

Supplemental Financial Information

for the Six Month Period Ended August 31, 2008

October 9, 2008

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Launch of original pasta brand *rubetta* on October 14, 2008

Circle K Sunkus proudly presents the original pasta brand *rubetta*—a remaking of our pasta lineup from scratch with an insistence on only great-tasting pasta noodles and sauces. Our goal is to develop our pasta lineup into a third hallmark Circle K Sunkus brand. In pursuit of the best-tasting pasta noodles, we are enhancing our stores in many ways with a more varied product lineup.

CircleK Sunkus



Circle K Sunkus Co., Ltd.

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1. Summary and outlook

(1) Business results (Consolidated basis)

1) Stores at term-end

(stores)

		1st H ended Aug. 2007				FY ended Feb. 2008				1st H ended Aug. 2008				FY ending Feb. 2009 (Est.)			
		Circle K	Sunkus	99 ICHIBA		Circle K	Sunkus	99 ICHIBA		Circle K	Sunkus	99 ICHIBA		Circle K	Sunkus	99 ICHIBA	
Non-consolidated	Openings	150	96	54	-	284	174	110	-	121	83	38	-	280	175	104	-
	Closures	227	121	106	-	459	263	196	-	118	60	58	-	260	131	128	-
	Net increase (decrease)	-77	-25	-52	-	-175	-89	-86	-	3	23	-20	-	20	44	-24	-
	Stores at term-end	5,027	2,873	2,153	-	4,929	2,809	2,119	-	4,932	2,832	2,099	-	4,949	2,853	2,095	-
Consolidated subsidiaries	Openings	29	-	11	18	55	-	20	35	30	-	9	21	58	-	25	33
	Closures	22	-	21	1	29	-	28	1	13	-	7	6	23	-	13	10
	Net increase (decrease)	7	-	-10	17	26	-	-8	34	17	-	2	15	35	-	12	23
	Stores at term-end	290	-	255	35	309	-	257	52	326	-	259	67	344	-	269	75
Consolidated total	Openings	179	96	65	18	339	174	130	35	151	83	47	21	338	175	129	33
	Closures	249	121	127	1	488	263	224	1	131	60	65	6	283	131	141	10
	Net increase (decrease)	-70	-25	-62	17	-149	-89	-94	34	20	23	-18	15	55	44	-12	23
	Stores at term-end	5,317	2,873	2,408	35	5,238	2,809	2,376	52	5,258	2,832	2,358	67	5,293	2,853	2,364	75

Notes: The above figures for Circle K Sunkus (non-consolidated) and consolidated totals for 1st H ended August 31, 2007, FY ended February 29, 2008, 1st H ended August 31, 2008 and estimates for the fiscal year ending February 28, 2009 include the new-concept stores outlined below. The sums of the corresponding figures for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened: FY09/2(Est.): 1 Number of new-concept stores closed: FY09/2(Est.): 1

Number of new-concept stores at term-end: 1st H 2007, FY08/2, 1st H 2008, FY09/2(Est.):1

2) Business results (Consolidated basis)

(millions of yen)

		1st H ended Aug. 2007		FY ended Feb. 2008		1st H ended Aug. 2008		FY ending Feb. 2009 (Est.)	
			Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales		463,490	-1.2%	902,423	-1.0%	476,457	2.8%	938,980	4.1%
	Non-consolidated	442,365	-1.5%	860,041	-1.5%	452,066	2.2%	889,080	3.4%
	Consolidates subsidiaries	21,125	6.0%	42,382	10.3%	24,390	15.5%	49,900	17.7%
Total operating revenues		104,556	5.6%	206,373	6.2%	109,017	4.3%	213,280	3.3%
	Franchise commission from franchised stores	52,461	-1.9%	101,388	-1.3%	53,225	1.5%	-	-
	real estate rental income	3,019	-7.0%	5,921	-7.2%	2,807	-7.0%	-	-
	Net sales of Company-owned stores	45,875	17.0%	92,474	16.7%	49,775	8.5%	-	-
	Other total operating revenues	3,200	6.0%	6,588	8.8%	3,208	0.2%	-	-
Gross profit		69,625	0.2%	135,758	1.3%	70,965	1.9%	138,040	1.7%
SG & A expenses		58,058	5.0%	114,662	3.4%	57,256	-1.4%	117,570	2.5%
	Personnel expenses	10,924	2.8%	21,935	6.1%	11,042	1.1%	-	-
	Advertising and sales promotion expenses	6,068	13.8%	11,083	2.1%	4,959	-18.3%	-	-
	Store leasing expenses	20,458	5.8%	40,913	5.0%	20,761	1.5%	-	-
	Equipment leasing expenses	3,798	-16.3%	7,802	-10.0%	3,852	1.4%	-	-
	Depreciation and amortization	3,163	-3.0%	6,729	0.5%	3,440	8.8%	-	-
	Other	13,645	11.7%	26,199	4.7%	13,199	-3.3%	-	-
Operating income		11,567	-18.4%	21,095	-8.7%	13,709	18.5%	20,470	-3.0%
	Non-operating income	801	33.1%	1,438	18.8%	698	-12.8%	-	-
	Non-operating expenses	1,260	6.6%	3,063	38.4%	812	-35.5%	-	-
Recurring profit		11,108	-18.2%	19,470	-11.9%	13,595	22.4%	19,550	0.4%
	Extraordinary gains	148	12.2%	1,548	51.2%	187	26.7%	-	-
	Extraordinary losses	3,291	-4.6%	5,779	21.7%	3,317	0.8%	-	-
Net income		4,486	-19.7%	8,579	-16.2%	5,871	30.9%	8,740	1.9%

Notes: 1. Consolidated subsidiaries of Circle K Sunkus Co., Ltd. for each fiscal year are listed below:

1st H 2007, FY08/2, 1st H 2008 and FY09/2(Est.) : Six companies: Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd., Sunkus Nishi-Shikoku Co., Ltd., ZERO NETWORKS Co., Ltd. and 99 ICHIBA Co., Ltd.

