	-	-	-	-
	<b>Kyushu total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total</b>	<b>5,128</b>	<b>2,855</b>	<b>2,273</b>	<b>5,154</b>	<b>2,891</b>	<b>2,263</b>	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>	
Number of prefectures		29	21	18	29	21	18	30	21	19

Note: The above figures of Tokyo and Kanto total and Total for Circle K Sunkus for February 2007 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

## (2) Circle K Sunkus' stores at term-end ( Including Area FC )

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Hokkaido		273	-	273	228	-	228	211	-	211
Tohoku	Aomori	176	109	67	174	107	67	181	111	70
	Iwate	95	7	88	94	8	86	94	8	86
	Akita	111	26	85	113	28	85	116	32	84
	Miyagi	123	-	123	114	-	114	117	-	117
	Yamagata	68	-	68	69	-	69	61	-	61
	Fukushima	11	-	11	13	-	13	16	-	16
	<b>Tohoku total</b>	<b>584</b>	<b>142</b>	<b>442</b>	<b>577</b>	<b>143</b>	<b>434</b>	<b>585</b>	<b>151</b>	<b>434</b>
Kanto	Gunma	-	-	-	-	-	-	5	-	5
	Tochigi	37	-	37	33	-	33	32	-	32
	Ibaraki	60	-	60	55	-	55	52	-	52
	Chiba	206	-	206	198	-	198	195	-	195
	Saitama	180	-	180	175	-	175	167	-	167
	Tokyo	660	67	593	684	78	606	674	81	592
	Kanagawa	342	129	213	348	131	217	337	129	208
	<b>Kanto total</b>	<b>1,485</b>	<b>196</b>	<b>1,289</b>	<b>1,493</b>	<b>209</b>	<b>1,284</b>	<b>1,462</b>	<b>210</b>	<b>1,251</b>
Chubu/ Hokuriku	Niigata	55	55	-	71	71	-	81	81	-
	Nagano	111	111	-	115	115	-	116	116	-
	Fukui	61	52	9	61	49	12	59	46	13
	Toyama	146	72	74	150	70	80	152	70	82
	Ishikawa	193	118	75	193	116	77	193	116	77
	Shizuoka	333	298	35	339	299	40	336	296	40
	<b>Chubu/Hoku riku total</b>	<b>899</b>	<b>706</b>	<b>193</b>	<b>929</b>	<b>720</b>	<b>209</b>	<b>937</b>	<b>725</b>	<b>212</b>
Chukyo	Gifu	264	243	21	262	241	21	258	238	20
	Aichi	1,061	858	203	1,059	855	204	1,036	839	197
	Mie	233	199	34	231	197	34	231	197	34
	<b>Chukyo total</b>	<b>1,558</b>	<b>1,300</b>	<b>258</b>	<b>1,552</b>	<b>1,293</b>	<b>259</b>	<b>1,525</b>	<b>1,274</b>	<b>251</b>
Kansai	Shiga	56	52	4	58	52	6	56	50	6
	Kyoto	164	109	55	168	113	55	172	115	57
	Hyogo	192	47	145	194	51	143	185	53	132
	Osaka	407	144	263	412	146	266	427	157	270
	Nara	117	58	59	114	57	57	102	53	49
	Wakayama	13	13	-	16	16	-	17	17	-
	<b>Kansai total</b>	<b>949</b>	<b>423</b>	<b>526</b>	<b>962</b>	<b>435</b>	<b>527</b>	<b>959</b>	<b>445</b>	<b>514</b>
Chugoku	Okayama	137	88	49	141	91	50	144	93	51
	Hiroshima	34	3	31	38	3	35	42	3	39
	<b>Chugoku total</b>	<b>171</b>	<b>91</b>	<b>80</b>	<b>179</b>	<b>94</b>	<b>85</b>	<b>186</b>	<b>96</b>	<b>90</b>
Shikoku	Kagawa	82	14	68	82	17	65	85	19	66
	Tokushima	67	2	65	75	8	67	80	11	69
	Ehime	138	76	62	146	82	64	151	93	58
	Kochi	60	31	29	64	34	30	63	33	30
	<b>Shikoku total</b>	<b>347</b>	<b>123</b>	<b>224</b>	<b>367</b>	<b>141</b>	<b>226</b>	<b>379</b>	<b>156</b>	<b>223</b>
Kyushu	Kumamoto	10	-	10	17	-	17	19	-	19
	Kagoshima	63	-	63	68	-	68	73	-	73
	<b>Kyushu total</b>	<b>73</b>	<b>-</b>	<b>73</b>	<b>85</b>	<b>-</b>	<b>85</b>	<b>92</b>	<b>-</b>	<b>92</b>
<b>Total</b>		<b>6,339</b>	<b>2,981</b>	<b>3,358</b>	<b>6,372</b>	<b>3,035</b>	<b>3,337</b>	<b>6,336</b>	<b>3,057</b>	<b>3,278</b>
Number of prefectures		36	26	33	36	26	33	37	26	34

