

CONSOLIDATED FINANCIAL HIGHLIGHTS

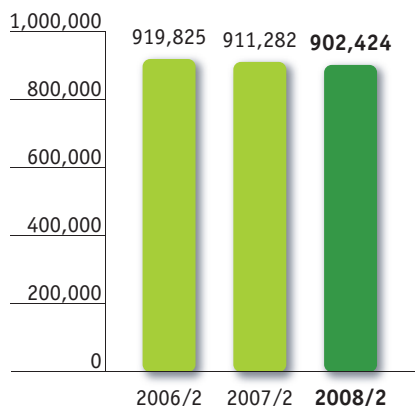
Circle K Sunkus Co., Ltd. and its subsidiaries
Years ended February 29, 2008 and February 28, 2007 and 2006.

	Millions of Yen			Thousands of U.S. Dollars
	2008	2007	2006	2008
For the year:				
Total store sales	¥902,424	¥911,282	¥919,825	\$8,677,144
Operating revenue	206,373	194,393	184,191	1,984,356
Operating income	21,096	23,113	25,785	202,846
Income before income taxes and minority interests	15,240	18,387	19,858	146,538
Net income	8,580	10,237	11,498	82,500
At year-end:				
Total liabilities and equity	218,821	212,377	211,767	2,104,048
Total equity	124,632	119,883	118,393	1,198,385
		Yen		U.S. Dollars
Financial indicators:				
Return on equity (ROE)	7.0%	8.7%	10.1%	—
Shareholders' equity ratio	57.0%	56.4%	55.9%	—
Net income per share	102.43	119.92	132.77	0.98
Dividends per share	40.00	38.00	38.00	0.38
Dividend payout ratio	39.1%	31.7%	28.2%	—
Shareholders' equity per share	1,487.72	1,431.27	1,373.59	14.30
Number of stores:				
Circle K	2,809	2,898	2,891	
Sunkus	2,119	2,205	2,263	
Consolidated four area franchisers	257	265	146	
99 Ichiba	52	—	—	
Total	5,238	5,369	5,300	

- Notes: 1. The translation of Japanese yen amounts into U.S. dollar amounts is included solely for the convenience of readers outside Japan and has been made at the rate of ¥104 to U.S.\$1, the rate of exchange at February 29, 2008.
2. Circle K Sunkus Co., Ltd. had two consolidated subsidiaries in the fiscal year ended February 28, 2006, five consolidated subsidiaries in the fiscal year ended February 28, 2007 and six consolidated subsidiaries in the fiscal year ended February 29, 2008.
3. The total number of stores for the fiscal years ended February 28, 2007 and February 29, 2008 includes 1 new-concept store.

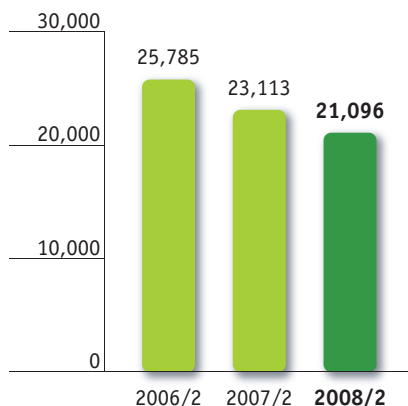
Total Store Sales

(Millions of Yen)



Operating Income

(Millions of Yen)



Net Income

(Millions of Yen)