2. Company-owned store sales include operating revenue from ZERO NETWORKS Co., Ltd.

Operating revenue from ZERO NETWORKS Co., Ltd. : 1st H 2007:2,347 million yen; FY08/2:4,774 million yen; 1st H 2008:2,666million yen

3) Consolidated subsidiaries

< Stores at term-end >

(stores)

	1st H ended Aug. 2008						FY ending Feb. 2009 (Est.)					
	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus Nishi-Shikoku	Four area franchisers total	99 ICHIBA	Sunkus Aomori	Sunkus Nishi-Saitama	Sunkus KITAKANTO	Sunkus Nishi-Shikoku	Four area franchisers total	99 ICHIBA
Openings	1	5	2	1	9	21	5	9	6	5	25	33
Closures	1	3	1	2	7	6	2	3	3	5	13	10
Net increase (decrease)	0	2	1	(1)	2	15	3	6	3	0	12	23
Stores at term-end	63	77	36	83	259	67	66	81	38	84	269	75

< Business results >

(millions of yen)

	1st H ended Aug. 2008				FY ending Feb. 2009 (Est.)			
	Four area franchisers total	99 ICHIBA	ZERO NETWORKS	Eliminations on consolidation	Four area franchisers total	99 ICHIBA	ZERO NETWORKS	Eliminations on consolidation
Total store sales	19,849	4,540	-	-	39,482	10,418	-	-
Total operating	4,441	4,543	2,666	-652	8,551	10,418	5,375	-1,074
Operating income	102	-256	121	-8	4	-401	51	-104

4) Capital expenditure (Consolidated basis)

(millions of yen)

	1st H ended Aug. 2007	FY ended Feb. 2008	1st H ended Aug. 2008	FY ending Feb. 2009 (Est.)
New store investments	5,700	12,894	4,865	11,727
Existing store investments	1,543	2,668	2,137	2,913
System investments	1,204	4,402	2,561	11,347
Head office investments	373	741	1,112	1,783
Capital expenditure < 1 >	8,820	20,705	10,673	27,770
Leasing Expenditures < 2 >	4,957	13,992	2,340	14,740
Total Investments < 1+2 >	13,777	34,697	13,014	42,510
Depreciation and amortization	3,201	6,804	3,440	7,632

Note: Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

5) Financial indicators (Consolidated basis)

(yen)

	1st H ended Aug. 2007	FY ended Feb. 2008	1st H ended Aug. 2008	FY ending Feb. 2009 (Est.)
Return on equity (ROE)	-	7.0%	-	6.9%
Shareholders' equity ratio (Fiscal year-end)	55.3%	56.8%	54.6%	-
Net income per share	53.6	102.4	70.1	104.4
Dividends per share (For the year)	20.0	40.0	20.0	40.0
Payout ratio	37.3%	39.1%	28.5%	38.3%
Ratio of dividends to shareholders' equity	-	2.7%	-	2.6%
Shareholders' equity per share	1,460.5	1,487.7	1,537.2	1,552.4

Notes: 1. Per share indicators were calculated using consolidated operating results.

2. Return on equity (ROE) = Net income / Shareholders' equity (Yearly average)

3. Shareholders' equity ratio = Shareholders' equity (Fiscal year-end) / Total assets (Fiscal year-end)

4. Ratio of dividends to shareholders' equity (DOE) = Dividends per share (For the year) / Shareholders' equity per share (Yearly average)

(2) Business results (Non-consolidated basis)

1) Stores at term-end

(stores)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008			FY ending Feb. 2009 (Est.)		
	Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus	
Openings	150	96	54	284	174	110	121	83	38	280	175	104
Closures	227	121	106	459	263	196	118	60	58	260	131	128
Relocations	55	34	21	98	65	33	56	44	12	126	80	46
Net increase (decrease)	(77)	(25)	(52)	(175)	(89)	(86)	3	23	(20)	20	44	(24)
Stores at term-end	5,027	2,873	2,153	4,929	2,809	2,119	4,932	2,832	2,099	4,949	2,853	2,095

Note: The above figures for Circle K Sunkus totals for 1st H ended August 31, 2007, the fiscal year ended February 29, 2008, 1st H ended August 31, 2008 and estimates for the fiscal year ending February 28, 2009 include the new-concept stores outlined below. The sums of the corresponding figures for Circle K and Sunkus therefore do not match these figures.

Number of new-concept stores opened: FY09/2(Est.): 1 Number of new-concept stores closed: FY09/2(Est.): 1

Number of new-concept stores at term-end: 1st H 2007, FY08/2, 1st H 2008, FY09/2(Est.): 1

2) Business results (Non-consolidated basis)

(millions of yen)

	1st H ended Aug. 2007		FY ended Feb. 2008		1st H ended Aug. 2008		FY ending Feb. 2009 (Est.)	
		Y-o-y		Y-o-y		Y-o-y		Y-o-y
Total store sales	442,365	-1.5%	860,041	-1.5%	452,066	2.2%	889,080	3.4%
Y-o-y change in existing store sales	-1.7%	-	-1.8%	-	2.7%	-	3.8%	-
Average product markup(excluding Area FC)	29.10%	-0.05%	28.99%	0.02%	28.45%	-0.65%	28.08%	-0.91%
Total operating revenues	96,640	3.3%	189,247	3.1%	98,018	1.4%	190,010	0.4%
Franchise commission from franchised stores	50,731	-1.9%	98,042	-1.2%	51,491	1.5%	-	-
real estate rental income	3,012	-6.9%	5,906	-7.2%	2,793	-7.3%	-	-
Net sales of Company-owned stores	39,718	11.6%	78,759	9.6%	40,559	2.1%	-	-
Other total operating revenues	3,178	6.3%	6,539	9.0%	3,174	-0.1%	-	-
Gross profit	66,773	0.0%	129,789	0.4%	67,377	0.9%	130,550	0.6%
SG & A expenses	54,989	3.7%	108,313	1.9%	53,627	-2.5%	109,630	1.2%
Personnel expenses	9,956	-0.8%	19,832	1.7%	9,759	-2.0%	-	-
Advertising and sales promotion expenses	5,559	11.1%	10,237	1.4%	4,427	-20.4%	-	-
Store leasing expenses	19,649	5.0%	39,222	4.1%	19,773	0.6%	-	-
Equipment leasing expenses	3,593	-16.3%	7,339	-10.6%	3,604	0.3%	-	-
Depreciation and amortization	3,012	-4.0%	6,394	-0.7%	3,263	8.3%	-	-
Other	13,217	11.5%	25,286	3.8%	12,797	-3.2%	-	-
Operating income	11,783	-14.1%	21,476	-6.4%	13,750	16.7%	20,920	-2.6%
Non-operating income	750	29.3%	1,373	23.1%	652	-13.0%	-	-
Non-operating expenses	1,271	12.4%	3,147	42.0%	1,095	-13.8%	-	-
Recurring profit	11,263	-14.5%	19,702	-9.8%	13,307	18.1%	19,730	0.1%
Extraordinary gains	136	3.1%	1,536	50.0%	187	37.9%	-	-
Extraordinary losses	3,329	-5.2%	6,040	30.3%	4,065	22.1%	-	-
Net income	4,580	-16.2%	8,648	-16.9%	5,010	9.4%	8,260	-4.5%

3) Capital expenditure (Non-consolidated basis)

(millions of yen)

	1st H ended Aug. 2007	FY ended Feb. 2008	1st H ended Aug. 2008	FY ending Feb. 2009 (Est.)
New store investments	4,999	11,720	4,181	10,394
Existing store investments	1,414	2,468	1,991	2,710
System investments	1,191	4,379	2,534	11,186
Head office investments	364	699	1,095	1,751
Capital expenditure < 1 >	7,968	19,266	9,801	26,040
Leasing Expenditures < 2 >	4,836	13,009	2,017	13,560
Total Investments < 1+2 >	12,804	32,275	11,818	39,600
Depreciation and amortization	3,040	6,450	3,263	7,234

Note: Capital expenditures represent the sum of increases in property and equipment, intangible fixed assets, long-term prepaid expenses, and leasehold deposits. Investments treated as operating expenses are excluded from capital expenditures.