Note: The above figures of Tokyo and Kanto total and Total for Circle K Sunkus for February 2007 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

## 6. Performance by geographic region

### (1) Stores at term-end

(stores)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	229	-	229	228	-	228	211	-	211
Share	4.4%	-	10.1%	4.4%	-	10.1%	4.1%	-	9.6%
Tohoku	517	142	375	510	143	367	515	151	364
Share	10.1%	5.0%	16.5%	9.9%	4.9%	16.2%	10.1%	5.2%	16.5%
Kanto	1,174	196	978	1,183	209	974	1,158	210	947
Share	22.9%	6.9%	43.0%	23.0%	7.2%	43.0%	22.7%	7.2%	42.9%
Chubu/Hokuriku	706	706	-	720	720	-	725	725	-
Share	13.8%	24.7%	-	14.0%	25.0%	-	14.2%	25.0%	-
Chukyo	1,504	1,300	204	1,494	1,293	201	1,466	1,274	192
Share	29.3%	45.5%	9.0%	29.0%	44.8%	8.9%	28.7%	44.0%	8.7%
Kansai	830	423	407	843	435	408	846	445	401
Share	16.2%	14.8%	17.9%	16.4%	15.0%	18.0%	16.6%	15.4%	18.2%
Chugoku	168	88	80	176	91	85	183	93	90
Share	3.3%	3.1%	3.5%	3.4%	3.1%	3.8%	3.6%	3.2%	4.1%
Total	5,128	2,855	2,273	5,154	2,891	2,263	5,104	2,898	2,205
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of Kanto and Total for Circle K Sunkus for February 2007 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

### (2) Opened and closed stores

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	Opened	9	-	9	9	-	9	11	-	11
	Closed	0	-		10	-	10	28	-	28
Tohoku	Opened	34	8	26	36	12	24	37	12	25
	Closed	0			43	11	32	32	4	28
Kanto	Opened	73	13	60	73	21	52	59	15	43
	Closed	0			64	8	56	84	14	70
Chubu/ Hokuriku	Opened	51	51	-	51	51	-	48	48	-
	Closed	0			37	37	-	43	43	-
Chukyo	Opened	91	74	17	91	72	19	84	73	11
	Closed	0			101	79	22	112	92	20
Kansai	Opened	72	44	28	58	31	27	53	30	23
	Closed	0			45	19	26	50	20	30
Chugoku	Opened	16	3	13	17	9	8	15	9	6
	Closed	0			9	6	3	8	7	1
Total	Opened	346	193	153	335	196	139	307	187	119
	Closed	0	0	0	309	160	149	357	180	177

Note: The above figures of Kanto and Total for Circle K Sunkus for February 2007 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

**(3) Sales**

(millions of yen)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	34,566	-	34,566	32,945	-	32,945	30,150	-	30,150
Share	3.8%	-	8.6%	3.7%	-	8.4%	3.5%	-	8.0%
Tohoku	71,248	14,026	57,222	72,932	18,272	54,660	70,167	18,294	51,872
Share	7.8%	2.8%	14.2%	8.1%	3.6%	13.9%	8.0%	3.7%	13.8%
Kanto	228,394	36,719	191,675	223,709	37,669	186,040	217,723	38,786	178,900
Share	25.2%	7.3%	47.5%	24.9%	7.5%	47.3%	24.9%	7.8%	47.6%
Chubu/Hokuriku	116,756	116,756	-	116,186	116,186	-	114,981	114,981	-
Share	12.9%	23.2%	-	12.9%	23.0%	-	13.2%	23.1%	-
Chukyo	290,492	252,742	37,750	286,882	248,518	38,364	277,721	241,625	36,096
Share	32.0%	50.2%	9.3%	31.9%	49.1%	9.7%	31.8%	48.6%	9.6%
Kansai	139,798	70,006	69,791	139,153	70,992	68,161	135,308	69,923	65,384
Share	15.4%	13.9%	17.3%	15.5%	14.1%	17.3%	15.5%	14.1%	17.4%
Chugoku	26,151	13,639	12,511	26,929	13,520	13,409	26,790	13,336	13,454
Share	2.9%	2.7%	3.1%	3.0%	2.7%	3.4%	3.1%	2.7%	3.6%
Total	907,407	503,889	403,517	898,741	505,160	393,581	872,844	496,948	375,858
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of Kanto and Total for Circle K Sunkus for February 2007 include the sales of 37 million yen from new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

