



サークルKサンクス/シーアンドエス Circle K Sunkus/C&S



連結損益計算書 Consolidated Statements of Income

(単位:百万円/¥ million)

決算期	Fiscal years ended	2004/2	2005/2	2006/2	2007/2	2008/2
営業総収入	Operating revenue	169,501	176,843	184,190	194,392	206,373
加盟店からの収入	Franchise commission from franchised stores	101,772	105,264	104,415	102,709	101,388
その他の営業収入	Other operating revenue	12,581	12,701	12,406	12,437	12,510
売上高	Net sales of Company-owned stores	55,147	58,876	67,368	79,245	92,474
売上原価	Cost of goods sold	41,754	44,744	50,931	60,359	70,614
営業総利益	Operating gross profit	127,747	132,099	133,259	134,033	135,758
販売費及び一般管理費	Selling, general and administrative expenses	105,311	107,714	107,473	110,920	114,662
営業利益	Operating income	22,435	24,384	25,785	23,113	21,095
営業外収益	Non-operating income	847	1,004	1,059	1,211	1,438
受取利息	Interest income	321	334	355	457	575
受取配当金	Dividend income	54	207	87	99	99
有価証券売却益	Gain on sales of securities	-	-	-	-	85
受取補償金	Compensation income	304	286	497	456	515
その他	Other non-operating income	166	176	119	198	161
営業外費用	Non-operating expenses	3,581	1,763	1,813	2,213	3,063
支払利息	Interest expenses	23	32	28	41	43
解約損害金	Lease contract cancellation expenses	3,422	1,396	1,657	2,011	2,878
貸倒引当金繰入額	Provision to allowance for doubtful accounts	4	90	51	-	-
その他	Other non-operating expenses	130	245	76	160	141
経常利益	Recurring profit	19,701	23,625	25,031	22,110	19,470
特別利益	Extraordinary gains	82	158	2,432	1,024	1,548
固定資産売却益	Gain on sales of property and equipment	82	90	48	134	107
投資有価証券売却益	Gain on sales of investment securities	-	67	61	-	-
債権取立益	Gain on collection of receivables	-	-	167	81	-
厚生年金基金代行部分返上益	Gain on returning of substitutional portion of Employee Pension Fund	-	-	2,152	-	1,339
本社移転受取補償金	Compensation received for head office transfer	-	-	-	745	-
その他	Other extraordinary gains	-	-	3	61	101
特別損失	Extraordinary losses	4,860	1,633	7,606	4,748	5,779
固定資産処分損	Loss on disposal of property and equipment	2,163	1,086	892	1,037	1,950
投資有価証券評価損	Loss on write-down of investment securities	531	93	127	228	-
リース解約損	Loss on cancellation of lease contracts	711	216	154	152	506
減損損失	Impairment loss on fixed assets	-	-	4,985	3,169	2,715
店舗施設更新損	Loss on upgrade of store facilities	341	-	224	79	-
債務保証損失引当金繰入額	Provision to allowance for debt guarantees	-	-	-	-	136
商品評価損	Loss on revaluation of inventories	531	-	-	-	-
その他	Other extraordinary losses	580	236	1,223	81	470
税金等調整前当期純利益	Income before income taxes	14,923	22,150	19,857	18,386	15,239
法人税、住民税及び事業税	Income taxes — current	7,847	6,729	9,061	7,932	7,265
法人税等調整額	Income taxes — deferred	(574)	2,765	(701)	217	(503)
少数株主利益(損失)	Minority interests in (losses) income of consolidated subsidiary	-	0	0	(0)	(101)
当期純利益	Net income	7,651	12,654	11,498	10,237	8,579