2. Sales breakdown

(1) Total store sales / Y-o-y change in existing store sales

(millions of yen)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Total store sales	442,365	254,244	188,067	860,041	495,124	364,815	452,066	261,994	190,024
Y-o-y	-1.5%	-0.4%	-3.0%	-1.5%	-0.4%	-2.9%	2.2%	3.0%	1.0%
Y-o-y change in existing store sales	-1.7%	-1.6%	-1.8%	-1.8%	-1.6%	-2.0%	2.7%	3.1%	2.1%

Note: The above figures of Circle K Sunkus for 1st H ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include the sales of 53 million yen, 101 million yen and 47 million yen from new concept store, respectively. The corresponding totals for Circle K and Sunkus therefore do not match this figure.

(2) Average daily sales per store / Average customers per day /

Average purchases per customer

(thousands of yen)

		1st H ended Aug. 2007		FY ended Feb. 2008		1st H ended Aug. 2008		
			Y-o-y		Y-o-y		Y-o-y	
Circle K Sunkus	Existing stores	Average daily sales per store	481	(8)	472	(9)	502	13
		Average customers per day	825	(13)	806	(15)	854	17
		Average purchase per customer (yen)	583	(1)	586	0	587	4
	Average daily sales at total chain stores	476	(2)	468	(2)	498	22	
	Average daily sales at newly opened stores	426	23	409	15	475	49	
Circle K	Existing stores	Average daily sales per store	483	(8)	476	(8)	507	15
		Average customers per day	782	(12)	765	(13)	815	19
		Average purchase per customer (yen)	618	(1)	622	1	622	4
	Average daily sales at total chain stores	480	(2)	472	(1)	505	25	
	Average daily sales at newly opened stores	437	13	421	8	495	58	
Sunkus	Existing stores	Average daily sales per store	477	(9)	468	(10)	494	10
		Average customers per day	880	(15)	860	(17)	906	15
		Average purchase per customer (yen)	542	(1)	545	0	545	3
	Average daily sales at total chain stores	471	(2)	463	(3)	489	18	
	Average daily sales at newly opened stores	408	31	389	23	423	15	

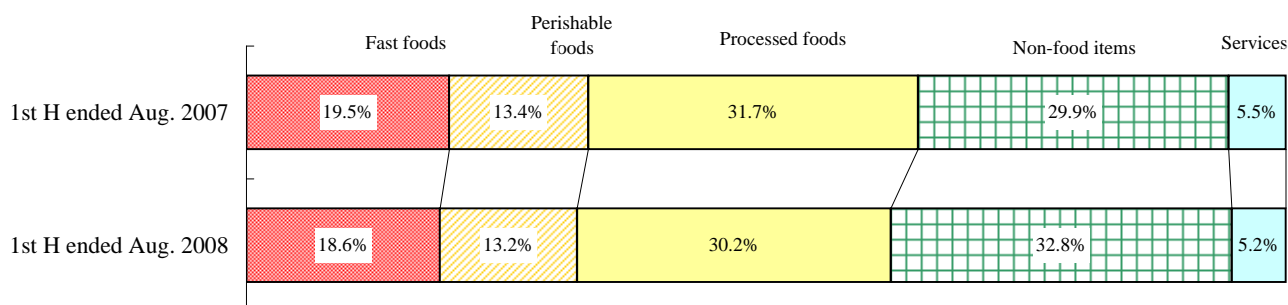
Notes: 1. "Existing stores" refers to those stores that had been open more than a year and had a full month's operation during the current year as well as in the corresponding month of the previous year.

2. Year-on-year changes for existing stores represent comparisons of figures for existing stores in a given fiscal year with the same existing stores in the previous fiscal year, not comparisons with existing stores for the previous fiscal year.

3. Products breakdown

(1) Y-o-y sales, Share of sales and Gross markup by products

	1st H ended Aug. 2007				FY ended Feb. 2008				1st H ended Aug. 2008			
	Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup		Y-o-y sales	Share	Gross markup	
				Y-o-y				Y-o-y				Y-o-y
Fast foods	-4.6%	19.5%	35.9%	0.3%	-4.0%	19.5%	36.0%	0.3%	-2.4%	18.6%	36.0%	0.1%
Rice dishes	-4.6%	10.6%	/	/	-4.4%	10.5%	/	/	-4.5%	9.9%	/	/
Bread	-11.9%	2.7%	/	/	-10.4%	2.6%	/	/	-1.3%	2.6%	/	/
Noodles	-0.2%	2.9%	/	/	3.6%	2.4%	/	/	2.7%	2.9%	/	/
Other fast foods	-2.4%	3.4%	/	/	-2.9%	4.0%	/	/	-3.3%	3.2%	/	/
Perishable foods	2.1%	13.4%	34.1%	0.4%	2.2%	13.3%	34.2%	0.5%	0.5%	13.2%	34.5%	0.4%
Processed foods	-3.0%	31.7%	36.0%	0.3%	-2.6%	31.3%	36.0%	0.4%	-2.8%	30.2%	36.6%	0.6%
Soft drinks	-2.2%	12.8%	/	/	-2.4%	12.6%	/	/	-5.0%	11.9%	/	/
Alcoholic beverages	-3.8%	6.0%	/	/	-4.3%	5.9%	/	/	-3.9%	5.7%	/	/
Other processed foods	-3.4%	12.8%	/	/	-2.0%	12.8%	/	/	0.8%	12.6%	/	/
Non-food items	-1.6%	29.9%	17.9%	-0.2%	-1.8%	30.1%	18.2%	-0.3%	12.3%	32.8%	17.0%	-0.9%
Tobacco	2.4%	19.4%	/	/	1.4%	19.6%	/	/	22.2%	23.2%	/	/
Other non-food items	-8.3%	10.4%	/	/	-7.2%	10.5%	/	/	-7.3%	9.6%	/	/
Services	12.0%	5.5%	7.5%	-1.0%	7.8%	5.8%	6.7%	-1.0%	-3.4%	5.2%	6.5%	-1.0%
Total	-1.5%	100.0%	29.10%	-0.05%	-1.5%	100.0%	28.99%	0.02%	2.2%	100.0%	28.45%	-0.7%