**(4) Y-o-y change in existing store sales**

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	-3.3%	-	-3.3%	-5.7%	-	-5.7%	-4.2%	-	-4.2%
Tohoku	-1.2%	5.0%	-3.0%	-4.0%	-0.3%	-5.2%	-4.8%	-2.7%	-5.5%
Kanto	-1.3%	2.7%	-2.0%	-3.6%	-0.9%	-4.1%	-2.5%	-0.7%	-2.9%
Chubu/Hokuriku	1.0%	1.0%	-	-2.4%	-2.4%	-	-2.8%	-2.8%	-
Chukyo	-1.2%	-1.1%	-1.7%	-2.7%	-2.8%	-2.0%	-3.4%	-3.3%	-4.0%
Kansai	-1.1%	0.9%	-3.0%	-3.8%	-3.1%	-4.6%	-3.7%	-3.3%	-4.2%
Chugoku	2.7%	4.9%	0.2%	-2.1%	-2.3%	-1.8%	-4.9%	-5.4%	-4.5%
Total	-0.9%	0.3%	-2.3%	-3.3%	-2.5%	-4.2%	-3.3%	-3.0%	-3.7%

## 7. Circle K Sunkus Group

### (1) The Company / Area franchisers

#### 1) Stores at term-end

(stores)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
The Company	Openings	346	193	153	335	196	139	307	187	119
	Closures	223	143	80	309	160	149	357	180	177
	Net increase (decrease)	123	50	73	26	36	(10)	(50)	7	(58)
	<b>Stores at term-end</b>	<b>5,128</b>	<b>2,855</b>	<b>2,273</b>	<b>5,154</b>	<b>2,891</b>	<b>2,263</b>	<b>5,104</b>	<b>2,898</b>	<b>2,205</b>
Area FC	Openings	127	25	102	121	22	99	84	17	67
	Closures	63	11	52	114	4	110	70	2	68
	Net increase (decrease)	64	14	50	7	18	(11)	14	15	(1)
	<b>Stores at term-end</b>	<b>1,211</b>	<b>126</b>	<b>1,085</b>	<b>1,218</b>	<b>144</b>	<b>1,074</b>	<b>1,232</b>	<b>159</b>	<b>1,073</b>
Group total	Openings	473	218	255	456	218	238	391	204	186
	Closures	286	154	132	423	164	259	427	182	245
	Net increase (decrease)	187	64	123	33	54	(21)	(36)	22	(59)
	<b>Stores at term-end</b>	<b>6,339</b>	<b>2,981</b>	<b>3,358</b>	<b>6,372</b>	<b>3,035</b>	<b>3,337</b>	<b>6,336</b>	<b>3,057</b>	<b>3,278</b>

Notes: 1. The above figures of the Company and Group total for Circle K Sunkus for February 2007 include new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. The change in the number of stores closed by Sunkus' area franchisers during the fiscal year ended February 28, 2006 includes 44 stores closed by Eiko Sunkus Co., Ltd., as a result of the dissolution of Circle K Sunkus Co., Ltd.'s area franchise agreement with this company on January 31, 2006.

#### ◆ 99 Ichiba ◆

99 Ichiba is a new small supermarket format featuring an extensive lineup of fresh foods, mainly priced at 99 yen. 99 Ichiba Co., Ltd., owned jointly by Circle K Sunkus and parent company Uny Co., Ltd., develops and operates these stores. Store development combines Uny's know-how in fresh foods with Circle K Sunkus' expertise in operating convenience stores. As of February 28, 2007, 99 Ichiba had opened 18 stores. 99 Ichiba will become a consolidated subsidiary in the fiscal year ending February 29, 2008. Please see pages 1 and 2 for details on plans for the February 2008 fiscal year.



