

サークルKサンクス/シーアンドエス Circle K Sunkus/C&S

連結キャッシュ・フロー計算書 Consolidated Statements of Cash Flows

(単位:百万円/¥ million)

決算期	Fiscal years ended	2002/2	2003/2	2004/2	2005/2	2006/2
営業活動によるキャッシュ・フロー:	Operating Activities:					
税金等調整前当期純利益	Income before income taxes	21,125	21,061	14,923	16,641	19,857
減価償却費及び償却費	Depreciation and amortization	10,573	10,070	9,932	8,075	8,387
減損損失	Loss on impairment of fixed assets	-	-	-	-	4,985
連結調整勘定償却額	Amortization of goodwill	748	748	872	53	90
有価証券評価損	Loss on write-down of investment securities	452	554	531	58	127
有価証券売却損益	Gain on sales of investment securities	-	-	-	(26)	(43)
固定資産処分損益	Loss on sale of fixed assets	1,636	1,533	2,080	773	844
貸倒引当金の増減額	(Decrease) increase in allowance for doubtful accounts	208	43	15	(185)	(39)
賞与引当金の増減額	Increase (decrease) in accrued bonuses to employees	(73)	(25)	(11)	5	46
退職給付引当金の増減額	(Decrease) increase in allowance for employees' retirement benefits	71	54	359	(3)	(2,154)
役員退職慰労引当金の増減額	Increase (decrease) in allowance for directors' and corporate auditors' severance benefits	(161)	66	(42)	16	(21)
受取利息及び受取配当金	Interest and dividend income	(313)	(337)	(376)	(409)	(442)
支払利息	Interest expenses	123	77	23	26	28
営業債権の増減額	(Increase) decrease in trade receivable	685	(273)	705	297	(394)
たな卸資産の増減額	Decrease (increase) in inventories	(107)	285	283	(74)	91
買掛金・加盟店借勘定の増減額	(Decrease) increase in trade and due to franchised stores payable	3,009	1,359	1,836	(6,633)	(2,612)
未払金・未払費用の減少額	Decrease in other accounts payable and accrued expenses	-	-	-	(1,739)	(322)
預り金の増減額	(Decrease) increase in money held as agent	2,199	1,704	2,544	(339)	3,862
役員賞与	Directors' and corporate auditors' bonus payments	(101)	(107)	(93)	(30)	(60)
その他	Other	(1,037)	95	3,341	298	919
小計	Subtotal	39,038	36,910	36,926	16,803	33,150
利息及び配当金の受取額	Interest and dividends received	248	263	275	308	268
利息の支払額	Interest paid	(95)	(80)	(8)	(1)	(2)
法人税等の支払額	Income taxes paid	(10,266)	(11,419)	(9,686)	(5,077)	(6,206)
営業活動によるキャッシュ・フロー	Net cash provided by operating activities	28,925	25,674	27,506	12,033	27,210

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(単位:百万円/¥ million)

決算期	Fiscal years ended	2002/2	2003/2	2004/2	2005/2	2006/2
投資活動によるキャッシュ・フロー:	Investing Activities:					
定期預金の預入による支出	Payments for time deposits	-	-	-	(100)	-
定期預金の預入による収入	Proceeds from time deposits	-	-	-	12	-
有価証券の売却による収入	Decrease in marketable securities	-	1,000	-	-	700
有形固定資産の取得による支出	Increase in property and equipment	(9,335)	(9,299)	(8,117)	(6,567)	(8,067)
有形固定資産の売却による収入	Decrease in property and equipment	693	310	426	410	321
無形固定資産の取得・長期前払費用の支出	Increase in intangible fixed assets and long-term prepaid expenses	(5,979)	(3,094)	(2,273)	(2,246)	(2,991)
投資有価証券の取得による支出	Increase in investment securities	(746)	(5,118)	(552)	(1,089)	(1,869)
投資有価証券の売却による収入	Decrease in investment securities	1,901	3,000	1,000	47	25
長期前受収益の受入による収入	Proceeds from long-term advances received	16	3	-	593	412
新規連結子会社取得による収入	Proceeds from acquisition of newly consolidated subsidiary	-	-	254	-	-
貸付による支出	Increase in loans receivable	(664)	(1,926)	(1,531)	(1,485)	(2,649)
貸付金の回収による収入	Collection of loans receivable	304	1,799	1,535	1,545	2,755
差入保証金の差入による支出	Increase in long-term leasehold deposits	(7,576)	(8,062)	(6,484)	(4,983)	(6,691)
差入保証金の回収による収入	Collection of fixed leasehold deposits	1,897	2,660	5,590	2,984	4,780
その他	Other	(193)	(125)	101	601	43
投資活動によるキャッシュ・フロー	Net cash used in investing activities	(19,683)	(18,854)	(10,049)	(10,783)	(13,229)
財務活動によるキャッシュ・フロー:	Financing Activities:					
短期借入金の純増減額	Net increase (decrease) in short-term borrowings	(100)	(650)	(1,150)	155	(55)
長期借入金の返済による支出	Repayment of long-term debt	(900)	-	-	(7)	(14)
社債の償還による支出	Redemption of bonds	-	(3,000)	-	-	-
配当金の支払額	Dividends paid	(2,190)	(2,584)	(2,757)	(1,103)	(3,359)
合併交付金の支払額	Amount of money delivered due to merger paid	-	-	-	(1,375)	-
預り保証金の受入による収入	Increase in guarantee deposits received	4,394	1,130	1,406	1,219	1,188
預り保証金の返済による支出	Decrease in guarantee deposits received	(4,395)	(1,417)	(1,590)	(1,747)	(1,750)
その他	Other	(54)	(19)	(1)	(4)	(7)
財務活動によるキャッシュ・フロー	Net cash used in financing activities	(3,245)	(6,540)	(4,093)	(2,864)	(3,998)
現金及び現金同等物の増加額	Net change in cash and cash equivalents	5,996	279	13,363	(1,614)	9,983
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	33,116	39,113	39,392	34,780	58,820
合併及び合併による新規連結子会社の増加に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents due to merger and addition of newly consolidated subsidiaries following merger	-	-	-	25,653	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	39,113	39,392	52,756	58,820	68,803