* Product categories are as bellows:

- Fast foods : rice dishes, bread, noodles, delicatessen snacks, countertop fast foods
- Perishable foods : milk, chilled beverages, pastries, bread, desserts, fresh food items
- Processed foods : alcoholic beverages, soft drinks, snacks, instant noodles, ice-cream, dried foods
- Non-food items : magazines, newspapers, DVD software, tobacco, cosmetics, general merchandise
- Services : tickets, stamps, parcel delivery

(2) Number of ATMs installed at stores

	1st H ended Aug. 2007		FY ended Feb. 2008			1st H ended Aug. 2008		
		Zero Bank		Zero Bank	Bank Time		Zero Bank	Bank Time
	2,999	2,498	2,973	2,475	2	3,796	2,487	809
Circle K	1,577	1,369	1,560	1,352	-	1,947	1,356	366
Sunkus	1,422	1,129	1,413	1,123	2	1,846	1,128	443

Note: The above total number of ATMs and the number of "Zero Bank" ATMs installed in stores as of 1st H ended Aug. 2008 include 1 ATM installed at new concept store and 2 ATMs at 99 ICHIBA . The sum of the corresponding figures for Circle K and Sunkus therefore do not match these figures.

Region	Number of stores	Number of ATMs installed at stores	Partner banks	Name of ATMs	Installation period
Aichi and Gifu prefectures	1,271	1,287	Ogaki Kyoritsu Bank, Ltd.	Zero Bank	From March 2005
Mie prefecture	214	215	THE MIE BANK, LTD.	Zero Bank	From May 2006
Tokyo, Kanagawa, Chiba and Saitama prefectures	1,333	1,001	The Tokyo Star Bank, Ltd.	Zero Bank	From July 2006
Osaka, Hyogo, Kyoto, Shiga, Nara, Wakayama prefectures	902	779	Resona Bank, Ltd.	Bank Time	From February 2008
Kagoshima and Kumamoto prefectures	101	30	Resona Bank, Ltd.	Bank Time	From August 2008

Note: 1. Number of stores is as August 31, 2008.

2. The number of ATMs installed in Aichi and Gifu prefectures includes 16 ATMs installed at Uny and U-STORE supermarkets.

(4) Average daily Edy payments per store

(yen)

	Feb. 2008		Aug. 2008	
		Y-o-y change		Y-o-y change
Charges	12,622	15%	7,871	-38%
Payments	29,316	30%	10,159	-65%

* Number of KARUWAZA CLUB cards sold : 1,029,824

Note: As of Aug. 31, 2008

* Number of members of KARUWAZA CLUB : 379,628

◆ KARUWAZA CLUB card ◆

KARUWAZA CLUB is Circle K Sunkus' Edy electronic money-enabled house credit card. In April 2005, Circle K Sunkus began accepting payments using KARUWAZA CLUB cards at stores nationwide. Furthermore, in April 2006, the purchase point system for users of KARUWAZA CLUB house cards was extended to all stores.



(5) Payment acceptance service

(millions of yen)

	1st H ended Aug. 2007		FY ended Feb. 2008		1st H ended Aug. 2008	
		Y-o-y		Y-o-y		Y-o-y
Total amount of payment services	512,055	10%	976,994	9%	540,758	6%
Agency transactions (thousand)	51,937	6%	102,288	5%	53,456	3%
Commission revenues	3,128	6%	6,185	5%	3,195	2%

* As of August 31, 2008, the number of partner companies was 97.

4. Profile of stores

(1) Opened and closed stores

(stores)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Type A	Opened	6	3	3	7	4	3	8	7	1
	Closed	74	47	27	127	77	50	41	23	18
Type E	Opened	1	-	1	1	-	1	1	-	1
	Closed	20	-	20	36	-	36	10	-	10
Type C	Opened	137	87	50	262	159	103	107	73	34
	Closed	50	24	26	108	54	54	33	13	20
Company-owned stores	Opened	6	6	0	14	11	3	5	3	2
	Closed	83	50	33	188	132	56	34	24	10
Total	Opened	150	96	54	284	174	110	121	83	38
	Closed	227	121	106	459	263	196	118	60	58

Notes: 1. Type E agreements specific to Sunkus were abolished in September 2004 with some exceptions such as relocations.

(2) Breakdown by agreement type

(stores)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Type A		1,398	1,040	358	1,322	990	332	1,265	953	312
	Y-o-y	-100	-68	-32	-176	-118	-58	-57	-37	-20
Type E		512	-	512	482	-	482	459	-	459
	Y-o-y	-31	-	-31	-61	-	-61	-23	-	-23
Type C		2,515	1,425	1,090	2,575	1,460	1,115	2,628	1,501	1,127
	Y-o-y	50	43	7	110	78	32	53	41	12
Company-owned stores	Company-operated stores	259	181	77	173	124	48	211	148	62
	consigned stores	343	227	116	377	235	142	369	230	139
		602	408	193	550	359	190	580	378	201
	Y-o-y	4	0	4	-48	-49	1	30	19	11
Total		5,027	2,873	2,153	4,929	2,809	2,119	4,932	2,832	2,099
	Y-o-y	-77	-25	-52	-175	-89	-86	3	23	-20

Notes: 1. The above figures of Company-owned stores and Total for Circle K Sunkus for 1st H 2007, FY08/02 and 1st H 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. As of August 31, 2008, the four consolidated subsidiaries (Sunkus Aomori Co., Ltd., Sunkus Nishi-Saitama Co., Ltd., SUNKUS KITAKANTO Co., Ltd. and Sunkus Nishi-Shikoku Co., Ltd.) had 59, 37, 131 and 32, Type A, Type E, Type C and Company-operated stores, respectively.