#### 2) Net sales

(millions of yen)

		FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
The Company	Total stores	907,407	503,889	403,517	898,741	505,160	393,581	872,806	496,948	375,858
	Y-o-y	2.7%	4.9%	0.0%	-1.0%	0.3%	-2.5%	-2.9%	-1.6%	-4.5%
	Existing stores Y-o-y	-0.9%	0.3%	-2.3%	-3.3%	-2.5%	-4.2%	-3.3%	-3.0%	-3.7%
Area FC	Total stores	202,020	23,644	178,376	200,869	21,320	179,548	195,741	23,005	172,735
	Y-o-y	-2.8%	-32.1%	3.1%	-0.6%	-9.8%	0.7%	-2.6%	7.9%	-3.8%
	Existing stores Y-o-y	-	-	-1.0%	-4.0%	-1.9%	-4.2%	-3.9%	-3.6%	-4.0%
Group total	Total stores	1,109,428	527,534	581,894	1,099,611	526,480	573,130	1,068,585	519,953	548,594
	Y-o-y	1.6%	2.4%	0.9%	-0.9%	-0.2%	-1.5%	-2.8%	-1.2%	-4.3%
	Existing stores Y-o-y	-0.8%	0.4%	-1.9%	-3.4%	-2.5%	-4.2%	-3.5%	-3.1%	-3.8%

Note: The above figures of the Company and Group total for Circle K Sunkus for February 2007 include the sales of 37 million yen from new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

## (2) Area franchisers ( FY ended Feb. 2007)

### 1) Stores at term-end / Total store sales

	Sunkus Tokai Co., Ltd.	Equity interest	The number of stores (stores)				Total store sales (millions of yen)	
			Opened	Closed	Net increase (decrease)	Stores at term-end		Y-o-y
1	Sunkus Aomori Co., Ltd.	100% Consolidated	7	4	3	70	9,260	-3.3%
2	Sunkus Nishi-Saitama Co., Ltd.	100% Consolidated	6	10	(4)	75	11,565	0.5%
3	SUNKUS KITAKANTO Co., Ltd.	100% Consolidated	3	4	(1)	32	4,920	-10.7%
4	Sunkus Nishi-Shikoku Co., Ltd.	100% Consolidated	5	11	(6)	88	12,691	-7.3%
5	Circle K Shikoku Co., Ltd.	35.0%	17	2	15	159	23,005	7.9%
6	Sunkus Higashi-Saitama Co., Ltd.	19.0%	3	4	(1)	66	9,326	-8.1%
7	Sunkus Tokai Co., Ltd.	19.0%	6	5	1	99	15,144	3.8%
8	Sunkus Keihanna Co., Ltd.	19.0%	6	12	(6)	113	18,294	-5.3%
9	Sunkus and Associates Higashi-Shikoku Co., Ltd.	19.0%	6	3	3	135	20,806	-7.8%
10	Sunkus Hokulia Corporation	19.0%	4	3	1	90	15,825	2.5%
11	Sunkus and Associates Toyama Co., Ltd.	19.0%	3	1	2	82	13,683	0.8%
12	Minami-Kyushu Sunkus Co., Ltd.	19.0%	8	1	7	92	13,666	7.6%
13	CVS Bay Area Inc.	2.4%	10	10	0	131	27,549	0.2%
Total			84	70	14	1,232	195,741	-2.6%

Notes: 1. On March 1, 2006, the Company acquired all shares of Sunkus Nishi-Shikoku Co., Ltd. for conversion into a wholly owned subsidiary.

2. SUNKUS KITAKANTO Co., Ltd. and Sunkus Nishi-Shikoku Co., Ltd. became consolidated subsidiaries of Circle K Sunkus Co., Ltd. in the fiscal year ended February 28, 2007.

## 2) Stores at term-end

(stores)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Openings	127	25	102	121	22	99	84	17	67
Closures	63	11	52	114	4	110	70	2	68
Net increase (decrease)	64	14	50	7	18	(11)	14	15	(1)
<b>Stores at term-end</b>	<b>1,211</b>	<b>126</b>	<b>1,085</b>	<b>1,218</b>	<b>144</b>	<b>1,074</b>	<b>1,232</b>	<b>159</b>	<b>1,073</b>

Note: The change in the number of stores closed by Sunkus' area franchisers during the fiscal year ended February 28, 2006 includes 44 stores closed by Eiko Sunkus Co., Ltd., as a result of the dissolution of Circle K Sunkus Co., Ltd.'s area franchise agreement with this company on January 31, 2006.