(3) Breakdown by store conditions

(stores)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores		4,960	2,851	2,108	4,868	2,789	2,078	4,874	2,813	2,060
	Share	98.7%	99.2%	97.9%	98.8%	99.3%	98.1%	98.8%	99.3%	98.1%
Stores handling alcoholic beverages		4,479	2,557	1,922	4,425	2,524	1,900	4,432	2,547	1,884
	Share	89.1%	89.0%	89.3%	89.8%	89.9%	89.7%	89.9%	89.9%	89.8%
Stores handling tobacco		4,497	2,724	1,773	4,444	2,672	1,772	4,473	2,703	1,770
	Share	89.5%	94.8%	82.4%	90.2%	95.1%	83.6%	90.7%	95.4%	84.3%
Stores with parking lot		3,928	2,685	1,243	3,859	2,627	1,232	3,879	2,648	1,231
	Share	78.1%	93.5%	57.7%	78.3%	93.5%	58.1%	78.6%	93.5%	58.6%
Total		5,027	2,873	2,153	4,929	2,809	2,119	4,932	2,832	2,099
	Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of 24-hour stores and Total for Circle K Sunkus for 1st Half ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include one new concept store. The above figures of Stores handling alcoholic beverages for Circle K Sunkus for FY ended February 2008 and 1st Half ended August 2008 also include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

24-hours stores: 1st H 2007, FY08/2, 1st H 2008: 1 Stores handling alcoholic beverages: FY08/2, 1st H 2008: 1 Total: 1st H 2007, FY08/2, 1st H 2008: 1

5. Stores by prefecture (As of August 31, 2008)

Note: Figures in parentheses refer to stores operated by Area FC.

Circle K Sunkus
(37 prefectures)

Hokkaido	204
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Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	Ishikawa	Fukui	Aomori	Iwate	
					178<74>			174<63>	92
Saga	Fukuoka	Hiroshima	Okayama	Hyogo	Shiga	Toyama	Niigata	Akita	
								47<4>	135
Nagasaki	Oita	Ehime	Kagawa	Osaka	Gifu	Nagano	Gunma	Tochigi	Ibaraki
Kumamoto	Miyazaki	Kochi	Tokushima	Nara	Aichi	Yamanashi	Saitama	Tokyo	
								23<23>	58<58>
Kagoshima	Kagoshima			Wakayama	Mie	Shizuoka	Kanagawa	Chiba	
		78<78>	78<78>	20	214	324<40>	330	188<54>	

Note:1. The above figures of Tokyo for Circle K Sunkus include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. The above figures don't include the number of stores of 99 ICHIBA (1st Half ended August 31, 2008; 67 stores) that became a consolidated subsidiary in the fiscal year ended February 29, 2008.

Circle K
(26 prefectures)

Hokkaido	
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Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	Ishikawa	Fukui	Aomori	Iwate	
					104			111	8
Saga	Fukuoka	Hiroshima	Okayama	Hyogo	Shiga	Toyama	Niigata	Akita	
								4<4>	87
Nagasaki	Oita	Ehime	Kagawa	Osaka	Gifu	Nagano	Gunma	Tochigi	Ibaraki
Kumamoto	Miyazaki	Kochi	Tokushima	Nara	Aichi	Yamanashi	Saitama	Tokyo	
								29<29>	11<11>
Kagoshima	Kagoshima			Wakayama	Mie	Shizuoka	Kanagawa	Chiba	
				20	183	284	138		

Sunkus
(34 prefectures)

Hokkaido	204
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Okinawa	Yamaguchi	Shimane	Tottori	Kyoto	Ishikawa	Fukui	Aomori	Iwate	
					74<74>			63<63>	84
Saga	Fukuoka	Hiroshima	Okayama	Hyogo	Shiga	Toyama	Niigata	Akita	
								43	48
Nagasaki	Oita	Ehime	Kagawa	Osaka	Gifu	Nagano	Gunma	Tochigi	Ibaraki
Kumamoto	Miyazaki	Kochi	Tokushima	Nara	Aichi	Yamanashi	Saitama	Tokyo	
								23<23>	29<29>
Kagoshima	Kagoshima			Wakayama	Mie	Shizuoka	Kanagawa	Chiba	
		78<78>	78<78>		31	40<40>	192	188<54>	

(1) Circle K Sunkus' stores at term-end (The company)

(stores)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido		206	-	206	205	-	205	204	-	204
Tohoku	Aomori	112	112	-	108	108	-	111	111	-
	Iwate	92	8	84	90	8	82	92	8	84
	Akita	109	30	79	106	25	81	106	26	80
	Miyagi	116	-	116	117	-	117	114	-	114
	Yamagata	59	-	59	56	-	56	54	-	54
	Fukushima	19	-	19	20	-	20	21	-	21
	Tohoku total	507	150	357	497	141	356	498	145	353
Kanto	Gunma	6	-	6	9	-	9	9	-	9
	Tochigi	-	-	-	-	-	-	-	-	-
	Ibaraki	50	-	50	47	-	47	47	-	47
	Chiba	135	-	135	134	-	134	134	-	134
	Saitama	31	-	31	32	-	32	32	-	32
	Tokyo	578	82	495	567	82	484	564	85	478
	Kanagawa	334	130	204	327	133	194	330	138	192
	Kanto total	1,134	212	921	1,116	215	900	1,116	223	892
Chubu/ Hokuriku	Niigata	82	82	-	85	85	-	87	87	-
	Nagano	120	120	-	117	117	-	123	123	-
	Fukui	45	45	-	43	43	-	45	45	-
	Toyama	69	69	-	70	70	-	69	69	-
	Ishikawa	112	112	-	107	107	-	104	104	-
	Shizuoka	287	287	-	285	285	-	284	284	-
	Chubu/Hokuriku total	715	715	-	707	707	-	712	712	-
Chukyo	Gifu	253	232	21	246	226	20	244	224	20
	Aichi	967	835	132	958	825	133	964	831	133
	Mie	228	194	34	217	185	32	214	183	31
	Chukyo total	1,448	1,261	187	1,421	1,236	185	1,422	1,238	184
Kansai	Shiga	50	50	-	49	49	-	49	49	-
	Kyoto	111	111	-	104	104	-	103	103	-
	Hyogo	181	54	127	174	51	123	172	51	121
	Osaka	421	159	262	416	156	260	411	157	254
	Nara	52	52	-	47	47	-	47	47	-
	Wakayama	19	19	-	20	20	-	20	20	-
	Kansai total	834	445	389	810	427	383	802	427	375
Chugoku	Okayama	141	90	51	131	83	48	135	87	48
	Hiroshima	42	-	42	42	-	42	43	-	43
	Chugoku total	183	90	93	173	83	90	178	87	91
Shikoku	Kagawa	-	-	-	-	-	-	-	-	-
	Tokushima	-	-	-	-	-	-	-	-	-
	Ehime	-	-	-	-	-	-	-	-	-
	Kochi	-	-	-	-	-	-	-	-	-
	Shikoku total	-	-	-	-	-	-	-	-	-
Kyushu	Kumamoto	-	-	-	-	-	-	-	-	-
	Kagoshima	-	-	-	-	-	-	-	-	-
	Kyushu total	-	-	-	-	-	-	-	-	-
Total		5,027	2,873	2,153	4,929	2,809	2,119	4,932	2,832	2,099
Number of prefectures		30	21	19	30	21	19	30	21	19

Note: The above figures of Tokyo and Kanto total and Total for Circle K Sunkus for 1st Half ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

(2) Circle K Sunkus' stores at term-end (Including Area FC)

(stores)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido		206	-	206	205	-	205	204	-	204
Tohoku	Aomori	176	112	64	171	108	63	174	111	63
	Iwate	92	8	84	90	8	82	92	8	84
	Akita	109	30	79	106	25	81	106	26	80
	Miyagi	116	-	116	117	-	117	114	-	114
	Yamagata	59	-	59	56	-	56	54	-	54
	Fukushima	19	-	19	20	-	20	21	-	21
	Tohoku total	571	150	421	560	141	419	561	145	416
Kanto	Gunma	6	-	6	9	-	9	9	-	9
	Tochigi	32	-	32	35	-	35	36	-	36
	Ibaraki	50	-	50	47	-	47	47	-	47
	Chiba	188	-	188	187	-	187	188	-	188
	Saitama	164	-	164	166	-	166	165	-	165
	Tokyo	662	82	579	653	82	570	650	85	564
	Kanagawa	334	130	204	327	133	194	330	138	192
	Kanto total	1,436	212	1,223	1,424	215	1,208	1,425	223	1,201
Chubu/ Hokuriku	Niigata	82	82	-	85	85	-	87	87	-
	Nagano	120	120	-	117	117	-	123	123	-
	Fukui	60	45	15	57	43	14	60	45	15
	Toyama	152	69	83	152	70	82	149	69	80
	Ishikawa	188	112	76	181	107	74	178	104	74
	Shizuoka	328	287	41	327	285	42	324	284	40
	Chubu/Hokuriku total	930	715	215	919	707	212	921	712	209
Chukyo	Gifu	253	232	21	246	226	20	244	224	20
	Aichi	1,025	835	190	1,017	825	192	1,027	831	196
	Mie	228	194	34	217	185	32	214	183	31
	Chukyo total	1,506	1,261	245	1,480	1,236	244	1,485	1,238	247
Kansai	Shiga	57	50	7	56	49	7	56	49	7
	Kyoto	165	111	54	156	104	52	155	103	52
	Hyogo	181	54	127	174	51	123	172	51	121
	Osaka	422	159	263	417	156	261	412	157	255
	Nara	100	52	48	89	47	42	87	47	40
	Wakayama	19	19	-	20	20	-	20	20	-
	Kansai total	944	445	499	912	427	485	902	427	475
Chugoku	Okayama	141	90	51	131	83	48	135	87	48
	Hiroshima	46	4	42	46	4	42	47	4	43
	Chugoku total	187	94	93	177	87	90	182	91	91
Shikoku	Kagawa	82	15	67	82	15	67	74	14	60
	Tokushima	80	9	71	79	8	71	83	11	72
	Ehime	147	90	57	147	92	55	148	94	54
	Kochi	58	30	28	58	29	29	58	29	29
	Shikoku total	367	144	223	366	144	222	363	148	215
Kyushu	Kumamoto	22	-	22	21	-	21	23	-	23
	Kagoshima	75	-	75	75	-	75	78	-	78
	Kyushu total	97	-	97	96	-	96	101	-	101
Total		6,244	3,021	3,222	6,139	2,957	3,181	6,144	2,984	3,159
Number of prefectures		37	26	34	37	26	34	37	26	34

Note: The above figures of Tokyo and Kanto total and Total for Circle K Sunkus for 1st Half ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

6. Performance by geographic region

(1) Stores at term-end

(stores)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	206	-	206	205	-	205	204	-	204
Share	4.1%	-	9.6%	4.2%	-	9.7%	4.1%	-	9.7%
Tohoku	507	150	357	497	141	356	498	145	353
Share	10.1%	5.2%	16.6%	10.1%	5.0%	16.8%	10.1%	5.1%	16.8%
Kanto	1,134	212	921	1,116	215	900	1,116	223	892
Share	22.6%	7.4%	42.8%	22.6%	7.7%	42.5%	22.6%	7.9%	42.5%
Chubu/Hokuriku	715	715	-	707	707	-	712	712	-
Share	14.2%	24.9%	-	14.3%	25.2%	-	14.4%	25.1%	-
Chukyo	1,448	1,261	187	1,421	1,236	185	1,422	1,238	184
Share	28.8%	43.9%	8.7%	28.8%	44.0%	8.7%	28.8%	43.7%	8.8%
Kansai	834	445	389	810	427	383	802	427	375
Share	16.6%	15.5%	18.1%	16.4%	15.2%	18.1%	16.3%	15.1%	17.9%
Chugoku	183	90	93	173	83	90	178	87	91
Share	3.6%	3.1%	4.3%	3.5%	3.0%	4.2%	3.6%	3.1%	4.3%
Total	5,027	2,873	2,153	4,929	2,809	2,119	4,932	2,832	2,099
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of Kanto and Total for Circle K Sunkus for 1st Half ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

(2) Opened and closed stores

(stores)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	Opened	6	-	6	9	-	9	5	-	5
	Closed	11	-	11	15	-	15	6	-	6
Tohoku	Opened	19	8	11	33	10	23	13	6	7
	Closed	27	9	18	51	20	31	12	2	10
Kanto	Opened	28	8	20	60	16	44	25	9	16
	Closed	52	6	46	102	11	91	25	1	24
Chubu/ Hokuriku	Opened	21	21	-	38	38	-	18	18	-
	Closed	31	31	-	56	56	-	13	13	-
Chukyo	Opened	52	47	5	92	81	11	42	37	5
	Closed	70	60	10	137	119	18	41	35	6
Kansai	Opened	19	12	7	43	27	16	11	8	3
	Closed	31	12	19	79	45	34	19	8	11
Chugoku	Opened	5	0	5	9	2	7	7	5	2
	Closed	5	3	2	19	12	7	2	1	1
Total	Opened	150	96	54	284	174	110	121	83	38
	Closed	227	121	106	459	263	196	118	60	58