## 3) Net sales

(millions of yen)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Total stores	202,020	23,644	178,376	200,869	21,320	179,548	195,741	23,005	172,735
Y-o-y	-2.8%	-32.1%	3.1%	-0.6%	-9.8%	0.7%	-2.6%	7.9%	-3.8%
Existing stores Y-o-y	0.0%	0.0%	-1.0%	-4.0%	-1.9%	-4.2%	-3.9%	-3.6%	-4.0%

## 4) Breakdown by agreement type

(stores)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Type A	600	52	548	553	54	499	510	49	461
Y-o-y	(55)	(53)	(2)	(47)	2	(49)	(43)	(5)	(38)
Type E	137	-	137	136	-	136	137	-	137
Y-o-y	20	-	20	(1)	-	(1)	1	-	1
Type C	353	61	292	401	77	324	433	91	342
Y-o-y	9	(7)	16	48	16	32	32	14	18
Company-owned stores	121	13	108	128	13	115	152	19	133
Y-o-y	(64)	(80)	16	7	0	7	24	6	18
Total	1,211	126	1,085	1,218	144	1,074	1,232	159	1,073
Y-o-y	(90)	(140)	50	7	18	(11)	14	15	(1)

## 5) Breakdown by store conditions

(stores)

	FY ended Feb. 2005			FY ended Feb. 2006			FY ended Feb. 2007		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores	1,202	126	1,076	1,209	144	1,065	1,224	159	1,065
Share	99.3%	100.0%	99.2%	99.3%	100.0%	99.2%	99.4%	100.0%	99.3%
Stores handling alcoholic beverages	1,068	95	973	1,069	110	959	1,188	150	1,038
Share	88.2%	75.4%	89.7%	87.8%	76.4%	89.3%	96.4%	94.3%	96.7%
Stores handling tobacco	1,070	116	954	1,105	135	970	1,136	150	986
Share	88.4%	92.1%	87.9%	90.7%	93.8%	90.3%	92.2%	94.3%	91.9%
Total	1,211	126	1,085	1,218	144	1,074	1,232	159	1,073
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

## 8. Stock information

### (1) Breakdown by type of investors

	FY ended Feb. 2005		FY ended Feb. 2006		FY ended Feb. 2007	
	Shares	Persons	Shares	Persons	Shares	Persons
Individual and others	8.61%	94.27%	9.10%	95.47%	11.76%	96.34%
Financial institutions	25.25%	0.78%	22.69%	0.65%	19.31%	0.51%
Other Japanese corporation	50.94%	3.19%	50.83%	2.46%	50.73%	2.01%
Foreign corporation	15.20%	1.76%	17.37%	1.42%	18.20%	1.14%
Number of shares outstanding	86,183,226		86,183,226		86,183,226	
Number of shareholders	12,245		16,277		19,582	

Note: "Individuals and others" include shares held by the director and employee shareholding association as well as treasury stock, while "Other Japanese corporations" include shares held in custody by Japan Securities Depository Center, Inc. (JASDEC)

### (2) Major shareholders (As of February 28, 2007)

	Name of shareholders	Number of shares held	Shareholding percentage
1	UNY Co., Ltd.	40,746,520	47.28%
2	The Master Trust Bank of Japan, Ltd. (Trust a/c)	4,044,300	4.69%
3	Japan Trustee Services Bank, Ltd. (Trust a/c)	2,864,200	3.32%
4	Multifunctional Agricultural Cooperatives	2,698,500	3.13%
5	Dresdner Kleinwort (Japan) Limited, Tokyo Branch	1,365,800	1.58%
6	State Street Bank and Trust Company	1,074,568	1.25%
7	Japan Trustee Services Bank, Ltd. (Trust a/c 4)	1,057,100	1.23%
8	UBS AG London - IPB Client Account	1,030,100	1.20%
9	Trust & Custody Services Bank, Ltd. (Pension Trust Account)	1,029,200	1.19%
10	Nomura Securities Co., Ltd.	934,100	1.08%
Number of shares outstanding		86,183,226	100.00%

Note: Circle K Sunkus holds 2,423,589 treasury shares, which have been excluded from the above list of major shareholders.

## 9. Employees at term-end

	FY ended Feb. 2005		FY ended Feb. 2006		FY ended Feb. 2007	
		Y-o-y		Y-o-y		Y-o-y
Employee	1,893	(4)	1,803	(90)	1,778	(25)
employee on a short-term contract	51	1	45	(6)	48	3
part-time employee	246	7	328	82	342	14
Total	2,190	4	2,176	(14)	2,168	(8)

Note: The number of contracted, temporary, and part-time employees represents the average number of such employees during the fiscal year, converted assuming daily eight-hour shifts.