(3) Sales

(millions of yen)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	14,822	-	14,822	28,861	-	28,861	15,109	-	15,109
Share	3.4%	-	7.9%	3.4%	-	7.9%	3.3%	-	8.0%
Tohoku	35,404	9,522	25,882	68,736	18,310	50,426	36,972	9,954	27,018
Share	8.0%	3.7%	13.8%	8.0%	3.7%	13.8%	8.2%	3.8%	14.2%
Kanto	110,268	20,465	89,750	214,256	40,311	173,843	110,463	21,435	88,980
Share	24.9%	8.0%	47.7%	24.9%	8.1%	47.7%	24.4%	8.2%	46.8%
Chubu/Hokuriku	59,289	59,289	-	115,353	115,353	-	61,542	61,542	-
Share	13.4%	23.3%	-	13.4%	23.3%	-	13.6%	23.5%	-
Chukyo	139,960	121,879	18,081	272,580	237,516	35,063	142,311	124,027	18,284
Share	31.6%	47.9%	9.6%	31.7%	48.0%	9.6%	31.5%	47.3%	9.6%
Kansai	68,662	36,176	32,486	133,041	70,232	62,808	70,987	37,937	33,050
Share	15.5%	14.2%	17.3%	15.5%	14.2%	17.2%	15.7%	14.5%	17.4%
Chugoku	13,955	6,911	7,044	27,209	13,398	13,810	14,677	7,096	7,581
Share	3.2%	2.7%	3.7%	3.2%	2.7%	3.8%	3.2%	2.7%	4.0%
Total	442,365	254,244	188,067	860,041	495,124	364,815	452,066	261,994	190,024
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: The above figures of Kanto and Total for Circle K Sunkus for 1st Half ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include the sales of 53 million yen, 101million yen and 47 million yen from new concept store, respectively. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

(4) Y-o-y change in existing store sales

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Hokkaido	-0.8%	-	-0.8%	-1.9%	-	-1.9%	2.3%	-	2.3%
Tohoku	-3.2%	-1.8%	-3.7%	-2.6%	-1.5%	-3.0%	5.4%	7.9%	4.6%
Kanto	-0.5%	2.0%	-1.0%	-0.9%	1.4%	-1.4%	0.8%	0.9%	0.7%
Chubu/Hokuriku	-1.1%	-1.1%	-	-0.8%	-0.8%	-	4.6%	4.6%	-
Chukyo	-2.2%	-2.5%	-0.6%	-2.5%	-2.6%	-1.4%	1.3%	1.4%	0.7%
Kansai	-2.4%	-1.6%	-3.3%	-2.4%	-1.4%	-3.6%	4.9%	6.0%	3.6%
Chugoku	-2.1%	-1.9%	-2.4%	-1.2%	-0.7%	-1.7%	7.5%	8.1%	7.0%
Total	-1.7%	-1.6%	-1.8%	-1.8%	-1.6%	-2.0%	2.7%	3.1%	2.1%

7. Circle K Sunkus Group

(1) The Company / Area franchisers

1) Stores at term-end

(stores)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
The Company	Openings	150	96	54	284	174	110	121	83	38
	Closures	227	121	106	459	263	196	118	60	58
	Net increase (decrease)	(77)	(25)	(52)	(175)	(89)	(86)	3	23	(20)
	Stores at term-end	5,027	2,873	2,153	4,929	2,809	2,119	4,932	2,832	2,099
Area FC	Openings	41	4	37	72	7	65	39	5	34
	Closures	56	15	41	94	18	76	37	1	36
	Net increase (decrease)	(15)	(11)	(4)	(22)	(11)	(11)	2	4	(2)
	Stores at term-end	1,217	148	1,069	1,210	148	1,062	1,212	152	1,060
Group total	Openings	191	100	91	356	181	175	160	88	72
	Closures	283	136	147	553	281	272	155	61	94
	Net increase (decrease)	(92)	(36)	(56)	(197)	(100)	(97)	5	27	(22)
	Stores at term-end	6,244	3,021	3,222	6,139	2,957	3,181	6,144	2,984	3,159

Notes: 1. The above figures of the Company and Group total for Circle K Sunkus for 1st Half ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include one new concept store. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. The above figures don't include the number of stores of 99 ICHIBA (1st H 2007: 35, FY08/2: 52, 1st H 2008: 67) that became a consolidated subsidiary in the fiscal year ended February 29, 2008.

◆ 99 ICHIBA ◆

99 ICHIBA is a new small supermarket format featuring an extensive lineup of fresh foods, mainly priced at 99 yen. 99 ICHIBA Co., Ltd., owned jointly by Circle K Sunkus and parent company Uny Co., Ltd., develops and operates these stores. Store development combines Uny's know-how in fresh foods with Circle K Sunkus' expertise in operating convenience stores. As of August 31, 2008, 99 ICHIBA had opened 67 stores. 99 ICHIBA became a consolidated subsidiary in the fiscal year ended February 29, 2008. Please see pages 1 and 2 for details on plans for the February 2009 fiscal year.



2) Net sales

(millions of yen)

		1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
			Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
The Company	Total stores	442,365	254,244	188,067	860,041	495,124	364,815	452,066	261,994	190,024
	Y-o-y	-1.5%	-0.4%	-3.0%	-1.5%	-0.4%	-2.9%	2.2%	3.0%	1.0%
	Existing stores Y-o-y	-1.7%	-1.6%	-1.8%	-1.8%	-1.6%	-2.0%	2.7%	3.1%	2.1%
Area FC	Total stores	99,588	11,883	87,704	192,696	23,040	169,656	103,647	12,900	90,746
	Y-o-y	-1.0%	2.9%	-1.5%	-1.6%	0.2%	-1.8%	4.1%	8.6%	3.5%
	Existing stores Y-o-y	-2.6%	-1.1%	-2.7%	-2.5%	-0.8%	-2.8%	3.9%	8.5%	3.3%
Group total	Total stores	541,953	266,128	275,772	1,052,737	518,164	534,471	555,713	274,895	280,771
	Y-o-y	-1.4%	-0.3%	-2.5%	-1.5%	-0.3%	-2.6%	2.5%	3.3%	1.8%
	Existing stores Y-o-y	-1.9%	-1.6%	-2.1%	-1.9%	-1.6%	-2.3%	2.9%	3.4%	2.5%

Note: 1. The above figures of the Company and Group total for Circle K Sunkus for 1st Half ended August 2007, FY ended February 2008 and 1st Half ended August 2008 include the sales of 53 million yen, 101 million yen and 47 million yen from new concept store, respectively. The corresponding totals for Circle K and Sunkus therefore do not match these figures.

2. The above figures don't include the sales of 99 ICHIBA (1st H 2007: 2,109 million yen, FY08/2: 5,507, 1st H 2008: 10,418 million yen) that became a consolidated subsidiary in the fiscal year ended February 29, 2008.

(2) Area franchisers (1st H ended August 2008)

1) Stores at term-end / Total store sales

Sunkus Tokai Co., Ltd.		Equity interest	The number of stores (stores)				Total store sales (millions of yen)	
			Opened	Closed	Net increase (decrease)	Stores at term-end		Y-o-y
1	Sunkus Aomori Co., Ltd.	100% Consolidated	1	1	0	63	4,689	2.2%
2	Sunkus Nishi-Saitama Co., Ltd.	100% Consolidated	5	3	2	77	6,094	3.3%
3	SUNKUS KITAKANTO Co., Ltd.	100% Consolidated	2	1	1	36	2,695	9.7%
4	Sunkus Nishi-Shikoku Co., Ltd.	100% Consolidated	1	2	(1)	83	6,370	4.9%
5	Circle K Shikoku Co., Ltd.	35.0%	5	1	4	152	12,900	8.6%
6	Sunkus Higashi-Saitama Co., Ltd.	19.0%	3	6	(3)	63	4,912	1.1%
7	Sunkus Tokai Co., Ltd.	19.0%	5	3	2	103	8,490	5.3%
8	Sunkus Keihanna Co., Ltd.	19.0%	1	3	(2)	100	8,913	-2.2%
9	Sunkus and Associates Higashi-Shikoku Co., Ltd.	19.0%	2	8	(6)	132	10,688	4.4%
10	Sunkus Hokulia Corporation	19.0%	2	1	1	89	8,285	3.1%
11	Sunkus and Associates Toyama Co., Ltd.	19.0%	2	4	(2)	80	7,095	1.0%
12	Minami-Kyushu Sunkus Co., Ltd.	19.0%	7	2	5	101	7,851	10.7%
13	CVS Bay Area Inc.	2.3%	3	2	1	133	14,660	2.8%
Total			39	37	2	1,212	103,647	4.1%

2) Stores at term-end

(stores)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Openings	41	4	37	72	7	65	39	5	34
Closures	56	15	41	94	18	76	37	1	36
Net increase (decrease)	(15)	(11)	(4)	(22)	(11)	(11)	2	4	(2)
Stores at term-end	1,217	148	1,069	1,210	148	1,062	1,212	152	1,060

3) Net sales

(millions of yen)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Total stores	99,588	11,883	87,704	192,696	23,040	169,656	103,647	12,900	90,746
Y-o-y	-1.0%	2.9%	-1.5%	-1.6%	0.2%	-1.8%	4.1%	8.6%	3.5%
Existing stores Y-o-y	-2.6%	-1.1%	-2.7%	-2.5%	-0.8%	-2.8%	3.9%	8.5%	3.3%

4) Breakdown by agreement type

(stores)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
Type A	494	48	446	483	48	435	468	53	415
Y-o-y	(16)	(1)	(15)	(27)	(1)	(26)	(15)	5	(20)
Type E	134	-	134	131	-	131	128	-	128
Y-o-y	(3)	-	(3)	(6)	-	(6)	(3)	-	(3)
Type C	436	83	353	447	85	362	452	85	367
Y-o-y	3	(8)	11	14	(6)	20	5	0	5
Company-owned stores	153	17	136	149	15	134	164	14	150
Y-o-y	1	(2)	3	(3)	(4)	1	15	(1)	16
Total	1,217	148	1,069	1,210	148	1,062	1,212	152	1,060
Y-o-y	(15)	(11)	(4)	(22)	(11)	(11)	2	4	(2)

5) Breakdown by store conditions

(stores)

	1st H ended Aug. 2007			FY ended Feb. 2008			1st H ended Aug. 2008		
		Circle K	Sunkus		Circle K	Sunkus		Circle K	Sunkus
24-hour stores	1,207	148	1,059	1,201	148	1,053	1,202	151	1,051
Share	99.2%	100.0%	99.1%	99.3%	100.0%	99.2%	99.2%	99.3%	99.2%
Stores handling alcoholic beverages	1,204	146	1,058	1,197	147	1,050	1,203	150	1,053
Share	98.9%	98.6%	99.0%	98.9%	99.3%	98.9%	99.3%	98.7%	99.3%
Stores handling tobacco	1,137	144	993	1,134	144	990	1,145	147	998
Share	93.4%	97.3%	92.9%	93.7%	97.3%	93.2%	94.5%	96.7%	94.2%
Total	1,217	148	1,069	1,210	148	1,062	1,212	152	1,060
Share	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

8. Stock information

(1) Breakdown by type of investors

	1st H ended Aug. 2007		FY ended Feb. 2008		1st H ended Aug. 2008	
	Shares	Persons	Shares	Persons	Shares	Persons
Individual and others	11.87%	96.67%	12.16%	96.75%	11.52%	96.68%
Financial institutions	12.96%	0.45%	12.02%	0.38%	10.56%	0.40%
Other Japanese corporation	50.66%	1.79%	50.70%	1.73%	50.67%	1.82%
Foreign corporation	24.51%	1.09%	25.12%	1.14%	27.25%	1.10%
Number of shares outstanding	86,183,226		86,183,226		86,183,226	
Number of shareholders	20,326		21,331		20,254	

Note: "Individuals and others" include shares held by the director and employee shareholding association as well as treasury stock, while "Other Japanese corporations" include shares held in custody by Japan Securities Depository Center, Inc. (JASDEC)

(2) Major shareholders (As of August 31, 2008)

	Name of shareholders	Number of shares held	Shareholding percentage
1	UNY Co., Ltd.	40,746,520	47.28%
2	State Street Bank and Trust Company	6,180,258	7.17%
3	Japan Trustee Services Bank, Ltd.	4,462,200	5.18%
4	Mellon Bank NA as Agent for its Client Mellon Omnibus US Pension	1,187,663	1.38%
5	Deutsche Bank AG London PB Non-treaty Clients 613	1,016,536	1.18%
6	Nomura Securities Co.,Ltd	901,600	1.05%
7	CGML-London Equity	873,700	1.01%
8	The Master Trust Bank of Japan, Ltd.	856,900	0.99%
9	Morgan Stanley and Company, Inc.	737,555	0.86%
10	Northern Trust Company AVFC Re U.S. Tax Exempted Pension Funds	638,283	0.74%
Number of shares outstanding		86,183,226	100.00%

Note: Circle K Sunkus holds 2,426,336 treasury shares, which have been excluded from the above list of major shareholders.

9. Employees at term-end

	1st H ended Aug. 2007		FY ended Feb. 2008		1st H ended Aug. 2008	
		Y-o-y		Y-o-y		Y-o-y
Employee	1,745	(33)	1,738	(40)	1,732	(6)
employee on a short-term contract	50	2	48	0	72	24
part-time employee	357	15	456	114	462	6
Total	2,152	(16)	2,242	74	2,266	24

Note: The number of contracted, temporary, and part-time employees represents the average number of such employees during the fiscal year, converted assuming daily eight-hour shifts.